

Schools Forum

MONDAY 9th MARCH 2020 AT 2.30PM AT OLDBURY COUNCIL HOUSE, Annex 2 Agenda

(Open to Public and Press)

- 1. Apologies for absence.
- 2. Members to declare any interest in matters to be discussed at the meeting.
- 3. To confirm the minutes of the meeting held on 27th January 2020.
- 4. Schools Revenue Funding 2020/21
- 5. Risk protection arrangement to maintained schools Sandwell response
- 6. Pupil Number Growth & Additional Needs Funding
- 7. Fair Funding Scheme updates
- 8. DfE/ESFA updates
- 9. AOB

Next Meeting:

15th June 2020; Oldbury Council House Room TBC

Schools Forum Distribution to Members:

Head Teachers Advisory Forum - Primary Schools (6) Ms K Bickley, Ms L Gillam, Ms C Walsh, Mr G Linford

<u>Head Teachers Advisory Forum – Secondary Schools (4)</u> Mr P Shone, Mr A Burns, Mr D Irish, M Arnull

Head Teachers Advisory Forum – Special School (1) Mr N Toplass

School Governors (4)

Mr B Patel, Ms. C. Gallant, Mr J Smallman, Ms L Howard, Ms A Reyes-Dinoo

Trade Union (1) Mr. D Barton

Early Years Partnership (1) Mr Z Padda

14-19 Provider (1)

Ms J Bailey

Pupil Referral Unit (1)

K Morgan

Contact Officer: Shane Parkes Democratic Services Unit 0121 569 3190 E-mail: shane_parkes@sandwell.gov.uk



Minutes of the Schools Forum

27 January 2020 at 2.30pm at Sandwell Council House, Oldbury

Members Present: D Irish (Chair); N Toplass (Vice Chair); M Arnull, J Bailey, A Burns, G Linford, S Ramsay, and P Shone.

Apologies: D Barton, L Gillam, L Howard, J Smallman and C Walsh.

Officers Present: C Ward, J Gill, R Kerr and A Timmins.

Observer: R Fisher and J Kellas.

1/20 Agenda Item 1 - Apologies

As above.

2/20 Agenda Item 2 - Declaration of Interest

Agenda Item 5 – Pupil Number Growth Funding – A Burns. Agenda Item 8 – High Needs Block – N Toplass

3/20 Agenda Item 3 - To confirm the minutes of the meeting held on 11 November 2019

N Toplass asked for clarification in respect of the places on High Needs Block. J Gill confirmed that the commissioned places would be calculated as in previous years and would be available shortly pending the receipt of key stage transfers. Although places had been agreed at Forum, commissioning would be based on the need as the funding of vacant places would be an issue.

Resolved that the minutes for Schools Forum held on the 16 December 2019 be confirmed as a correct record.

4/20 Agenda Item 4 – Dedicated School Grant Allocations and Draft School Budgets 2020/21

Schools Forum received a report advising as to the funding allocations for the Dedicated Schools Grant and the draft school budget information for 2020/21 as voted for at Schools Forum.

The budget information may change, subject to approval from the Department of Education and the decision taken at Cabinet on 22 January 2020.

The report allowed school governing bodies and academy boards to start their financial planning for 2020/21 and to make appropriate structural and educational adjustments to meet the needs of young people within the constraints of their resources.

The 2020/21 Early Years Block allocations were based on Schools, Early Years and Alternative Provision censuses data from January 2019, the allocations would be updated based on 2020 and 2021 census data.

The High Needs Block allocations were provisional figures and would be updated in March 2020. The import/export adjustment would be updated using January 2020 school census and February R06 ILR data. Further adjustments in March 2020 would reflect the outcome of 2020/21 place change notifications and further academy conversions.

The school funding model had been submitted to the Department for Education to meet the final deadline date of 21 January 2020 and the authority was still waiting for confirmation from the Department of Education and would advise schools when received.

Resolved that Schools Forum noted the content of the report.

5/20 Agenda Item 5 – Pupil Number Growth Funding

Schools Forum had been notified at the last meeting that the budget had been set at £2.269m and a recoupment adjustment of £0.53m had been received making a total of £2.807m.

The Pupil Number Growth additional needs fund carried forward a balance of £393,620 from 2018/19 with no spend to date in 2019/20.

The increase in pupil numbers had been confirmed via the October 2018 and 2019 census and the following schools had a change in pupil numbers of over 30:-

- Phoenix Collegiate School based on pupil number growth criteria the school would be entitled to £104,120 based on 83 pupils receiving 50% of secondary Age Weighted Pupil Unit (AWPU) rate of £4,301 for the period September 2019 to March 2020.
- Perryfields High School based on pupil number growth criteria the schools would be entitled to £43,906 based on 35 pupils receiving 50% of secondary AWPU rate of £4,301 for the period September 2019 to March 2020.
- Ormiston Forge Academy based on pupil number growth criteria the school would be entitled to £76,522 based on 61 pupils receiving 50% of the secondary AWPU rate of £4,301 for the period September 2019 to March 2020.

A vote was held on each of the proposes and the outcomes were as follows:

• Funding for Phoenix Collegiate Schools

8 in favour, 0 Against, 0 Abstention.

• Funding for Perryfields High School

8 in favour, 0 Against, 0 Abstention.

• Funding for Ormiston Forge Academy

7 in favour, 0 Against, 1 Abstention.

Resolved

- that Phoenix Collegiate School, Perryfields High School and Ormiston Forge Academy had met the criteria for Pupil Number Growth funding and the additional funding;
- (2) that the total funding for each school as set out in the report be approved.

6/20 Agenda Item 6 – School Closedown Timetable 2019/20

Schools Forum was advised that the Government deadline for local authorities to publish their audited accounts was July 2020. It was therefore critical for all stakeholders to work towards this new deadline.

The critical deadlines were 1pm on the following dates:-

- Friday 24th January 2020 Leasing returns;
- Friday 14th February 2020 Provisional Capital return;
- Friday 27th March 2020 Final Capital return.

It should be noted that there had been changes to the definition of leasing and there would no longer be a distinction between an operational lease and a finance lease. Schools that had entered a contract where an asset was mainly or solely used to provide that service would be classified as an embedded lease.

It was asked that schools advise Schools Strategic Finance Unit by 28th February 2020 of the date that they expected closedown templates to be submitted within the closedown deadlines issued.

Failure to meet the deadline may require setting an earlier closedown deadline in future.

Schools were requested that over the Easter Break they should ensure that their budget officer be given access (physical or remotely to be able to meet the submission deadline and to also be contactable to answer queries, a reminder message would be sent to schools informing them to this request.

Resolved that Schools Forum noted the content of the report.

7/20 Agenda Item 7 – Early Years Funding Allocations and Rates 2020/21

Schools Forum received a report to inform on 2020-21 funding rates available to the local authority introduced by the Education and Skills Funding agency.

The Department for Education provided local authorities with six relevant funding streams which formed the early years block of the dedicated schools grant as follows:-

- 1. the 15 hours entitlement for disadvantaged 2-year-olds;
- 2. the universal 15 hours entitlement for all 3 and 4-year-olds;
- 3. the additional 15 hours entitlement for eligible working parents of 3 and 4-year-olds;
- 4. the Early Years Pupil Premium (EYPP);
- 5. the Disability Access Fund (DAF);
- 6. Maintained Nursery School (MNS) supplementary funding;

The main changes from the requirements for the 2019/20 financial year were:-

- clarification of the continuation of supplementary funding for MNS for the whole of the 2020/21 financial year. This was not applicable to Sandwell;
- amendments to the requirements for the distribution of the DAF, following a change in DAF funding methodology;
- clarification of the eligibility criteria and payment for the EYPP.

Unlike 3 and 4-year-olds, these was no regulatory requirement to pass through a set amount of the funding to providers for delivery of the 2 years-old entitlements and the ESFA had stated that they expect this to continue.

Members enquired about the numbers taking up the funding and if the level of funding was adequate.

Officers commented that the take up for 2-year-olds was good and in line with other similar local authorities 3 and 4-year-old uptake was increasing approximately 75% of those eligible, however some parents chose to keep their children at home, similar to other areas.

Schools forum was asked to approve the funding rates for provider for 2020/21 as set in the report .

Resolved that Schools Forum approved the funding rates for providers for 2020/21 as set out below.

- The funding rate for early years pupil premium was 53 pence per eligible child per hour.
- The funding rate for the Disability Access Fund is £615 per eligible child per year.
- Table 1 Provider funding rates below details the proposed 2020-21 early years rates for providers for 2 Year olds and 3 & 4 Year Olds.

Description	Rate
2-Year old Basic Hourly rate	£5.30
2 & 4-Year old – Basic Hourly rate	£4.00
Flexibility – per hour	£0.30
Doprivation (% in 15% lowest	Eunding por
Deprivation – (% in 15% lowest	Funding per
SOA's	Hour
•	• •
SOA's	Hour
SOA's 10% - 30%	Hour £0.05
SOA's 10% - 30% 31% - 70%	Hour £0.05 £0.10

Note SOA – Super Output Area

8/20 Agenda Item 8 - High Needs Block period 9 monitoring report 2019/20

Schools Forum received a report in respect to the High Needs Block monitoring as at 31 December 2019 projected to 31 March 2020 and the commissioned places and occupancy data in specialist provisions.

The current HNB grant for 2019/20 was £40.883m after deductions.

The anticipated in year deficit as at 30 November 2019 projected to 31 March 2020 was £1.549m. Following completion of the December 2019 monitoring this deficit had increased to £1.850m. The balance brought forward as at 1 April 2019 was £90K surplus. The final deficit would be carried forward and funded from the additional High Needs Block which had been announced recently.

The main variances since the last report were as follows:-

- Pupil top up and place funding increased anticipated overspend of £779K – additional overspend of £111K for Maintained and Academy mainstream provision, Focus Provisions and Special Schools following new in year admissions, new assessments, and an increase in the number of pupils staying on into post 16 placements in mainstream and special schools.
- Alternative Provision overspend anticipated overspend of £879K – additional overspend £187K was for pupils missing education, international new arrivals and hard to place pupils. International new arrivals in NYC11 were still being considered for placement in an Alternative Provision setting, and the estimated cost included in the overspend figure. Approximately 18 international new arrivals were placed during November/December 2019.

The occupancy across all four special schools was running over capacity and an additional 18 places would be funded in year and had been included in the figures in the report.

As at December 2019 Primrose was full, Sandwell Community School was showing 21 vacancies, however the data needed to be validated, and Albright was five over occupancy.

Members asked for clarification around international new arrivals year 11 students and asked if they could be placed in mainstream school that had a sixth form. Currently they were offered places at Sandwell Valley school. There was also a potential for Sandwell College to take these students. Further discussion in respect to the best way to deliver preparation for 6th form education was needed at other Forums.

Resolved that Schools Forum noted the content of the report.

Agenda Item 9 – Minimum per pupil consultation – Government response

School Forum received the Government consultation response in respect of implementing mandatory minimum per pupil funding levels.

Local authorities had the option, as with other aspects of the school funding regulations, to request to disapply the use of the full NFF minimum per pupil values, however requests should be exceptional and only made on grounds of affordability.

Resolved that Schools Forum noted the contents of the Government consultation responses.

10/20 Agenda Item 10 – Risk protection to maintained schools – Government response

Schools Forum received the Government consultation response in respect of extending the academies risk protection arrangements to local authority-maintained schools sector.

Members were advised that page 19 was an executive summary of the Governments response and included the different views from schools, local authority and insurance companies. The government intended to amend the current legislation to allow maintained schools to have access to this arrangement and to allow schools to access from April 2020.

The Education and Skills Funding Agency had e-mailed today about roll out on 1st April 2020 and schools should be aware and understand that not every school would be in a contractual position and able to take up this arrangement from 1st April 2020.

Page 25 referred to different types of membership and responses to how to deal with arrangements. A further report will be brought to the next meeting.

Resolved that the Schools Forum noted the contents of the Government consultation responses.

11/20 Agenda Item 11 – Information consultation on lifting the inspection exemption for outstanding schools, colleges and other organisations.

Schools Forum received the Government consultation in respect of removal of the outstanding exemption.

Officers considered that this was a school improvement matter and should be discussed at other forums.

(Meeting ended at 15.25pm)

Contact Officer: Shane Parkes Democratic Services Unit 0121 569 3190

Agenda Item 4

Schools Forum

<u>9th March 2020</u>

Dedicated School Grant Allocations and Draft School Budgets 2020/21

This report is for information

1. <u>Recommendations:</u>

That Schools Forum members:

1.1 Note the contents of the report

2. <u>Purpose</u>

2.1 To inform Schools Forum members of the funding allocations for the Dedicated Schools Grant (DSG) and the final school budget information for 2020/21.

3. Links to School Improvement Priorities

3.1 The report allows school governing bodies and academy boards to start their financial planning for 2020/21 and to make appropriate structural and educational adjustments to meet the needs of young people within the constraints of their resource allocations.

4. <u>Report Details</u>

DSG Allocations 2020/21

4.1 The Department for Education (DfE) announced the DSG allocations for 2020/21 and the table below details the allocations by block.

DSG Block	Allocation prior to Adjustments	Adjustments	Allocation after adjustments
	£m	£m	£m
Schools	274.031	0	274.031
Central School Services	2.020	0	2.020
High Needs	49.681	(1.098)	48.583
Early Years	24.351	0	24.351
Total	350.083	(1.098)	348.985

Schools Budgets 2020/21

4.2 The Schools Block funding that has been distributed through the main funding formula is £271,761,814. This has been calculated as follows:

	£
Schools Block DSG	274,030,814
Less Pupil Number Growth Contingency	(2,269,000)
Schools Block DSG Available to Distribute	271,761,814

- 4.3 The school funding model was finally approved by the DfE on Friday 14th February 2020. This was after lengthy discussions with the DfE; the submission and withdrawal of a disapplication request for St Michael's school contribution in relation to the PFI scheme to be recognised as a PFI factor, within the Schools Block National Funding Formula, so as to attract the annual Retail Price Index (excluding Mortgages) (RPIX) increase in funding.
- 4.4 The Schools Budget Information 2020/21 was released to schools on Thursday 27th February 2020. (Appendix 1).

Proposed Formula

4.5 The table below lists the factor rates for the local authority formula to be applied to school's budgets for 2020/21.

Item	Primary	Secondary
Primary : Secondary Ratio	1	1.25
Basic Entitlement (AWPU)	£3,180	£4,534
IDACI Band E	£71	£343
IDACI Band D	£460	£667
IDACI Band C	£506	£734
IDACI Band B	£557	£807
IDACI Band A	£612	£888
Prior Attainment (Low Cost, High Incidence SEN)	£1,225	£1,776
EAL (2 years)	£846	£1,227
Lump Sum	£129,057	£129,057
Split Site	£129,057	£129,057
Rates	Actual	Actual
PFI	Actual	Actual
MFG	1.84%	1.84%
MFG Ceiling	No Ceiling	No Ceiling

5. <u>Recommendations</u>

That Schools Forum members

5.1 Note the DSG Allocations for 2020/21 and the content of the final school budgets 2020/21.

Rosemarie Kerr, Principal Accountant – Schools

Date: 03/03/2020 Contact Officer: Rosemarie Kerr Tel No: 0121 569 8318





Schools Budget Information 2020-2021

Schools Strategic Finance Unit 1 Providence Place West Bromwich B70 8SZ

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SCHOOL BUDGET INFORMATION 2020-21 – MAINSTREAM SCHOOLS

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SECTION 1: SCHOOL FUNDING SETTLEMENT 2020-21

1. Dedicated Schools Grant (DSG)

- 1.1 The Secretary of State for Education made a statement on 3 September, which confirmed to Parliament that the funding for schools and high needs will, compared to 2019/20, rise by £2.6 billion for 2020/21, £4.8 billion, and £7.1 billion for 2022/23.
- 1.2 The school funding settlement announcement by the Education Funding Agency (EFA) in December 2019 confirmed the 2020-21 DSG which is set out in 4 blocks: a schools block, a high needs block, an early years block and central schools services block.
- 1.3 This funding will be distributed to local authorities using the Schools and High Needs National Funding Formulae (NFF).
- 1.4 One of the key aspects under the Schools NFF for 2020/21 is that the minimum per pupil funding levels will be set at £3,750 for primary schools and £5,000 for secondary schools. The following year, in 2021-22, the primary minimum level will rise to £4,000.
- 1.5 The early years block consists of funding for 15 hours entitlement for 3 and 4 year olds, the additional 15 hours for 3 and 4 year-old children of eligible working parents; funding for 2 year olds; the early years pupil premium and the Disability Access Fund.
- 1.6 Dedicated Schools Grant (DSG) funding is broken down into four blocks:

Block	Descriptio	Based on
Schools	This funds the main school funding formula for mainstream	October 2019 census

High Needs	This funds high needs pupils (those that cost above approximately £10k) in mainstream schools, Special Schools, Alternative Provision and PRUs.	The high needs national funding formula consisting of basic entitlement, historic spend, proxy factors, hospital education funding and import/export adjustment
Early Years	This will fund the 15 hours free entitlement for pupils in maintained and PVI nursery provision plus the additional 15 hours for pupils with eligible working parents. It also includes funding for a proportion of the most deprived two years olds	January 2019 census updated for Jan 2020 and Jan 2021 census when available
Central School Services	This funds local authorities for the statutory duties they hold for both maintained schools and academies. It includes historic commitments and funding for ongoing responsibilities.	A basic per-pupil rate plus actual historic commitment cost.

1.7 The EFA have confirmed the 2020-21 allocations for each of the blocks for Sandwell MBC as: -

DSG	£m
Schools	274.031
High Needs	49.681
Early Years	24.351
Central Schools Services	2.019
Total	350.082

The following adjustments will be made to these block allocations: -

- Schools block will be adjusted for academy conversions during the year
- Early Years Block will be adjusted for participation at each census

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The Schools Block funding that has been distributed through the main funding formula is **£271,761,814**. This has been calculated as follows: -

	£	£
Schools Block DSG per Settlement		274,030,814
Less Pupil Number Growth Contingency		(2,269,000)
Schools Block DSG Available to Distribute		271,761,814

2. <u>Minimum Funding Guarantee (MFG)</u>

2.1 The minimum funding guarantee will continue, but local authorities now have the flexibility to set a local MFG between plus 0.5% and plus 1.84% per pupil. A MFG of plus 1.84% for schools in 2020- 21 has been agreed.

3. Pupil Premium Grant (PPG)

- 3.1 The PPG allocations are for illustrative purposes only and are based on January 2019 census data. Actual 2020/21 allocations will include pupils on the January 2020 School Census known to have been eligible for Free School Meals (FSM) in any of the previous six years, as well as those first known to be eligible at January 2020. From 1st April 2020 PPG will be allocated for: -
 - **Primary** FSM Ever 6 eligible pupils at a rate of £1,345
 - Secondary FSM Ever 6 eligible pupils at a rate of £955
 - Children who have been looked after for 1 day or more at a rate of £2,345. This rate is also applicable to children who have ceased to be looked after by the local authority because of adoption, a special guardianship order, a child arrangement order or a residence order.

The allocation must be managed by the designated Virtual School Head in the authority who decides on the amounts to be allocated to schools and is responsible for ensuring arrangements are in place to discuss how the child will benefit from any PPG.

• Each Service Child at a rate of £310

3.2 The PPG is not ring fenced at school level. However, the PPG Questions and Answers issued by the DfE state that: -

Schools must publish a strategy statement on their website if it is receipt of pupil premium. The online statement should explain:

•how much you have been allocated this year

•how you intend to spend the pupil premium

•the rationale for your spending decisions, including the barriers you're looking to overcome

•the intended impact

•what effect last year's pupil premium spending had within your school

4. Devolved Formula Capital

4.1 The rates for DFC have not yet been published by the DfE and so allocations have not been included in Table A.

5. <u>Post 16 Funding</u>

5.1 Post 16 funding allocations have not been published by the EFA and are therefore not included in Table A.

SECTION 2: SCHOOLS FORUM DECISIONS – SCHOOL BUDGET CONSULTATION

1. The following decisions have been made by Schools Forum with regard to the school funding formula and de-delegated budgets for 2020-21: -

2. <u>New School Funding Formula</u>

2.1 Schools Forum agreed the unit values for the following factors in the formula as shown below: -

Item	Primary	Secondary
Primary : Secondary Ratio	1	1.25
Basic Entitlement AWPU	£3,180	£4,534
IDACI Band E	£71	£343
IDACI Band D	£460	£667
IDACI Band C	£506	£734
IDACI Band B	£557	£807
IDACI Band A	£612	£888
Prior Attainment	£1,225	£1,776
EAL (2 years)	£846	£1,227
Lump Sum	£129,057	£129,057
Split Site	£129,057	£129,057
Rates	Actual	Actual
PFI	Actual	Actual
MFG	+1.84%	+1.84%
MFG Ceiling	No Ceiling	No Ceiling

3. <u>De-delegated and Central DSG Budgets</u>

- 3.1 All de-delegated budget proposals were approved with the exception of Trade union Facilities for Secondary schools. Funding for Trade Union Facilities time in primary schools will continue to be delegated to schools. This means that secondary schools will need to make separate arrangements with Trade Unions as necessary.
- 3.2 Schools should be aware that the DfE have agreed to purchase a single national licence for all state funded schools for the following licences: -
 - Christian Copyright Licensing International (CCLI)
 - Copyright Licensing Agency (CLA);
 - Education Recording Agency (ERA);
 - The Motion Picture Licensing Company licence (MPLC);
 - Public Video Screening Licence Filmbank Distribution Ltd. (PVSL)
 - Mechanical Copyright Protection Society (MCPS);
 - Newspaper Licensing Authority (NLA);
 - Performing Rights Society (PRS);
 - Phonographic Performance Limited (PPL), and
 - Schools Printed Music Licence (SPML).
- 3.3 The funding for these will be retained centrally by the Department for Education and schools will not need to purchase individual licenses for these purposes in 2020-21.
- 3.4 A summary of the de-delegated budgets can be found in **Table F**.

4. Pupil Number Growth Contingency

4.1 It was agreed that a contingency be held back to support schools that are facing a significant growth in pupil numbers. The criteria for allocating funding from this contingency can be found in **Table G** along with a template that schools should complete to request funding. Schools that are expanding because of a local authority request will automatically receive funding.

5. Additional Needs Funding

- 5.1 £1m of <u>one-off</u> funding was transferred from the Early Years block in 2015/16 to create a contingency budget for schools that are experiencing pupil growth of which a substantial proportion have additional deprivation or language needs.
- 5.2 The balance of funding remaining as at 28th February 2020 is £355,897
- 5.3 The criteria for the allocation of this funding is: -
 - Funding will only be allocated to schools that have admitted a minimum of 5 pupils with additional needs.
 - Funding will only be allocated to schools that it has been agreed meet the criteria for the existing pupil growth contingency or are classed as a local authority led expansion.
 - Schools will need to highlight the need for 'additional needs' funding as part of their request for funding for general pupil growth. Schools that are LA led expansions should contact the Schools Strategic Finance Unit to request to be considered for additional needs funding.
 - Information from the latest census will be used to verify whether any of the additional pupils have additional needs.
 - If a pupil is logged as having English as an Additional Language the following per pupil allocations will apply (in line with the current funding formula): -

Primary	Secondary
£846	£1,227

• The pupils' postcode will be matched to the relevant IDACI band and the following allocations applied if applicable (in line with the current funding formula): -

IDACI Band	Primary	Secondary
IDACI Band D	£460	£667
IDACI Band C	£506	£734
IDACI Band B	£557	£807
IDACI Band A	£612	£888

- No further funding allocations will be made once the £1m budget available has been used.
- 5.4 There is a section on the pupil growth template for schools to indicate whether additional needs funding is also being requested. Schools that have automatically received funding for local authority led expansions will be reviewed automatically by the Schools Strategic Finance Unit to assess whether they are also eligible for this funding.
- 5.5 The deadline for applications not meeting the criteria in section 1.1 to 1.3 of Table G is 30th October of each year. The deadline for applications for midyear admissions is 28th February of each year, after the October and January census.

6. <u>Rates</u>

- 6.1 The funding for 2020-21 rates is as set out below: -
- 6.1.1 An estimate of the rates payable for 2020-21 and;
- 6.1.2 An adjustment to 2019-20 rates to account for any difference between previously funded rates and actual rates 2019-20. This may be a negative figure to reflect a previous over estimate or a positive figure to reflect an underestimate.

1. <u>Early Years National Funding Formula: Funding for 3 and 4 Year Olds</u> <u>Basic Hourly Rate</u>

1.1 The basic hourly rate for each type of provider is as follows: -

Type of Provider	Basic Hourly Rate
Maintained Nursery Classes	£4.00
Private	£4.00
Voluntary	£4.00
Childminders	£4.00

Flexibility

1.2 Settings that offer the 15 hours free entitlement in a flexible way will be entitled to an additional £0.30 per hour. The following table shows the patterns of provision that are classed as "high" and "low": -

High Flexibility	Low Flexibility
3 sessions x 5 hours	5 sessions x 3 hours
6 hrs + 3 hrs + 3 hrs + 3 hrs	5 sessions x 2 ½ hours (not offering 15 hours)
6 hrs + 6 hrs + 3 hrs	

Deprivation

1.3 The deprivation factor is based on the percentage of pupils whose postcodes fall within the 15% of Lower Super Output Areas (using the Index of Multiple Deprivation). The following table shows the additional funding per hour that each setting will receive: -

Percentage in 15% lowest SOAs	Funding per hour
10%-30%	£0.05
31%-70%	£0.10
71%-90%	£0.20
Above 90%	£0.25

2. <u>Funding Adjustments</u>

2.1 Funding adjustments will be calculated for each term based on the May, October and January census. The actual funding adjustment will be processed in February or March which will cover all adjustments for the financial year.

3. Funding for Two Year Olds

- 3.1 Funding for two year olds will be based on take up in 2020/21. Provisional allocation will be made based on participation numbers from the January 2019 schools, early years and alternative provision censuses.
- 3.2 The basic hourly rate for provider will be £5.30 for 2020/21.
- 3.3 The local authority will issue and adjust school allocations in line with the EFA announcements.

4. Early Years Pupil Premium (EYPP)

- 4.1 The national rate for early years pupil premium is £0.53 per hour per eligible pupil. This means for the financial year 2020/21, providers would receive £302.10 for each eligible child who takes up the full 570 hours of state funded education. The authority will be given a provisional allocation for the early years pupil premium (EYPP).
- 4.2 Provisional allocations for EYPP were announced in December 2019. The allocations were based on the number of children eligible for the EYPP as recorded in the January 2019 early years' census and school census.
- 4.3 The allocations will be updated in summer 2020, based on 5/12ths of the January 2020 participation numbers (to cover the April 2020 to August 2020 period) and 7/12ths of the January 2021 participation numbers (to cover the September 2020 to March 2021 period).
- 4.4 This means that the final allocations for the funding for EYPP will be based

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on 5/12 x January 2020 participation numbers plus 7/12 x January 2021 participation numbers.

4.5 Early Years Disability Access Fund (DAF)

- 4.6 Initial allocations for 2020/2021 will be an illustrative allocation based on an estimate of the number of three and four-year olds who are not in Reception that are claiming the Disability Living Allowance (DLA).
- 4.7 The national rate for DAF is £615 per eligible child per year.

SECTION 4: FUNDING FOR PUPILS WITH HIGH NEEDS

1. High Needs Pupils excluding Focus Provision

1.1 Funding for pupils with high needs will be made up of the following elements from April 2020: -

Element 1	Core education funding	Unit of per pupil funding e.g. AWPU
Element 2	Additional support funding	A clearly identified budget to provide additional support for high needs pupils or students with additional needs up to an agreed level. DfE recommendation is that school's contribution is set at £6,000 .
Element 3	Top up funding	Funding above elements 1 and 2 to meet the total cost of education provision.

1.2 Mainstream schools will be expected to contribute element 1 and 2 towards the educational cost of a high needs pupil. This equates to the following amounts: -

1.3

	Element 1 AWPU (£)	Element 2	Total Contribution (£)
Primary	£3,180	£6,000	£9,180
Secondary	£4,534	£6,000	£10,534

1.4 The local authority has to identify a notional SEN budget for each school from which this financial contribution is to be made. Schools Forum agreed that this notional SEN budget would be calculated as follows: -

1.5

Deprivation	25%
Low Attainment	100%

- 1.6 Element 3 funding (for pupils that cost above £9,180 for Primary schools and £10,534 for Secondary schools) will be allocated from the high needs block.
- 1.7 Element 3 funding has to follow the pupil. Funding adjustments will continue to be made on a termly basis as currently for this funding.

2. Focus Provision

- 2.1 Focus provision centres are treated as special units. Mainstream schools that have focus provision units will receive:
 - £6,000 per place, where the place was occupied on the October 2019 census day plus element 3 funding based on the educational cost of each pupil in the unit.
 - £10,000 per place, where the place was unoccupied on the October 2019 census day.

SECTION 5: ACADEMY FUNDING

1. Academy Funding

- 2.1 The published tables DO NOT show the total budget that academies will receive. Academies will receive their budgets from the EFA on an academic year basis.
- 2.2 The local authority is only responsible for paying certain funding streams to academies. These are: -
 - Early Years Funding Column L Table A
 - High Needs Funding Column O and P Table A
- 2.3 The Element 1 and 2 (place funding of either £6k for occupied places or £10k for unoccupied places) for academies with Focus Provision units will be paid by the EFA and not the local authority.
- 2.4 Academies that were maintained schools at the time the collective equal pay agreement was concluded continue to be liable for their contribution to this (column Q Table A). Invoices will be raised for these amounts as it is no longer possible for the local authority to deduct this from academy funding directly.

SECTION 6: EXPLANATION OF TABLES

1. <u>TABLE A</u>

1.1 This table shows a comparison of the total funding for each school for 2019-20 and 2020-21.

<u>2019/20</u>

- 1.2 **Dedicated Schools Grant 2019-20 (A)** This is the DSG funding per school when the budgets were originally set for 2019-20.
- 1.3 Early Years 2019-20 (B) This is the Early Years funding per school when the budgets were originally set for 2019-20.
- 1.4 **Minimum Funding Guarantee (C)** The MFG allocated in 2019-20 was -0.56%, with no ceiling applied.
- 1.5 **Post 16 Funding (C2)** This is the Post 16 funding included in the 2019/20 School Budgets. (This has been excluded as 2020/21 have yet to be released.)
- 1.6 **High Needs Non-Focus Provision (D)** This was the High Needs Non-Focus Provision funding included in the original 2019-20 budgets.
- 1.7 **High Needs Focus Provision (E)** This was the High Needs Focus Provision funding included in the original 2019-20 budgets.
- 1.8 Equal Value Pay Claims (F) This was the 2019-20 contribution towards the Equal Pay Claims (year 11 of 15).
- 1.9 **De-delegated Funding (G)** This was the de-delegated funding deducted from school budgets in 2019-20.
- 1.10 Education Functions (H) This is the Education Functions funding deducted from school budgets in 2019-20.
- 1.11 **PFI (I)** This is where the additional funding for the BSF and PFI affordability gaps has been deducted from the relevant schools in 2019-20.
- 1.12 **Pupil Numbers (J)** These are the pupil numbers from the October 2018 census.

<u>2020/21</u>

- 1.13 **Dedicated Schools Grant 2020-21 (K)** This is the DSG funding for 2020-21. This **includes** the notional SEN budget (column Z).
- 1.14 **Early Years (L)** This is the Early Years funding for 2020-21 based on an average of the pupil counts from May 2019, October 2019 and January 2020. This will be adjusted at the end of 2020-21 based on the number of hours at each census during 2020-21.
- 1.15 **MFG (M)** This is the 2020-21 MFG protection of +1.84% per pupil.
- 1.16 **Post 16 Funding (N) -** The Post 16 funding figures were not available at the time of printing for the 2020-21 School Budgets.
- 1.17 **High Needs Funding Non-Focus Provision (O)** This is the 2020-21 element 3 funding for high needs pupils excluding Focus Provision.
- 1.18 **High Needs Funding Focus Provision (P)** This is the 2020-21 place funding and element 3 funding for Focus Provision units. For academies, this is only element 3 (top up) funding. Place funding for academies is paid by the EFA.
- 1.19 Equal Value Pay Claims (Q) This is the 2020-21 contribution to Equal Pay Claims (Year 12 of 15).
- 1.20 **De-delegated Funding (R)** This is the funding that has been deducted from 2020-21 school budgets to cover the de-delegated budgets listed in Table F.
- 1.21 Education Functions (S) This is the Education Functions funding deducted from school budgets in 2020-21 as detailed in Table F.
- 1.22 **PFI (T)** –This is where the additional funding for the BSF and PFI affordability gaps has been deducted from each school in 2020-21.
- 1.23 **Pupil Numbers (U)** These are the pupil numbers from the October 2019 census.
- 1.24 **Pupil Premium Grant (V)** This is the illustrative funding based on January 2019 Census.
- 1.25 **Total Schools Revenue Funding 2020-21 (W)** This is the total DSG and Pupil Premium funding for 2020-21.

- 1.26 **Pupil Numbers (AA)** This is the change in pupil numbers from 2019-20 (October 2018 Census) to 2020-21 (October 2019 Census).
- 1.27 **Total Funding excluding PPG & DFC (AB)** This is the % change in DSG funding between 2019-20 and 2020-21. This excludes Pupil Premium and DFC.
- **1.28** Notional SEN Budget (AC) This is the funding <u>within your total budget</u> which covers the element 1 and element 2 funding for high needs pupils.

2. <u>TABLE B</u>

2.1 This table shows the total school budget share for 2020-21 broken down by factor. For an explanation of the Rates calculation please refer to Section 2: paragraph 6.

3. <u>TABLE C</u>

3.1 This shows a comparison of the formula factors for 2019-20 and 2020-21

4. <u>TABLE D</u>

4.1 This shows the illustrative deprivation Pupil Premium funding using the 2020-21 rates based on the January 2019 census. This funding is in addition to your DSG funding and will be updated for January 2020 census data when received from the DfE.

5. <u>TABLE E</u>

5.1 This table shows the calculation of the Early Years funding for each school.

6. <u>TABLE F</u>

6.1 This table shows all de-delegated, Education Functions Budgets and responsible services for the Central School Services Block budgets for 2020-21.

7. <u>TABLE G</u>

7.1 This shows how decisions will be made regarding allocating the pupil number growth contingency funding for general pupil number increases. It also includes the template that will need to be completed in order to submit these requests. The deadline for applications for **increase in one year group** is **30th October** of each year. The deadline for applications for **mid-year** admissions to be **28th February** of each year.

TABLE H

7.2 This shows the criteria for allocation of Additional Needs funding.

SECTION 7: SUBMISSION OF BUDGET PLANS

- Copies of your budget plans should be submitted to SSFU by the deadline date of 15th May 2020. Appendix F of the Fair Funding Scheme details what is required as part of this. Please submit budget plans electronically by email to <u>schools_financialservices@sandwell.gov.uk</u>.
- 2. Please also refer to Appendix H of the Fair Funding Scheme which requires you to apply to the local authority for a licensed deficit should you not be able to set a balanced budget for 2020-21.
- 3. If you have any queries please contact Rosemarie Kerr on 0121 569 8318

TABLE A: 2020-21 SCHOOL BUDGETS - MAINSTREAM SCHOOLS

SCHOOLS A ABBEY INFANT 1,132,099 1 ABBEY JUNIOR 1,455,181 1		E) GUARANTEE (£) FOCUS PROVISION (£) FUNDING FOCUS PAY CLAIM DELEGATED FUNCTIONS (£) PF1 (£)																						
A A ABBEY INFANT 1,132,099 1 ABBEY JUNIOR 1,455,181 1		MINIMUM FUNDING	HIGH NEEDS			DE							MINIMUM		HIGH NEEDS	2020-	21 EQUAL VALUE				. ILLUSTRATIVE	TOTAL SCHOOLS	CHANGE	MEMO
A A ABBEY INFANT 1,132,099 1 ABBEY JUNIOR 1,455,181 1			FOCUS	UNDING FOCUS	PAY CLAIM	DELEGATED		PFI (£)	TOTAL (£)	PUPIL NUMBERS	DSG (£)	EARLY YEARS (£)	FUNDING	MINIMUM PER PUPIL FUNDING	FUNDING NON FOCUS PROVISION (£)	FUNDING FOCUS PROVISION (£)		DE-DELEGATED EDUCAT FUNDING (£) FUNCTION		TOTAL (£) PUP NUMBI		REVENUE FUNDING 2020/21 (£)	PUPIL FUNDING I NUMBERS PPG & DF (%)	
ABBEY JUNIOR 1,455,181	B 139.593	с 0	D 26,068	<u>е</u> 0	F -7.116	G -10,013	н -3,624	0	1,277,007	J 264	к 1,178,345	L 106,400	M	0	0 6,626	<u>Р</u> 0	Q -7,116	R S -5,133 -3	727 C	1,275,395	v 266 62,525	w 1,337,920	AA AB 2 -0.1	AC 3% 110,786
	0	0	34,474	0	-8,368	-13,692	-4,955	0	1,462,639	361	1,486,877	0	0	0	40,017	0	-8,368	-6,889 -5	002 0	1,506,634	357 110,945	1,617,579	-4 3.0	1% 152,984
	129,086 88,559	5,512	12,884 28,027	0	-5,512	-10,013 -15.020	-3,624 -5,436	0	1,280,818 1,736,586	264 396	1,129,762 1,756,045	152,361 87,400	2,812 1.618	0	11,389 41,488	0	-5,512		503 0 370 0		250 65,905 419 114.325	1,348,390 1,986,920	-14 0.1 23 7.8	
ANNIE LENNARD INF 1,035,748	46,531	66,699	0	0	-3,859	-8,951	-3,239	Ő	1,132,928	236	954,327	54,635	46,455	0	2,794	0	-3,859	-3,995 -2	900 C	1,047,456	207 103,530	1,150,986	-29 -7.5	4% 103,385
	108,072	0	37,922 86,979	0	-11,581	-15,930 -16,878	-5,765 -6,108	-216,661	1,909,887 2,112,568	420 445	1,855,462 2,193,286	115,425 119,966	0	0	37,071	0	-11,581		328 0 249 -225,327		416 183,575 446 239,995	2,166,096 2,421,533	-4 3.8 1 3.2	
BLEAKHOUSE JUNIOR 1,046,824	0	0	33,725	0	-6,076	-9,103	-3,294	0	1,062,076	240	1,054,434	0	5,598	0	38,560	0	-6,076		321 0		200,000	1,187,153	-3 2.1	
	160,402	0	62,981 34,141	0	-7,441 -5,186	-14,906 -7,927	-5,394	0	1,899,374 1,055,268	393	1,789,068 1.000.063	188,629 51.072	1,737 1,973	0	66,599 36,062	0	-7,441 -5,186		646 C	2,020,0	403 225,960 208 116,980	2,251,130 1,194,036	10 6.6 -1 2.0	
	56,240 69,046	55,834	38,198	0	-5,595	-13,882	-2,869 -5,024	0	1,739,517	209 366	1,794,886	83,876	52,546	0	26,201	0	-5,100		716 0	1- 1	408 181,505	2,119,828	42 11.4	
	122,360	0	41,061	0	-12,352	-22,643	-8,194	0	2,864,653	597	2,806,743	155,800	0	0	39,957	0	-12,352		308 0		593 290,520	3,260,916	-4 3.6	9% 425,384
	102,068	4,434 3,806	73,855 79,381	139.435	-9,603 0	-15,740 -15,778	-5,696 -5,710	0	1,969,377 2,162,799	415 416	1,857,067 1,882,140	106,723 191,520	9,384 0	0	67,397 93.692	153,373	-9,603		786 C	1- 1	413 238,340 413 195,680	2,255,552 2,502,649	-2 2.4	
CORNGREAVES PRIMARY 927,549	0	1,868	42,871	0	-4,876	0	0	0	967,413	213	921,823	0	8,839	0	42,800	0	-4,876	0	0 0	968,586	209 0	968,586	-4 0.1	2% 78,473
	161,120 173,280	19,616 23,320	46,540 58,159	206,063 39.683	-7,325 -8,859	-16,764	-6,067	0	2,474,811 1.595.461	442 272	1,965,053 1,311,675	161,253 166,212	42,863 43,595	0	61,342 68,240	194,700 18,599	-7,325 -8,859	-8,163 -5,	926 0		423 180,195 272 0	2,583,991 1,599,462	-19 -2.8	
DEVONSHIRE JR ACADEMY 1,577,519	0	0	38,640	70,304		0	0	0	1,677,376	365	1,635,043	00,212	43,333	0	34,002		-9,087	0	0 0	,, .	370 0	1,731,072	5 3.2	
	104,880 120,042	0	15,123 74,192	0 192,100	-7,774	-15,816 -21,126	-5,724 -7.645	0	1,907,174 2,624,416	417	1,851,320 2,396,661	89,262 117,648	0	0	46,892 66,994	0 201,290	-7,774		370 0 042 0		419 <u>162,745</u> 574 <u>156,640</u>	2,128,488 2,915,969	2 3.0 17 5.1	
	120,042	20,293 0	30,654	192,100	-11,509	-21,126 -16,916	-7,645 -6,122	-224,335	2,624,416 2,336,443	557 446	2,396,661	110,628	0	0	42,795	145,717	-11,509		389 -233,308	2,436,317	456 189,645	2,625,962	17 5.1 10 4.2	266,130
GEORGE BETTS PRIMARY ACADEMY 1,835,770	98,040	30,229	29,105	0	-10,032	0	0	0	1,983,112	408	1,822,646	82,574	56,532	0	48,868		-10,032	0	0 0	2,000,588	403 0	2,000,588	-5 0.8	8% 237,674
	119,187 90,440	0	41,168 16,712	0 139.435	-8,845	-15,058 -9,141	-5,449 -3.308	0	1,945,358 1,322,913	397 241	1,855,226 1.001.886	98,952 84,911	0	0	29,122 25,564	0 299,445	-8,845		534 C	.,	395 278,415 212 135,500	2,239,714	-2 0.8	
GREAT BRIDGE JR & INF 2,206,542 1	104,880	0	64,182	153,680	-10,929	-16,802	-6,081	-219,899	2,275,574	443	2,250,009	108,500	0	0	57,638		-10,929	-8,607 -6	-228,695	2,342,827	446 189,230	2,532,057	3 2.9	6% 281,916
GROVE VALE JR & INF 1,696,473 HANBURY PRIMARY 1,920,028 1	0	0	28,997 41.056	0	-8,632 -11,357	-15,968 -15,816	-5,779 -5,724	0	1,695,091 2.069.965	421 417	1,726,034 1,982,295	0 133,209	7,347	0	23,750 56,188	0	-8,632 -11,357		384 C	.,	420 89,425 419 166,435	1,823,935 2,312,814	-1 2.3 2 3.6	
	119,966	0	37,148	0	0	-15,968	-5,779	0	2,062,761	417	1,934,823	119,187	0	0	47,323	0	0		328 C		416 268,895	2,356,371	-5 1.2	
	94,107	645	4,307 13.000	0	-5,318	-6,524	-2,361	0	887,827	172	795,587	101,080	0	0	0	0	-5,318	-3,165 -2	298 0		164 48,420	934,306	-8 -0.2	2% 70,885
HAMSTEAD JUNIOR 1,010,952 HARGATE JR & INF 1,793,517 1	158,080	0 50,140	13,000	292,065	-5,852 -6,488	-8,951 -16,006	-3,239 -5,792	0	1,005,909 2,341,617	236	998,997 1,858,685	0 157,358	35,301	0	14,123 130,432	330,837	-5,852		152 C 983 C	· · · · ·	225 121,050 427 184,265	1,120,824 2,676,168	-11 -0.6 5 6.4	
HARVILLS HAWTHORN PR 1,956,885 1	110,200	2,205	39,973	0	-9,350	-16,954	-6,136	0	2,076,823	447	1,950,016	107,730	8,074	0	49,825	0	-9,350	-8,588 -6	235 0	2,091,473	445 190,990	2,282,463	-2 0.7	1% 224,722
	111,074 110,960	9,825	66,485 14,195	0	-9,118 -10.071	-15,475 -15,778	-5,600	0	1,912,086 1,776,581	408 416	1,820,487 1,757,798	80,798 101,270	13,977	0	69,414 36,489	0	-9,118 -10,071		328 0 342 0	.,	416 231,650 417 138,845	2,193,351 2,010,442	8 2.5	
	48,165	0	7,276	0	-10,0/1	-7,548	-2,731	0	881,031	199	856,910	52,440	0	0	7,824	0	-10,071		774 0		198 59,765	970,343	-1 3.3	
	135,546	29,408	36,114	0	-9,037	-15,665	-5,669	0	2,020,888	413	1,877,587	138,054	67,934	0	33,694	0	-9,037 -4,911	-8,105 -5,	384 0		420 205,060	2,299,303	7 3.6	
	45,182 117,629	4,078 0	16,102 39,488	0	-4,911 -8,525	-15,171	-5,490	0	1,020,659	400	923,856 1,905,142	58,254 110,124	13,499 9,478	0	27,507	0	-4,911 -8,525	-7,951 -5	772 0		194 0 412 221,925	1,018,205 2,282,146	-7 -0.2 12 5.6	
JUBILEE PARK ACADEMY 945,546	43,624	0	16,048	0	-6,312	0	0	0	998,906	196	938,799	48,450	0	0	5,088	0	-6,312	0	0 0	986,025	189 0	986,025	-7 -1.2	9% 122,310
	55,309 96,520	10,198 13,521	45,985 36,763	0	-5,396 -8,695	-8,041 -15,702	-2,910 -5,683	0	1,091,564 1,871,329	212 414	1,000,466 1,798,291	45,182 81,795	6,015 14,461	0	39,533 45,402	0	-5,396 -8,695		386 0 786 0		206 99,530 413 165,020	1,178,469 2,082,519	-6 -1.1 -1 2.4	
LIGHTWOODS JR & INF 1,360,746	0	3,120	24,130	0	-5,021	-11,454	-4,145	0	1,367,375	302	1,498,933	01,735	20,639	0	23,431	0	-5,021		595 0		328 40,315	1,567,371	26 11.6	
	91,200	0	34,119	0	-7,609	-15,285	-5,532	0	1,938,909	403	1,924,423	112,955	7,046	0	46,896	0	-7,609		786 0		413 148,260	2,218,215	10 6.7	
	135,546 108,680	0	87,032 28,027	0	-7,829 -8,287	-16,878 0	-6,108 0	0	2,167,707 1,808,137	445	2,083,989 1,688,326	126,198 120,042	5,246	0	94,512 27,431	0	-7,829 -8,287	-8,723 -6, 0	333 C		452 196,645 409 0	2,478,460 1,832,758	7 5.2	
MOAT FARM INF 1,564,414 1	104,120	24,557	67,209	0	-7,344	-13,806	-4,996	0	1,734,155	364	1,569,704	127,756	26,930	0	68,672	0	-7,344		016 0	1,773,795	358 102,220	1,876,015	-6 2.2	9% 155,533
MOAT FARM JUNIOR 2,016,871 MOORLANDS JR & INF 941,026	0	0	36,227 4,417	0	-10,580 -5,069	-18,168 -7,965	-6,575 -2,882	0	2,017,776 929,527	479 210	2,079,035 957,158	0	2,690	0	84,979 9,394	0	-10,580 -5,069	-9,302 -6, -4,014 -2	753 0 914 0		482 <u>196,370</u> 208 116,325	2,336,440 1,070,879	3 6.0	
NEWTOWN JR & INF 971,340	56,772	0	18,563	0	-5,924	-7,586	-2,745	0	1,030,420	200	974,581	43,890	8,453	0	9,394		-5,924	-3,782 -2	746 0	1,023,865	196 113,635	1,137,500	-4 -0.6	4% 111,100
	123,880	0	62,599	0	-10,563	-15,968	-5,779	0	1,845,275	421 181	1,733,775	117,734	0	0	64,403	0	-10,563		370 C	.,	419 117,670	2,009,062	-2 2.5	
OCKER HILL INFANTS 836,002 1 OCKER HILL ACADEMY 1,088,811 1	142,120 0	0	40,947 34,668	85,470	-5,395 -5,972	-6,865 0	<u>-2,484</u> 0	0	1,004,324 1,202,977	251	868,957 1,127,128	142,557 0	0	0	<u>37,120</u> 28,697	76,586	-5,395	-3,454 -2	508 C		179 <u>56,145</u> 251 0	1,093,422 1,226,439	-2 3.2	
OLD HILL JR & INF 967,464	82,840	0	8,565	0	-5,470	-8,041	-2,910	0	1,042,448	212	972,651	62,320	0	0	27,253	0	-5,470		900 0	1,049,859	207 119,360	1,169,219	-5 0.7	103,098
	157,320 106,571	20,695	59,575 46,373	0	-10,648 -5,795	-17,030 -8,268	-6,163 -2,992	0	2,003,277 1,082,082	449 218	1,868,535 961,232	151,905 83,106	216 3,571	0	57,068 35,011	0	-10,648 -5,795		277 0 026 0	1 1	448 138,190 216 56,145	2,190,343 1,126,075	-1 2.4 -2 -1.1	
PENNYHILL PRIMARY 2,634,521 1	103,360	0	45,101	0	-14,903	-24,388	-8,826	0	2,734,864	643	2,751,575	103,607	0,011	0	44,352	0	-14,903	-12,428 -9	023 0	2,863,180	644 326,490	3,189,670	1 4.6	9% 318,147
PERRYFIELDS JR & INF 1,576,392 PRIORY PRIMARY 1,338,027	0 82,574	0	34,702 34,214	0	-5,151 -7,282	-14,565 -11,113	-5,271	0	1,586,108 1,432,398	384	1,680,554 1,502,861	0 95,760	0 7,271	0	40,751 54,445	0	-5,151 -7,282		576 C		398 102,185 329 192,265	1,805,083 1,834,361	14 7.3 36 14.6	
	90,440	0	49,557	0	-4,934	-14,640	-4,022	0	1,793,668	293 386	1,734,638	83,106	0	0	32,320	0	-4,934		436 0		388 189,645	2,021,851	2 2.1	
ROOD END JR & INF 2,126,965 1	101,840	19,533	35,309	0	-8,667	-17,561	-6,355	0	2,251,064	463	2,237,405	94,962	10,789	0	46,620	0	-8,667	-9,147 -6	641 0	2,365,320	474 219,235	2,584,555	11 5.0	8% 307,680
	69,797 124,640	0	30,514 67,749	0	-9,039 -9,939	-14,944 -23,630	-5,408 -8,551	0	1,789,597 2,743,967	394 623	1,688,803 2,621,004	79,458 113,734	3,087	0	<u>69,316</u> 78,332	0	-9,039 -9,939		268 0 602 0		376 196,370 614 298,485	2,015,472 3,081,164	-18 1.6	
RYDERS GREEN JR & INF 1,873,819 1	105,165	0	38,345	0	-9,793	-15,778	-5,710	0	1,986,048	416	1,933,593	113,858	3,880	Ő	42,402	0	-9,793	-8,086 -5	370 C	2,069,984	419 188,300	2,258,284	3 4.2	3% 223,257
	86,640 146,680	7,765 24,481	68,534 140,725	0	-4,195 -9,584	-11,227	-4,063	0	1,550,216 3,127,579	296 630	1,577,111 2,841,224	95,418 141,778	46,235 24,387	0	73,695	0	-4,195 -9,584	-6,484 -4	708 C		336 137,155 623 0	1,914,227 3,158,406	40 14.6	
SHIRELAND TECHNOLOGY PRIMARY 201,286	0	0	0	0	0	0	0	0	201,286	35	641,007	0	0	0	0	0	0	0	0 0	641,007	121 0	641,007	86 0.0	0% 50,259
	114,977 69,160	0 6,354	15,453 15,037	93,893	-10,459	-15,854	-5,737	0	1,974,301 1,067,848	418 212	1,823,976 960,764	119,119 60,791	0	0	<u>31,228</u> 6,351		-10,459	-8,028 -5	328 0		416 177,540 206 0	2,160,951 1,043,702	-2 0.4	6% 236,020
ST GREGORY'S RC PRIMARY 1,028,703	34,960	0,354	21,016	0	0	0	0	0	1,084,679	212	1,045,626	00,791	15,796	0	37,320	0	0	0	0 0	1,084,522	236 0	1,084,522	-1 -0.0	1% 100,493
OUR LADY AND ST HUBERTS 1,347,611	0	0	46,361	0	0	0	0	0	1,393,972	338	1,495,253	0	0	0	56,333		0	0	0 0		359 0	1,551,586	21 11.3	1% 146,842
	97,280 92,720	0	90,246 22,479	0	-9,882 0	-16,575 -8,117	-5,998 -2,937	0	2,110,427 1,060,489	437 214	1,975,914 957,742	98,325 86,954	5,523 5,950	0	<u>126,267</u> 19,271	0	-9,882 0		025 0 970 0		430 292,520 212 67,250	2,474,344 1,130,105	-7 <u>3.3</u> -2 0.2	
ST JOHN'S C OF E ACADEMY 934,415	0	7,680	3,638	0	0	0	0	0	945,733	210	901,658	0	18,683	0	3,912		0	0	0 0	924,252	200 0	924,252	-10 -2.2	86,465
	68,172 74,300	0	7,366 31,804	0 77,630	-5,505	-7,851 -7,965	-2,841 -2,882	0	931,052 1,106,954	207 210	888,318 978,342	63,840 84,911	0 1,167	0	<u>19,271</u> 27,548		-5,505		928 C		209 29,245 211 60,525	993,713 1,235,946	2 3.5	
ST MARY MAG JR & INF 939,748	44,080	0	20,500	0	-5,505	-7,965	-2,882	0	987,705	210	970,793	50,018	0	0	54,211	0	-5,505	-4,033 -2	928 C	1,062,284	209 65,905	1,128,189	-1 7.5	5% 119,367
	63,840	0	35,752	0	0	-8,193	-2,965	0	1,057,157	216	972,688	53,096 89,376	3,566	0	38,445		0		998 0		214 67,250 298 114.635	1,127,917	-2 0.3	3% 108,894
	99,712 35,720	0	38,872 22,808	0	-5,851	-10,430 0	-3,775 0	0	1,464,095 988,247	275 208	1,456,512 972,636	89,376 49,856	8,599 0	0	40,993 37,576		-5,851	-5,751 -4, 0	175 0 0 0		298 114,635 211 0	1,700,189 1,054,217	23 8.3 3 6.6	
ST PHILIPS CATHOLIC PRIMARY SCHOOL 1,044,795	66,234	1,396	23,079	0	0	0	0	0	1,135,504	214	1,044,989	74,385	6,508	0	26,612		0	0	0 0	1,152,494	211 0	1,152,494	-3 1.5	133,424
	123,120 106,400	0	115,161 83,218	0	-8,068 -11,559	0	0	0	3,421,565 2,512,183	749 538	3,138,934 2,267,056	136,325 98,933	8,647 0	0	111,011 95,553	0	-8,068	0	0 0	- / /	733 0 519 0	3,386,849 2,449,983	-16 -1.0 -19 -2.4	
TEMPLE MEADOW JR & INF 1,635,675	77,520	0	26,565	0	-8,766	-14,640	-5,298	0	1,711,056	386	1,606,547	84,911	0	Ő	56,064	0	-8,766	-7,102 -5,	156 0	1,726,498	368 197,025	1,923,523	-18 0.9	0% 187,309
TIMBERTREE JR & INF 900,015 TIPTON GREEN JUNIOR 1,643,080	67,545	23,261	14,501 34,902	0	-4,819	0 -13,541	-4.900	0	1,000,504 1,652,164	208 357	915,958 1,660,543	76,181	25,051 19,728	0	17,371 70.581	0	-4,819 -7,377	-6,928 -5	0 0		208 0 359 177,195	1,029,743 1,908,712	0 2.9	
	139,308	0	34,902 70,649	0	-10,391	-13,541 -15,968	-4,900 -5,779	0	1,652,164	421	1,660,543	117,734	15,726	0	70,581 70,341	0	-7,377 -10,391		328 C		416 118,670	2,105,368	-5 0.2	
TIVIDALE HALL JR & INF 1,689,342	99,817	0	43,339	0	-9,857	-15,854	-5,737	0	1,801,049	418	1,740,261	98,040	0	0	55,695	0	-9,857	-8,028 -5	328 0	1,870,283	416 128,430	1,998,713	-2 3.8	4% 183,842
	210,758 142,120	0 25,783	93,043 34,796	85,982 0	-16,982	-32,429 0	-11,736 0	0	3,968,305 1,388,530	855 262	3,596,407 1,242,665	193,952 156,750	10,797 9,834	0	100,161 15,264		-16,982	-15,921 -11, 0	0 0		825 433,745 265 0	4,377,878	-30 -0.6 3 2.0	
VICTORIA PARK PRIMARY ACADEMY 2,472,533 1	119,966	0	53,314	0	-12,560	0	0	0	2,633,252	549	2,648,673	101,346	3,204	0	76,601	0	-12,560	Ő	0 0	2,817,264	579 0	2,817,264	30 6.9	9% 377,646
	69,046	7,373	8,736 17,670	0	-5,261 -10,180	-6,562	-2,375	-99,354	854,179 1,852,074	173	879,170 1,788,535	77,720 116,850	0	0	3,914 26,698		-5,261 -10,180	-3,088 -2	242 -103,328		160 62,870 407 0	909,755	-13 -0.8 1 3.7	
WEDNESBURY OAK ACADEMY 1,733,624 1 WHITECREST JR & INF 870,181 1	110,960 0	0	3,069	0	-10,180 -4,829	-8,003	-2,896	0	1,852,074 857,522	406 211	1,788,535 890,023	0	0	0	26,698		-10,180 -4,829	-3,995 -2	0 C		407 0 207 30,590	1,921,903 921,550	-4 3.9	
WOOD GREEN JUNIOR 1,152,799	0	0	14,642 103,472	0	-6,415	-10,317 -21,809	-3,733	0	1,146,977	272 575	1,287,686	0 137.741	0	0	24,103 89,775	0	-6,415		161 C		297 122,705 581 286,725	1,418,187	25 12.9	
YEW TREE JR & INF 2,403,433 1	120,934	0	103,472	0	-12,258	-21,809	-7,092	U	2,593,879	5/5	2,494,057	137,741	0	U	09,775	0	-12,258	-11,212 -8	140 (2,009,901	581 286,725	2,976,686	6 3.7	310,011
PRIMARY TOTAL 148,231,958 8,0	8,012,653	523,629	3,774,768	1,720,861	-637,387	-1,008,900	-365,112	-760,249	159,492,221	33,715	152,204,090	8,005,969	772,472	0	4,393,125	1,889,491	-637,387	-514,700 -373	676 -790,659	164,948,726 33,	846 11,400,195	176,348,921	131	18,041,894

TABLE A: 2020-21 SCHOOL BUDGETS - MAINSTREAM SCHOOLS

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					2	2019-20											2020-	-21								СНА	NGE	MEMO
	DSG (£)	EARLY YEARS (£)	MINIMUM FUNDING GUARANTEE (£)	HIGH NEEDS FUNDING NON FOCUS PROVISION (£)	FUNDING FOCUS	EQUAL VALUE PAY CLAIM (11/15) (£)	DE- DELEGATED FUNDING(£)	EDUCATION FUNCTIONS (£)	PFI (£)	TOTAL (£)	PUPIL NUMBERS	DSG (£)	EARLY YEARS (£)	MINIMUM FUNDING GUARANTEE (£)	MINIMUM PER PUPIL FUNDING	HIGH NEEDS FUNDING NON FOCUS PROVISION (£)	HIGH NEEDS FUNDING FOCUS PROVISION (£)	EQUAL VALUE PAY CLAIM (£) (12/15)	DE-DELEGATED FUNDING (£)	EDUCATION FUNCTIONS	PFI	TOTAL (£)	PUPIL NUMBERS	ILLUSTRATIVE PUPIL PREMIUM 2020-21 (£)	TOTAL SCHOOLS REVENUE FUNDING 2020/21 (£)	PUPIL NUMBERS	TOTAL FUNDING EXC PPG & DFC (%)	NOTIONAL SEN BUDGET 2020-21 (£)
SCHOOLS							Į	!!				ļ				ļļ		ļ ļ		Į								
Q3 TIPTON ACADEMY (ACE ACADEMY)	7,002,365	0	0	46.450	0	-28,863	0	ol ol	0	7,019,952	1,269	7,614,425	ol	0	0	76,104	0	-28,863	0	0	0	7,661,666	1.327	0	7,661,666	58	9.14%	833,470
BRISTNALL HALL ACADEMY	5,204,285	0	6,919	334,367	264,550	-19,147	0	0	0	5,790,973	940	5,450,713	0	0	0	330,570	287,744		0	0	0	6,049,880		0	6,049,880	8	4.47%	648,229
GEORGE SALTER ACADEMY	5,472,832	0	0	70,140	0	0	0	0 0	0	5,542,972	1,006	6,091,916	0	0	0	107,716	0	0	0	0	0	6,199,631	1,073	0	6,199,631	67	0.00%	602,482
HOLLY LODGE HIGH	7,422,831	0	40,401	86,652	0	-26,156	-29,421	-18,448	0	7,475,860	1,344	7,940,630	0	0	0	86,144	0	-26,156	-16,168	-19,321	0	7,965,131	1,379	535,670	8,500,801	35	6.54%	602,482 871,082
OLDBURY ACADEMY (OCOS)	7,704,515	0	0	62,805	0	0	0	0 0	0	7,767,320	1,438	8,085,969	0	0	0	67,449	0	0 0	0	0	0	8,153,418	1,436	0	8,153,418	-2	4.97%	862,337
ORMISTON ACADEMY	5,287,741	0	9,758	93,343	0	-18,421	0	0 0	0	5,372,421	1,010	5,671,050	0	0	0	89,985	0	-18,421	0	0	0	5,742,614	1,041	0	5,742,614	31	6.89%	513,490
ORMISTON FORGE ACADEMY (HFIELD)	7,044,836	0	0	119,987	0	0	0	0 0	0	7,164,822	1,315	7,732,251	0	0	0	134,598	0	0 0	0	0	0	7,866,849	1,391	0	7,866,849	76	9.80%	779,599
PERRYFIELDS HIGH	5,678,223	0	0	21,795	0	-18,272	-23,751	-14,893	0	5,643,102	1,085	6,188,835	0	0	0	32,101	0	-18,272	-13,131	-15,692	0	6,173,841	1,120	315,250	6,489,091	35	9.41%	506,155
PHOENIX COLLEGIATE HIGH	8,919,436	0	85,760	71,684	0	-29,668	-33,908	-21,262	0	8,992,041	1,549	8,978,436	0	0	0	91,397	0	-29,668	-19,134	-22,865	0	8,998,166	1,632	634,865	9,633,031	83	0.07%	1,085,293
Q3 ACADEMY (DARTMOUTH)	4,947,766	0	0	116,550	0	0	0	0 0	0	5,064,315	980	5,351,957	0	0	0	106,402	0	0 0	0	0	0	5,458,359	1,015	0	5,458,359	35	7.78%	392,498
Q3 LANGLEY ACADEMY	3,986,345	0	208,420	98,664	. 0	0	0	0 0	0	4,293,429	775	5,496,327	0	0	0	96,128	0)	0	0	0	5,592,455	1,008	0	5,592,455	233	0.00%	475,416
RSA ACADEMY (WILLINGSWTH)	5,391,930	0	0	59,654	0	0	0	0 0	0	5,451,583	1,000	5,819,773	0	0	0	70,884	0	0 0	0	0	0	5,890,657	1,030	0	5,890,657	30	8.05%	512,306
SANDWELL ACADEMY	4,948,931	0	0	56,163	0	0	0	0 0	0	5,005,094	967	5,288,890	0	0	0	91,149	0	0 0	0	0	0	5,380,039	985	0	5,380,039	18	0.00%	372,763
SHIRELAND COLLEGIATE ACADEMY	5,852,358	0	29,530	47,172	0	0	0	0 0	0	5,929,060	1,046	6,337,628	0	0	0	65,103	0	0 0	0	0	0	6,402,731	1,097	0	6,402,731	51	0.00%	665,190
ST MICHAELS CE HIGH	6,776,768	0	0	147,955	358,711	-21,730	-25,765	-16,156	-480,125	6,739,658	1,177	7,325,609	0	0	0	173,247	290,924	-21,730	-14,327	-17,121	-492,128	7,244,474	1,222	434,195	7,678,669	45	7.49%	701,216
STUART BATHURST	3,959,729	0	0	50,145	0	0	-16,155	-10,130	0	3,983,589	738	4,150,321	0	0	0	51,311	0	0	-8,641	-10,326	0	4,182,665	737	285,855	4,468,520	-1	5.00%	404,705
WEST BROMWICH COLLEGIATE ACADEMY	663,791	0	0	0	0	0	0	0 0	0	663,791	102	1,576,605	0	0	0	9,394	0)	0	0	0	1,585,999	263	0	1,585,999	160	0.00%	145,680
WODENSBOROUGH ORMISTON ACADEMY	5,360,880	0	0	90,350	194,882	-23,043	0	0 0	0	5,623,069	951	5,920,411	0	0	0	152,811	222,326	-23,043	0	0	0	6,272,505	1,010	0	1,585,999 6,272,505	59	11.55%	862,337 513,490 779,599 506,155 1,085,293 392,498 475,416 512,306 372,763 665,190 701,216 404,705 145,680 725,068
WOOD GREEN ACADEMY	6,701,770	0	6,593	133,837	0	-28,872	0	0 0	0	6,813,327	1,281	7,052,483	0	0	0	153,223	0	-28,872	0	0	0	7,176,834	1,285	0	7,176,834	4	5.34%	631,175
HEALTH FUTURES UTC	1,154,308	0	0	0	0	0	0	0 0	0	1,154,308	190	711,022	0	0	0	0	0		0	0	0	711,022	89	0	711,022	-101		631,175 48,440
SECONDARY TOTAL	109,481,638	0	387,381	1,707,711	818,143	-214,172	-129,000	-80,888	-480,125	111,490,689	20,163	118,785,252	0	0	0	1,985,717	800,994	-214,172	-71,400	-85,324	-492,128	120,708,938	21,088	2,205,835	122,914,773	924		11,776,593
SCHOOLS BLOCK TOTAL	257,713,597	8,012,653	911,010	5,482,478	2,539,004	-851,558	-1,137,900	-446,000	-1,240,374	270,982,910	53,878	270,989,342	8,005,969	772,472	0	6,378,842	2,690,484	-851,558	-586,100	-459,000	-1,282,787	285,657,664	54,934	13,606,030	299,263,694	1,055		29,818,486

TABLE B: 2020-21 SCHOOL BUDGETS - FACTORS

						DE	PRIVATION												
			TOTAL BASIC															TOTAL SCHOOL	
	AWPU (Primary/KS3)	AWPU (KS4)	ENTITLEMENT	BAND F	BAND E	BAND D	BAND C	BAND B	BAND A	TOTAL IDACI	LOW ATTAINMENT	EAL	TOTAL AEN	LUMP SUM	SPLIT SITE	RATES	PFI	SPECIFIC	TOTAL 2020-21
SCHOOLS ABBEY INFANT	846,076		846,076	0	2,286	27,140	2.530	6.684	0	38,640	101,126	43,721	183,488	129,057	0	19,724	0	148,781	1,178,345
ABBEY JUNIOR	1,135,523		1,135,523	0	4.073	27,600	6.578	3.899	612	,	142.294	8.460	193,515	129.057	0	28.781	0	157.838	1,486,877
ALBERT PRITCHARD INF	795,184		795,184	0	5,645	46,000	8,602	6,684	0	66,931	83,051	28,678	178,659	129,057	0	26,861	0	155,918	1,129,762
ALL SAINTS JR & INF	1,332,729		1,332,729	0	12,289	8,280	5,060	57,371	1,224	84,224	179,426	30,609	294,259	129,057	0	0	0	129,057	1,756,045
ANNIE LENNARD INF	658,413		658,413	0	6,246	20,338	14,745	5,597	0	46,927	91,654	17,809	156,389	129,057	0	10,468	0	139,525	954,327
BEARWOOD JR & INF	1,323,187		1,323,187	0	5,085	24,900	13,695	35,734	1,227	80,641	183,060	99,715	363,416	129,057	0	39,802	0	168,859	1,855,462
BLACKHEATH JR & INF	1,418,609		1,418,609	0	1,146	46,564	83,170	41,869	613	173,363	169,211	24,312	366,885	129,057	0	53,408	225,327	407,792	2,193,286
BLEAKHOUSE JUNIOR BRANDHALL JR & INF	753,835		753,835 1,281,837	0	2,929 1,358	9,200 20,700	17,710 88,550	7,798 16,710	0	37,637 127,318	113,877 184,565	21,554	151,515 333,437	129,057 129.057	0	20,027 44,737	0	149,084 173,794	1,054,434
BRICKHOUSE JR & INF	661,593		661,593	0	1,391	1,414	32,145	53,077	0	88,027	94,261	3,954	186,242	129,057	0	23,170	0	152,227	1,000,063
BURNT TREE JR & INF	1,297,741		1,297,741	0	860	58,564	5,072	30,152	1,227	95,874	200,826	52,504	349,205	129,007	0	18,883	0	147,940	1,794,886
CAPE JR & INF	1,886,178		1,886,178	0	3,430	91,540	107,272	22,280	43,452	267,974	358,391	122,547	748,912	129,057	0	42,596	0	171,653	2,806,743
CAUSEWAY GREEN JR & INF	1,313,645		1,313,645	0	1,013	60,533	46,610	16,351	0	124,507	207,791	42,823	375,120	129,057	0	39,245	0	168,302	1,857,067
CHRIST CHURCH JR & INF	1,313,645		1,313,645	0	2,298	31,432	15,254	97,390	1,230	147,603	225,859	57,262	430,725	129,057	0	8,713	0	137,770	1,882,140
CORNGREAVES PRIMARY	664,774		664,774	0	6,533	13,404	2,034	33,021	0	54,992	64,725	3,951	123,669	129,057	0	4,323	0	133,380	921,823
CROCKETTS LANE PRIMARY	1,345,452		1,345,452	0	6,947	52,103	78,616	11,166	3,681	152,513	236,659	79,633	468,805	129,057	0	21,739	0	150,796	1,965,053
	865,161		865,161	0	5,930	11,960	23,782	1,671	0	43,343	131,774	136,550	311,667	129,057	0	5,790	0	134,847	1,311,675
DEVONSHIRE JR ACADEMY EATON VALLEY JR & INF	1,176,873		1,176,873 1,332,729	0	6,788 5,169	20,700 24,959	39,974 4.067	5,013 59.325	612 1,845	73,087 95,366	242,622 190.333	7,614 69.505	323,323 355,203	129,057 129.057	0	5,790 34,330	0	134,847 163.387	1,635,043 1,851,320
FERNDALE JR & INF	1,825,744		1,825,744	0	3,636	13.577	27,293	13,605	623	58,734	286.027	34,475	379,236	129,057	0	62,624	0	191,681	2,396,661
GALTON VALLEY PRIMARY	1,450,416		1,450,416	0	3,308	150.027	14.262	11,214	616	,	220,027	107,160	507.861	129,057	0	65,032	233.308	427,397	2,390,001
GEORGE BETTS PRIMARY ACADEMY	1,281,837		1,281,837	0	7,216	11,040	77,924	30,635	0.0	126,815	205,970	71,879	404,664	129,057	0	7,087	0	136,144	1,822,646
GLEBEFIELDS JR & INF	1,256,391		1,256,391	0	857	18,400	24,288	65,726	86,904	196,175	214,104	14,445	424,725	129,057	0	45,053	0	174,110	1,855,226
GRACE MARY JR & INF	674,316		674,316	0	357	5,980	4,048	61,827	1,224	73,436	93,375	11,825	178,637	129,057	0	19,875	0	148,932	1,001,886
GREAT BRIDGE JR & INF	1,418,609		1,418,609	0	644	45,642	15,214	50,801	4,907	117,209	252,613	55,718	425,540	129,057	0	48,107	228,695	405,859	2,250,009
GROVE VALE JR & INF	1,335,910		1,335,910	0	1,361	9,683	6,086	6,700	0	23,830	159,423	41,339	224,592	129,057	0	36,475	0	165,532	1,726,034
	1,332,729		1,332,729	0	4,451	27,270	47,284	96,823	0	175,828	219,322	75,674	470,825	129,057	0	49,684	0	178,741	1,982,295
HALL GREEN JR & INF	1,323,187		1,323,187	0	3,535	15,792	9,196	152,413	0	180,936	228,441	17,795	427,172	129,057	0	55,407	0	184,464	1,934,823
HAMSTEAD INF HAMSTEAD JUNIOR	521,641		521,641	0	2,572 2.739	15,640 20.886	7,084 9,190	2,228 10.116	0	27,524 42,931	64,004	36,194	127,722	129,057 129.057	0	17,167	0	146,224 146,224	795,587 998,997
HARGATE JR & INF	715,666		715,666 1,358,175	0	2,739	20,886	9,190	64,205	613	42,931	88,254 179,950	5,922 58,233	137,107 339,013	129,057	0	17,167 32,440	0	146,224	1,858,685
HARVILLS HAWTHORN PR	1,415,428		1,415,428	0	3.795	7,838	6,086	98.253	1,227	117,198	195,422	51,558	364,178	129,057	0	41,353	0	170,410	1,950,016
HATELEY HEATH PRIM	1,323,187		1,323,187	0	15,149	15,253	12,203	31,343	3,075	77,022	200,088	62,281	339,391	129,007	0	28,851	0	157,908	1,820,487
HIGHFIELDS JR & INF	1,326,368		1,326,368	0	2,858	31,280	38,962	8,355	0	81,455	161,162	30,548	273,165	129,057	0	29,209	0	158,266	1,757,798
HOLY NAME RC JR & INF	629,786		629,786	0	1,572	4,140	2,530	2,785	0	11,027	75,619	11,421	98,066	129,057	0	0	0	129,057	856,910
HOLY TRINITY JR & INF	1,335,910		1,335,910	0	8,780	33,358	6,625	30,294	3,698	82,756	202,012	86,856	371,624	129,057	0	40,996	0	170,053	1,877,587
HOLYHEAD PRIMARY ACADEMY	617,063		617,063	0	2,801	6,936	50,862	6,719	1,846	69,163	101,645	14,068	184,876	129,057	0	-7,140	0	121,917	923,856
JOSEPH TURNER JR & INF	1,310,464		1,310,464	0	286	21,160	47,058	88,006	33,660	190,170	213,527	20,794	424,491	129,057	0	41,130	0	170,187	1,905,142
	601,159		601,159	0	290	8,881	5,142	32,827	48,506	95,646	98,398	10,346	204,390	129,057	0	4,192	0	133,249	938,799
KING GEORGE V PRIMARY LANGLEY JR & INF	655,232 1,313,645		655,232 1,313.645	0	1,572 3.038	47,840 39.114	4,554 16.903	13,368 26,500	0	67,334 85.554	102,517 185.058	26,584 44,290	196,436 314,902	129,057 129.057	0	19,741 40.688	0	148,798 169,745	1,000,466 1,798,291
LIGHTWOODS JR & INF	1,043,282		1,313,643	0	3,038	39,114	2.585	20,500	0	8.386	123.863	12,425	144.674	129,057	129.057	52.863	0	310.977	1,798,291
LODGE JR & INF	1.313.645		1,313,645	0	6,002	54.740	19,734	56,257	0	136,733	213.651	103,343	453,727	129.057	123,007	27.995	0	157,052	1,924,423
LYNG JUNIOR & INF	1,437,694		1,437,694	0	2,501	22,540	12,650	117,527	1,836	157,054		95,355	463,629	129,057	0	53,609	0	182,666	2,083,989
MESTY CROFT ACADEMY	1,300,922		1,300,922	0	5,254	12,048	45,367	23,567	617	86,853	154,051	11,796	252,700	129,057	0	5,647	0	134,704	1,688,326
MOAT FARM INF	1,138,704		1,138,704	0	5,374	33,674	11,671	38,541	614	89,873	133,064	52,395	275,332	129,057	0	26,611	0	155,668	1,569,704
MOAT FARM JUNIOR	1,533,116		1,533,116	0	5,370	45,635	19,775	50,234	1,840	122,854	251,442	3,384	377,679	129,057	0	39,183	0	168,240	2,079,035
MOORLANDS JR & INF	661,593		661,593	0	4,930	13,800	33,396	8,912	1,224	62,262	79,533	7,909	149,704	129,057	0	16,803	0	145,860	957,158
NEWTOWN JR & INF	623,425		623,425	0	500	49,680	3,036	31,749	3,060	88,025	89,094	19,281	196,400	129,057	0	25,699	0	154,756	974,581
OAKHAM JR & INF OCKER HILL INFANTS	1,332,729 569,352		1,332,729 569,352	0	862 431	1,849 4,163	4,067 7,124	76,115 17,924	21,540	82,893 51,183	130,147 74,331	18,760 25,451	231,800 150,964	129,057 129,057	0	40,189 19,584	0	169,246 148,641	1,733,775 868,957
OCKER HILL ACADEMY	798,365		798.365	0	929	6,900	10.120	31.749	30.600	80,298	111.926	2,538	194,762	129,057	0	4.944	0	134,001	1,127,128
OLD HILL JR & INF	658,413		658,413	0	4,287	28.060	10,120	23,394	612	66,473	86,479	9,894	162,846	129,057	0	22,335	0	151,392	972,651
OLD PARK JR & INF	1,424,971		1,424,971	0	19,335	29,045	14,200	3,908	1,227	67,714	182,454	15,629	265,797	129,007	0	48,710	0	177,767	1,868,535
PARK HILL JR & INF	687,039		687,039	0	10,096	929	2,043	8,433	0	21,501	95,430	3,951	120,882	129,057	0	24,254	0	153,311	961,232
PENNYHILL PRIMARY	2,048,395		2,048,395	0	8,799	15,787	7,151	146,744	2,471	180,952	272,909	72,253	526,113	129,057	0	48,010	0	177,067	2,751,575
PERRYFIELDS JR & INF	1,265,934		1,265,934	0	1,527	17,793	53,051	10,772	1,246	84,390	155,389	13,468	253,247	129,057	0	32,317	0	161,374	1,680,554
PRIORY PRIMARY	1,046,463		1,046,463	0	2,358	3,680	9,108	132,009	0	147,155	109,089	35,311	291,555	129,057	0	35,786	0	164,843	1,502,861
	1,234,126		1,234,126	0	14,149	27,743	4,578	40,312	0 1,844	86,781	218,696 265,996	40,415 136,532	345,892 569,263	129,057	0	25,562	0	154,619	1,734,638
ROOD END JR & INF ROUNDS GREEN JR & INF	1,507,670 1,195,957		1,507,670 1,195,957	0	7,247 929	40,652 19,780	21,342 5,060	95,651 57,371	1,844	166,735 84,976	188,355	53,502	326,834	129,057 129,057	0	31,414 36,955	0	160,471 166,012	2,237,405 1,688,803
ROUNDS GREEN JR & INF	1,952,973		1,195,957	0	1,804	73,862	5,060 72,050	63,000	1,630	210,715	261,427	19,639	320,834 491,781	129,057	0	47,193	0	176,250	2,621,004
RYDERS GREEN JR & INF	1,332,729		1,332,729	0	3,287	19,780	7,084	140,921	3,672	174,744	179,571	81,500	435,815	129,057	0	35,992	0	165,049	1,933,593
SACRED HEART JR & INF	1,068,728		1,068,728	0	2,437	73,820	8,628	8,939	614	94,436	176,400	63,624	334,460	129,007	0	44,866	0	173,923	1,577,111
SHIRELAND HALL PRIMARY ACADEMY	1,981,600		1,981,600	0	5,073	103,960	100,694	18,381	16,524	244,632	337,108	126,612	708,352	129,057	0	22,216	0	151,273	2,841,224
SHIRELAND HIGH TECH PRIMARY	384,869		384,869	0	1,005	17,475	8,543	13,323	2,583	42,929	39,527	39,626	122,081	129,057	0	5,000	0	134,057	641,007
SPRINGFIELD PRIMARY	1,323,187		1,323,187	0	8,831	6,009	53,895	43,656	1,230	113,621	207,615	7,887	329,122	129,057	0	42,610	0	171,667	1,823,976
ST FRANCIS XAVIER SCHOOL	655,232		655,232	0	952	11,315	7,779	40,531	1,254	61,831	89,918	19,804	171,552	129,057	0	4,923	0	133,980	960,764
ST GREGORY'S RC PRIMARY	750,654		750,654	0	2,572	17,020	16,192	6,684	0	42,468	89,876	25,199	157,543	129,057	0	8,371	0	137,428	1,045,626
OUR LADY AND ST HUBERTS	1,141,885		1,141,885	0	1,215	17,940	25,806	11,697	0	56,658	132,678	11,173	200,509	129,057	0	23,802	0	152,859	1,495,253
	1,367,717		1,367,717	0	572	19,780	66,792	101,374	0	188,518	221,235	27,529	437,282	129,057	0	41,858	0	170,915	1,975,914
ST JOHN BOSCO JR & INF ST JOHN'S C OF E ACADEMY	674,316 636,148		674,316 636,148	0	7,035 3,501	9,706 8,280	6,609 14,168	25,743 5,570	0	49,094 31,519	85,566 78,585	19,709 21,393	154,369 131,497	129,057 129,057	0	0 4,956	0	129,057 134,013	<u>957,742</u> 901,658
ST JOHN'S C OF E ACADEMY ST MARGARETS JR & INF	664,774		664.774	0	1,000	5,520	6,578	5,570	0	14,769	78,585	8,841	94,487	129,057	0	4,950	0	134,013	888,318
ST MARGARE IS JR & INF	671,136		671,136	0	357	24,380	6,072	3,899	612	,	87,160	25,501	94,487 147.981	129,057	0	30.168	0	159,037	978,342
ST MARY MAG JR & INF	664,774		664,774	0	3,535	3,251	511	26,994	0	34,291	110,794	19,756	164,841	129,057	0	12,120	0	141,177	970,793
ST MARY'S JR & INF	680,678		680,678	0	4,430	16,100	26,312	8,355	1,224	56,421	94,789	11,743	162,953	129,057	0	0	0	129,057	972,688
ST MATTHEWS JR & INF	947,860		947,860	0	1,215	44,160	40,986	3,342	50,796	140,499	155,755	83,341	379,595	129,057	0	0	0	129,057	1,456,512
ST PAULS C OF E ACADEMY	671,136		671,136	0	1,715	9,200	47,058	14,6 68	15,912	87,253	74,476	4,959	166,687	129,057	0	5,756		Unclass	ified 972,636
ST PHILIPS CATHOLIC PRIMARY SCHOOL	671,136		671,136	0	1,077	23,572	34,063	7,275	28,901	94,888	109,702	36,490	241,080	129,057	0	3,716	- 0	132,773	1,044,989

TABLE B: 2020-21 SCHOOL BUDGETS - FACTORS

			Γ			DE	PRIVATION												
	AWPU (Primary/KS3)	AWPU (KS4)	TOTAL BASIC ENTITLEMENT	BAND F	BAND E	BAND D	BAND C	BAND B	BAND A	TOTAL IDACI	LOW ATTAINMENT	EAL	TOTAL AEN	LUMP SUM	SPLIT SITE	RATES	PFI	TOTAL SCHOOL SPECIFIC	TOTAL 2020-21
SCHOOLS	0.004.404		0.004.404		0.040	00.550	07.454	04.040	110 700	005 500	000.000	44.004		400.057		44,000		444.004	0.400.004
SUMMERHILL PRIMARY TAMESIDE PRIMARY ACADEMY	2,331,481 1.650.803		2,331,481	0	2,218 7.531	28,559	87,151	94,819 153,768	112,762	325,509 198,287	322,899 265.652	44,224 38,221	692,632 502,161	129,057	0	-14,236 -14,965	0	114,821 114,092	3,138,934
TEMPLE MEADOW JR & INF	1,650,803		1,650,803 1,170,512	0	9.607	16,162 25,113	20,826 22,509	37,166	1,856	198,287	163.247	38,221	277.010	129,057 129.057	0	-14,965 29,969	0	114,092	2,267,056 1,606,547
TIMBERTREE JR & INF	661,593		661.593	0	9,607	4.622	22,509	8,955	615	25.847	88.816	5.932	120.594	129,057	0	4,714	0	133,771	915.958
TIPTON GREEN JUNIOR	1.141.885		1,141,885	0	9,621	4,622	2,034	8,955	4.896	25,847	223.768	5,932	342.351	129,057	0	4,714	0	176.306	1.660.543
TIVIDALE COMMUNITY	1.323.187		1,323,187	0	357	64.860	34,408	12.811	4,090	81,570	196.000	61,121	338.691	129,057	0	31.936	0	160,993	1,822,871
TIVIDALE HALL JR & INF	1,323,187		1,323,187	0	2,501	14.260	3,042	43.446	2,448	65,691	190,000	15,773	248.883	129,037	0	39,135	0	168,192	1,740,261
UPLANDS PRIMARY	2,624,109		2,624,109	0	13,259	150.315	72,467	39,324	6,790	282,155	413,918	121,679	817,752	129,057	0	25,489	0	154,546	3,596,407
SILVERTREES	842,896		842.896	0	5,615	38.007	26,002	9,541	4,933	84,099	108,208	70,532	262,839	129,057	0	7,873	0	136,930	1,242,665
VICTORIA PARK PRIMARY ACADEMY	1.841.647		1.841.647	0	4.087	84,933	71,593	40.802	55.271	256.686	313,474	95.794	665.955	129,057	0	12.014	0	141.071	2.648.673
WARLEY INFANTS	508.918		508,918	0	1.664	8.851	6.661	6.769	620	24,564	51.290	31,333	107,187	129,057	0	30.679	103.328	263.065	879,170
WEDNESBURY OAK ACADEMY	1.294.560		1.294.560	0	3.231	27.736	24,916	73.887	33.211	162.982	183,150	8.905	355.037	129.057	0	9,880	00,020	138.937	1.788.535
WHITECREST JR & INF	658,413		658,413	0	0,201	1,840	506	10,001	00,211	2,346	59,071	16,632	78.049	129,057	0	24,504	0	153,561	890.023
WOOD GREEN JUNIOR	944.679		944.679	0	5.950	52.617	10,662	9.501	614	79,345	108,400	1,692	189,436	129,057	0	24,513	0	153,570	1,287,686
YEW TREE JR & INF	1.848.009		1.848.009	0	7.587	66.354	72,990	25,666	4.291	176.888	265.789	22.885	465.562	129.057	0	51,429	0	180,486	2.494.057
	1,010,000		.,	Ŭ	1,001	00,001	12,000	20,000	.,201		200,100	22,000	,			01,120		100,100	
PRIMARY TOTAL	107,655,256	0	107,655,256	0	399,580	2,735,404	2,343,198	3,500,613	664,817	9,643,612	15,630,991	3,688,373	28,962,976	12,260,415	129,057	2,405,728	790,659	15,585,859	152,204,090
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Q3 TIPTON ACADEMY (ACE ACADEMY)	3,736,573	2,280,942	6,017,515	0	46,306	191,429	151,204	217,083	139,416	745,438	647,110	39,264	1,431,813	129,057	0	36,040	0	165,097	7,614,425
BRISTNALL HALL ACADEMY	2,575,696	1,723,177	4,298,873	0	58,717	164,923	106,542	96,134	17,779	444,095	537,205	27,606	1,008,906	129,057	0	13,877	0	142,934	5,450,713
GEORGE SALTER ACADEMY	3,047,302	1,818,405	4,865,708	0	80,264	102,718	58,720	355,080	9,768	606,550	450,844	7,376	1,064,770	129,057	0	32,381	0	161,438	6,091,916
HOLLY LODGE HIGH	3,777,385	2,475,933	6,253,319	0	76,946	281,883	206,554	111,528	56,025	732,935	687,848	95,775	1,516,559	129,057	0	41,696	0	170,753	7,940,630
OLDBURY ACADEMY (OCOS)	3,777,385	2,734,410	6,511,795	0	48,223	200,940	176,162	202,597	36,561	664,482	696,216	45,212	1,405,910	129,057	0	39,207	0	168,264	8,085,969
ORMISTON ACADEMY	2,952,074	1,768,524	4,720,598	0	8,248	133,657	11,767	206,990	4,449	365,110	422,212	7,369	794,691	129,057	0	26,704	0	155,761	5,671,050
ORMISTON FORGE ACADEMY (HFIELD)	4,090,278	2,217,457	6,307,735	0	169,226	108,799	104,303	222,892	3,555	608,775	627,406	24,575	1,260,756	129,057	0	34,704	0	163,761	7,732,251
PERRYFIELDS HIGH	3,038,233	2,040,604	5,078,837	0	40,584	109,682	140,571	58,260	18,698	367,794	414,206	54,703	836,704	129,057	0	144,237	0	273,294	6,188,835
PHOENIX COLLEGIATE HIGH Q3 ACADEMY (DARTMOUTH)	4,552,815	2,847,777 1.754.920	7,400,592	0	126,571 41.847	108,054 88.044	67,528 57.986	474,516 19.368	8,880	785,549 208,133	888,905 340,465	82,462 17,314	1,756,916 565.912	129,057 129.057	0	-308,129	0	-179,072 183,349	8,978,436 5,351,957
Q3 LANGLEY ACADEMY	3,269,502	1,754,920	4,602,696	0	41,647	121.609	90.353	89.967	888 3.094	353.222	340,465	11,532	751.864	129,057	0	54,292 44,452	0	173.509	5,351,957
RSA ACADEMY (WILLINGSWTH)	3,209,502	1,546,325	4,570,954	0	31.244	78.115	111.676	234.257	159.995	615.288	358.484	3.681	977.453	129,057	0	44,452	0	173,509	5,496,327
SANDWELL ACADEMY	2,752,548	1,714,108	4,466,656	0	47.528	89,742	117,919	93,183	6.241	354.614	284.110	3.681	642.405	129,057	0	50,772	0	179.829	5.288.890
SHIRELAND COLLEGIATE ACADEMY	3 183 343	1,791,197	4,974,540	0	38.417	265,466	164,416	95.226	95.016	658.541	500.554	41,909	1.201.004	129.057	0	33.026	0	162.083	6,337,628
ST MICHAELS CE HIGH	3,401,007	2.140.367	5,541,374	0	37.762	126,166	191,731	211.607	2.666	569.932	558,733	34.384	1,163.049	129.057	0	00,020	492,128	621,185	7.325.609
STUART BATHURST	2,045,139	1,296,917	3,342,056	0	53,853	83,375	80,006	124,278	9,768	351,280	316,885	11,043	679,207	129,057	0	0	0	129,057	4,150,321
WEST BROMWICH COLLEGIATE ACADEMY	1,190,353	0	1,190,353	0	13,377	35,018	14,313	60,525	0	123,233	114,872	7,362	245,466	129,057	0	11,729	0	140,786	1,576,605
WODENSBOROUGH ORMISTON ACADEMY	2,952,074	1,627,949	4,580,023	0	65,366	65,561	111,900	293,004	7,125	542,957	589,328	54,365	1,186,650	129,057	0	24,681	0	153,738	5,920,411
WOOD GREEN ACADEMY	3,518,909	2,308,150	5,827,059	0	134,117	161,414	135,056	107,331	5,328	543,246	495,364	27,078	1,065,688	129,057	0	30,679	0	159,736	7,052,483
HEALTH FUTURES UTC	0	403,586	403,586	0	3,469	11,468	7,423	17,956	7,185	47,501	36,565	3,681	87,747	129,057	0	90,632	0	219,689	711,022
SECONDARY TOTAL	59,832,786	35,792,200	95,624,985	0	1,170,264	2,528,062	2,106,130	3,291,783	592,436	9,688,675	9,354,424	600,372	19,643,471	2,581,140	0	443,527	492,128	3,516,796	118,785,252
SCHOOLS TOTAL	167,488,041	35,792,200	203,280,241	0	1,569,844	5,263,466	4,449,328	6,792,397	1,257,253	19,332,287	24,985,415	4,288,745	48,606,447	14,841,555	129,057	2,849,255	1,282,787	19,102,654	270,989,342

														TABL	E C: 2019-20	SCHOOL BUDGE	ETS - FACTORS																	
		BA	SIC ENTITLEMEN	л				1 1		IDACI					L	OW ATTAINME			EAL			L	UMP SUM		SPI	IT SITE		RATES			PFI		TOTAL	
SCHOOLS	2019/20	AWPU (Primary/KS3)	AWPU (KS4)	2020/21	DIFFERENCE	2019/20	BAND F	BAND E	BAND D	BAND C	BAND B	BAND A	2020/21	DIFFERENC	2019/20	2020/21	DIFFERENC E	2019/20	2020/21	DIFFEREN CE	TOTAL AEN	2019/20	2020/21	E	2019/20 20		EREN 2019/20	2020/21	DIFFERENC	2019/20	2020/21	DIFFERENC	SCHOOL TO	OTAL 2020- 21
ABBEY INFANT	807,180	846,076	i l	846,076	38,896	30,555	0	2,286	27,140	2,530	6,684	0	38,640	8,085	100,366	101,126	760	51,735	43,721	-8,014	183,488	129,057	129,057	0	0	0	0 13,206	19,724	6,518	0	0 0	0 0	148,781	1,178,345
ABBEY JUNIOR ALBERT PRITCHARD INF	1,103,758 807,180	1,135,523 795,184) 	1,135,523 795,184	31,766 -11,996	45,343 70,544	0	4,073 5,645	27,600 46,000	6,578 8,602	3,899 6,684	612 0	42,762 66,931	-2,581 -3,613	155,695 98,110	142,294 83,051	-13,401 -15,059	4,230 31,369	8,460 28,678	4,230 -2,691	193,515 178,659	129,057 129,057	129,057 129,057	0	0	0	0 16,226	28,781 26,861	11,682 10,635	0		0	157,838 155,918	1,486,877 1,129,762
ALL SAINTS JR & INF ANNIE LENNARD INF	1,210,770 721,570	1,332,729 658,413	3	1,332,729 658,413	121,959 -63,157	80,510 55,501	0	12,289 6,246	8,280 20,338	5,060 14,745	57,371 5.597	1,224	84,224 46,927	3,715 -8,574	183,227	179,426 91,654	-3,801 -15,313	36,892 13,438	30,609 17,809	-6,282 4,371	294,259 156,389	129,057 129.057	129,057 129.057	0	0	0	0 0	0 10.468	0	0		0 0	129,057 139,525	1,756,045 954,327
BEARWOOD JR & INF	1,284,150	1,323,187		1,323,187	39,037 58,022	84,016	0	5,085	24,900	13,695 83,170	35,734	1,227	80,641	-3,376 -1,307	192,543 185,056	183,060	-9,483	84,882 15,727	99,715	14,833	363,416	129,057	129,057 129,057	0	0	0	0 22,520	39,802 53,408	17,282) (0 (0	168,859	1,855,462
BLACKHEATH JR & INF BLEAKHOUSE JUNIOR	1,360,588 733,800	1,418,609 753,835	5	753,835	20,035	174,670 35,546	0	2,929	46,564 9,200	17,710	41.869 7,798	013	173,363 37,637	2,091	132,236	169.211 113.877	-13,645 -18,358	4,230	24,312 0	8,584 -4,230	366.885 151,515	129,057	129,057	0	0	0	0 11,955	20,027	8,072	216,661) (7 <u>8,666</u>) 0	407,792 149,084	2,193,286 1,054,434
BRANDHALL JR & INF BRICKHOUSE JR & INF	1,201,598 639,018	1,281,837 661,593	3	1,281,837 661,593	80,240 22,576	115,739 86,756	0	1,358 1,391	20,700 1,414	88,550 32,145	16,710 53,077	0	127,318 88,027	11,579 1,271	202,027 106,799	184,565 94,261	-17,461 -12,538	29,033 5,894	21,554 3,954	-7,480 -1,939	333,437 186,242	129,057 129,057	129,057 129,057	0	0	0	0 26,279 0 13,345	44,737 23,170	18,458 9,825	0		0 0	173,794 152,227	1,789,068
BURNT TREE JR & INF CAPE JR & INF	1,119,045 1,825,328	1,297,741		1,297,741	178,696 60,850	83,814 271,161	0	860 3,430		5,072 107,272	30,152 22,280	1,227 43,452	95,874 267,974	12,061 -3,188	181,475	200,826 358,391	19,351	56,832 107,747	52,504 122,547	-4,327 14,801	349,205 748,912	129,057 129.057	129,057 129,057	0	0	0	0 30,717	18,883 42,596	-11,834 22,640	0	0 (0 0	147,940 171.653	1,794,886 2,806,743
CAUSEWAY GREEN JR & INF	1,268,863	1,313,645		1,313,645	44,782	127,531	0	1,013	60,533	46,610	16,351	0	124,507	-3,024	234,281	207,791	-26,491	40,435	42,823	2,389	375,120	129,057	129,057	0	0	0	0 19,893	39,245	19,351	0	0 0	0 0	168,302	1,857,067
CHRIST CHURCH JR & INF CORNGREAVES PRIMARY	1,271,920 651,248	1,313,645 664,774	•	1,313,645 664,774	41,725 13,527	142,556 58,123	0	2,298 6,533	31,432 13,404	15,254 2,034	97,390 33,021	1,230 0	147,603 54,992	5,048 -3,131	245,860 76,828	225,859 64,725	-20,000 -12,102	48,036 9,793	57,262 3,951	9,227 -5,842	430,725 123,669	129,057 129,057	129,057 129,057	0	0	0	0 4,917 0 2,500	8,713 4,323	3,796 1,822	0		0 0	137,770 133,380	1,882,140 921,823
CROCKETTS LANE PRIMARY DEVONSHIRE INF ACADEMY	1,351,415 831,640	1,345,452 865,161	2	1,345,452 865,161	-5,963 33,521	162,848 42,663	0	6,947 5,930	52,103 11,960	78,616 23,782	11,166 1,671	3,681 0	152,513 43,343	-10,335 681	277,870	236,659 131,774	-41,211 -22,991	93,727 145,985	79,633 136,550	-14,094 -9,435	468,805 311,667	129,057 129,057	129,057 129,057	0	0	0	0 56,712	21,739 5,790	-34,973 21	0		0 0	150,796 134,847	1,965,053 1,311,675
DEVONSHIRE JR ACADEMY EATON VALLEY JR & INF	1,115,988 1,274,978	1,176,873 1,332,729	3	1,176,873	60,886 57,752	70,422 95,370	0	6,788 5,169	20,700 24,959	39,974 4,067	5,013 59,325	612 1,845		2,665	253,593 195,269	242,622 190,333	-10,971	8,460 65,840	7,614 69,505	- <mark>846</mark> 3,665	323,323 355,203	129,057 129.057	129,057 129,057	0	0	0	0 0 0	5,790 34,330	5,790	0	0 0	0 0	134,847 163,387	1,635,043 1,851,320
FERNDALE JR & INF	1,703,028	1,825,744	1	1,825,744	122,716	55,076	0	3,636	13,577	27,293	13,605	623	58,734	3,658	288,286	286,027	-2,259	41,352	34,475	-6,877	379,236	129,057	129,057	0	0	0	0 41,273	62,624	21,352	0	0 (0 0	191,681	2,396,661
GALTON VALLEY PRIMARY GEORGE BETTS PRIMARY ACADEMY	1,363,645 1,247,460	1,450,416 1,281,837	7	1,450,416 1,281,837	86,771 34,377	172,228 134,282	0	3,308 7,216	150,027 11,040	14,262 77,924	11,214 30,635	616 0	179,427 126,815	7,199	228,529 234,020	221,274 205,970	-7,255 -28,050	103,615 86,785	107,160 71,879	3,545 -14,906	507,861 404,664	129,057 129,057	129,057 129,057	0	0	0	0 74,455	65,032 7,087	-9,423 2,922	224,335	5 <u>233,308</u> 0 (8 8,973 0 0	427,397 136,144	2,385,675 1,822,646
GLEBEFIELDS JR & INF GRACE MARY JR & INF	1,213,828 736,858	1,256,391 674,316	3	1,256,391 674,316	42,564 -62,541	202,739 82,990	0	857 357	18,400 5,980	24,288 4,048	65,726 61,827	86,904 1,224	196,175 73,436	-6,564 -9,554	226,098 118,950	214,104 93,375	-11,994 -25,575	12,547 10,629	14,445 11,825	1,899 1,196	424,725 178,637	129,057 129,057	129,057 129,057	0	0	0	0 30,086	45,053 19,875	14,966 2,379	0		0 0	174,110 148,932	1,855,226 1,001,886
GREAT BRIDGE JR & INF	1,354,473	1,418,609		1,418,609	64,137 48,702	109,322 27,396	0	644 1,361	45,642	15,214	50,801 6,700	4,907	117,209 23.830	7,887	282,308	252,613 159,423	-29,695	54,655 51,304	55,718 41,339	1,063	425,540	129,057	129,057 129,057	0	0	0	0 56,828	48,107 36,475	-8,721 12,247	219,899	9 228,695	5 8,796	405,859	2,250,009
GROVE VALE JR & INF HANBURY PRIMARY	1,287,208 1,274,978	1,332,729		1,332,729	57,752	173,764	0	4,451	27,270	47,284	96,823	0	175,828	2,064	227,198	219,322	-7,876	71,149	75,674	4,525	470,825	129,057	129,057	0	0	0	0 43,881	49,684	12,247	0	0 0	0 0	178,741	1,982,295
HALL GREEN JR & INF HAMSTEAD INF	1,287,208 525,890	1,323,187 521,641		1,323,187 521,641	35,979 -4,249	177,855 31,802	0	3,535 2,572	15,792 15,640	9,196 7,084	152,413 2,228	0	180,936 27,524	3,081 -4,277	248,146 63,790	228,441 64,004	-19,705 214	21,705 41,756	17,795 36,194	-3,911 -5,562	427,172 127,722	129,057 129,057	129,057 129,057	0	0	0	0 63,423	55,407 17,167	-8,016 6,491	0) (0 0	184,464 146,224	1,934,823 795,587
HAMSTEAD JUNIOR HARGATE JR & INF	721,570 1,290,265	715,666	i	715,666	-5,904 67,910	45,954 101,062	0	2,739 13,464	20.886 12,910	9,190 9,637	10,116 64,205	0	42,931 100,830	-3,023	98,618 186,545	88,254 179,950	-10,364	5.076 53,256	5,922 58,233	846 4.977	137,107 339,013	129,057 129,057	129.057 129.057	0	0	0	0 10,676	17,167	6,491 -893	0) (0 0	146,224 161,497	998,997 1.858.685
HARVILLS HAWTHORN PR	1,366,703	1,415,428		1,415,428	48,726	123,780	0	3,795	7,838	6,086	98,253	1,227	117,198	-232	232,572	195,422	-37,150	38,011	51,558	13,547	364,178	129,057	129,057	0	0	0	0 66,763	41,353	-25,410	0		0 0	170,410	1,950,016
HATELEY HEATH PRIM HIGHFIELDS JR & INF	1,247,460 1,271,920	1,323,187	3	1,323,187 1,326,368	75,727 54,448	76,793 78,039	0	15,149 2,858	15,253 31,280	12,203 38,962	31,343 8,355	3,075	77,022 81,455	230 3,416	217,506	200.088 161,162	-17,417 -7,265	63.022 14,829	62,281 30,548	-741 15,719	339,391 273,165	129,057 129,057	129,057 129,057	0	0	0	0 21,057 0 20,713	28,851 29,209	7,794 8,495	0		0 0	157,908 158,266	1,820,487 1,757,798
HOLY NAME RC JR & INF HOLY TRINITY JR & INF	608,443 1,262,748	629,786 1,335,910	5	629,786 1,335,910	21,344 73,162	9,702 81,864	0	1,572 8,780	4,140 33.358	2,530 6,625	2,785 30,294	0 3.698	11,027 82,756	1,325 892	81,736 239,223	75,619 202,012	-6,118 -37,211	6,932 101,090	11,421 86,856	4,489	98,066 371,624	129,057 129,057	129,057 129,057	0	0	0	0 0 0 0 36,208	0 40,996	0 4,788	0	0 0	0 0	129,057 170,053	856,910 1,877,587
HOLYHEAD PRIMARY ACADEMY JOSEPH TURNER JR & INF	614,558 1.223.000	617,063 1,310,464	3	617,063 1,310,464	2,506 87,464	67,486 187,431	0	2,801	6,936 21,160	50,862 47.058	6,719 88.006	1,846 33.660	69,163 190,170	1,677	125,324	101,645 213,527	-23,679	18,151 14,842	14,068	-4,083 5,952	184,876 424,491	129,057 129,057	129,057 129,057	0	0	0	0 5,632	-7,140 41,130	-12,772 11,347	0	0 0	0 0	121,917 170,187	923,856 1,905,142
JUBILEE PARK ACADEMY	599,270	601,159)	601,159	1,889	102,009	0	286 290	8,881	5,142	32,827	48,506	95,646	2,739 -6,363	100,934	98,398	-2,536	11,636	20,794 10,346	-1,290	204,390	129,057	129,057	0	0	0	0 2,640	4,192	1,552	0	0 0	0 0	133,249	938,799
KING GEORGE V PRIMARY LANGLEY JR & INF	648,190 1,265,805	<u>655,232</u> 1,313,645	2 5	655,232 1,313,645	7,042 47,840	72,256 83,783	0	1,572 3,038	47,840 39,114	4,554 16,903	13,368 26,500	0	67,334 85,554	-4,922 1,771	<u>111,300</u> 211,313	102,517 185,058	-8,783 -26,254	24,772 42,808	26,584 44,290	1,812 1,482	196,436 314,902	129,057 129,057	129,057 129,057	0	0	0	0 10,843	19,741 40,688	8,898 18,848	0		0 0	148,798 169,745	1,000,466 1,798,291
LIGHTWOODS JR & INF LODGE JR & INF	923,365 1.232,173	1,043,282	2	1,043,282	119,917 81,472	7,462 137,611	0	803 6,002	3,290 54,740	2,585 19,734	1,707 56,257	0	8,386 136,733	924 -878	135,804 221,820	123,863 213,651	-11,941 -8,169	10,558	12,425 103,343	1,867 -5,224	144,674 453,727	129,057 129,057	129,057 129,057	0	129,057 1	29,057	0 25,442	52,863 27,995	27,421	0	0 0	0 0	310,977 157,052	1,498,933 1,924,423
LYNG JUNIOR & INF MESTY CROFT ACADEMY	1,360,588 1,262,748	1,437,694	•	1,437,694	77,106	155,240 90,515	0	2,501 5,254	22,540 12,048	12,650	117,527 23,567	1,836 617		1,814	228,016 173,867	211,221	-16,796 -19,816	78,025	95,355 11,796	17,330	463,629 252,700	129,057	129,057	0	0	0	0 25,019	53,609 5,647	28,590	0	0 0	0 0	182,666 134,704	2,083,989
MOAT FARM INF	1,112,930	1,138,704	1	1,138,704	25,774	85,984	0	5,374	33,674	11,671	38,541	614	89,873	3,889	159,643	133,064	-26,579	55,531	52,395	-3,136	275,332	129,057	129,057	0	0	0	0 21,269	26,611	5,342	0	0 0	0 0	155,668	1,569,704
MOAT FARM JUNIOR MOORLANDS JR & INF	1,464,543 642,075	1,533,116 661,593	3	1,533,116 661,593	68,573 19,518	124,801 61,386	0	5,370 4,930	45,635 13,800	19,775 33,396	50,234 8,912	1,840 1,224	122,854 62,262	-1,948 877	272,799 85,750	251,442 79,533	-21,357 -6,217	5,076 14,805	3,384 7,909	-1,692 -6,896	377,679 149,704	129,057 129,057	129,057 129,057	0	0	0	0 20,595	39,183 16,803	18,588 8,850	0		0 0	168,240 145,860	2,079,035 957,158
NEWTOWN JR & INF OAKHAM JR & INF	611,500 1,287,208	623,425)	623,425 1,332,729	11,925 45.522	93,390 80,153	0	500 862	49,680 1,849	3,036 4,067	31,749 76,115	3,060	88,025 82,893	-5,365 2,740	108,394 161,255	89,094 130,147	-19,300 -31,108	16,627 12,826	19,281 18,760	2,654 5,935	196,400 231,800	129,057 129,057	129,057 129,057	0	0	0	0 12,372	25,699 40,189	13,327 19,581	0		0 0	154,756 169,246	974,581 1,733,775
OCKER HILL INFANTS OCKER HILL ACADEMY	553,408 767,433	569,352 798,365	2	569,352 798,365	15,945 30,933	54,444 71,210	0	431	4,163	7,124 10,120	17,924 31,749	21,540 30.600	51,183 80,298	-3,261 9,088	70,803	74,331 111.926	3,528	17,865	25,451 2,538	7,586 846	150,964 194,762	129,057	129,057	0	0	0	0 10,426	19,584	9,158	0	0 (0 0	148,641 134,001	868,957 1,127,128
OLD HILL JR & INF	648,190	658,413	3	658,413	10,223	68,888	0	4,287	28,060	10,120	23,394	612	66.473	-2,415	92,008	86,479	-5,529	14,863	9,894	-4,970	162,846	129,057	129,057	0	0	0	0 14,457	22,335	7,878	0	0 0	0 0	151,392	972,651
OLD PARK JR & INF PARK HILL JR & INF	1,372,818 666,535	<u>1,424,971</u> 687,039)	1,424,971 687,039	52,153 20,504	65,850 22,216	0	19,335 10,096	29.045 929	14,200 2,043	3,908 8,433	1,227	67,714 21,501	1,864 -714	189,071 110,553	182,454 95,430	-6,617 -15,123	15,705 4,905	15,629 3,951	-75 -954	265,797 120,882	129,057 129,057	129,057 129,057	0	0	0	0 27,028	48,710 24,254	21,682 11,326	0		0 0	177,767 153,311	1,868,535 961,232
PENNYHILL PRIMARY PERRYFIELDS JR & INF	1,965,973 1,174,080	2,048,395	5	2,048,395	82,423 91,854	176,682 81,209	0	8,799	15,787	7,151 53.051	146,744 10,772	2,471	180,952 84,390	4,270 3,180	291,731	272,909 155,389	-18,823 3,929	43,204	72,253 13,468	29,049	526,113 253,247	129,057	129,057 129,057	0	0	0	0 27,873	48,010	20,137	0		0 0	177,067 161,374	2,751,575 1,680,554
PRIORY PRIMARY REDDAL HILL JR & INF	895,848 1,180,195	1,046,463	3	1,046,463 1,234,126	150,615 53,931	133,945 88,016	0	2,358 14,149	3,680 27,743	9,108 4,578	132,009 40,312	0	147,155 86,781	13,210	117,605 229,037	109,089 218,696	-8,516 -10,340	29,040 38,476	35,311 40,415	6,271 1,939	291,555 345,892	129,057 129,057	129,057 129,057	0	0	0	0 32,532	35,786	3,254 11,800	0	0 0	0 0	164,843 154,619	1,502,861 1,734,638
ROOD END JR & INF	1,415,623	1,507,670)	1,507,670	92,047	167,565	0	7,247	40,652	21,342	95,651	1,844	166,735	-830	273,261	265,996	-7,265	126,446	136,532	10,086	569,263	129,057	129,057	0	0	0	0 15,014	31,414	16,401	0	0 0	0 0	160,471	2,237,405
ROUNDS GREEN JR & INF ROWLEY HALL JR & INF	1,204,655 1,904,823	1,195,957 1,952,973	3	1,195,957 1,952,973	-8,698 48,151	87,582 214,232	0	929 1,804	19,780 73,862	5,060 72,050	57,371 63,000	1,836 0	84,976 210,715	-2,607 -3,516	218,414 274,978	188,355 261,427	-30,059 -13,551	59,385 21,755	53,502 19,639	-5,883 -2,116	326,834 491,781	129,057 129,057	129,057 129,057	0	0	0	0 19,583 0 48,854	36,955 47,193	17,372 -1,662	0		0 0	166,012 176,250	1,688,803 2,621,004
RYDERS GREEN JR & INF SACRED HEART JR & INF	1,271,920 905,020	1,332,729 1,068,728	1	1,332,729 1,068,728	60,809 163,708	174,565 91,931	0	3,287 2,437	19,780 73,820	7,084	140,921 8,939	3,672 614	174,744 94,436	179 2,505	207,726	179,571 176,400	-28,154 3,572	73,730	81,500 63,624	7,770	435,815 334,460	129,057 129,057	129,057 129,057	0	0	0	0 16,822	35,992 44,866	19,170 13,199	0		0 0	165,049 173,923	1,933,593 1,577,111
SHIRELAND HALL PRIMARY ACADEMY SHIRELAND HIGH TECH PRIMARY	1,926,225	1,981,600 384,869		1,981,600 384,869	55,375 277,857	257,283	0	5,073 1,005	103,960	100,694	18,381 13,323	16,524	244,632 42,929	-12,651 32,978	378,685	337,108 39.527	-41,577 39.527	108,570	126,612	18,042 35,586	708,352 122.081	129,057 75,283	129,057	0	0	0	0 25,458	22,216	-3,242	0	0 0	0 0	151,273 134,057	2,841,224 641,007
SPRINGFIELD PRIMARY	1,278,035	1,323,187	,	1,323,187	45,152	110,027	0	8,831	6,009	53,895	43,656	1,230	113,621	3,594	237,790	207,615	-30,175	1,987	39,626 7,887	5,900	329,122	129,057	129,057	0	0	0	0 25,134	42,610	17,476	0	0 0	0 0	171,667	1,823,976
ST FRANCIS XAVIER SCHOOL ST GREGORY'S RC PRIMARY	648,190 724,628	655,232 750,654	4	655,232 750,654	7,042 26,027	67,924 45,198	0	952 2,572	11,315 17,020	7,779 16,192	40,531 6,684	1,254 0	61,831 42,468	-6,093 -2,729	110,264 99,207	89,918 89,876	-20,346 -9,331	18,724 28,090	19,804 25,199	1,081 -2,890	171,552 157,543	129,057 129,057	129,057 129,057	0	0	0	0 3,139 0 2,525	4,923 8,371	1,784 5,847	0		0 0	133,980 137,428	960,764 1,045,626
OUR LADY AND ST HUBERTS ST JAMES CE PRIMARY	1,033,435 1,336,128	1,141,885	;	1,141,885	108,450 31,590	52,341 193,386	0	1,215 572	17,940 19,780	25,806 66,792	11,697 101,374	0	56,658 188,518	4,317 -4,868	132,435 242,640	132,678 221,235	243 -21,405	10,323 34,598	11,173 27,529	-7.068	200,509 437,282	129,057 129,057	129,057 129,057	0	0	0	0 -9,980 0 19,548	23,802 41,858	33,782 22,310	0		0 0	152,859 170,915	1,495,253 1,975,914
ST JOHN BOSCO JR & INF	654,305	674,316	i	674,316	20,011	51,567	0	7,035	9,706	6,609	25,743	0	49,094	-2,473	96,817	85,566	-11,251	24,598		-4,889	154,369	129,057	129,057	0	0	0	0 0	0	0	0			129,057	957,742
ST JOHN'S C OF E ACADEMY ST MARGARETS JR & INF	632,903	664,774		664,774	-5,927 31,872	12,638	0	3,501	5,520	6,578	5,570	0	14,769	-3,054 2,132	71,822	70,877	-21,457 -945	19,788	21,393 8,841	-4,963 -10,947	131,497 94,487	129,057	129,057	0	0	0	0 2,312	4,956	2,644	0		0 0	134,013 129,057	888,318
ST MARTINS JR & INF ST MARY MAG JR & INF	642,075 642,075	671,136 664,774) 	671,136 664,774	29,061 22,699	39,510 33,693	0	357 3,535	24,380 3,251	6,072 511	3,899 26,994	612 0	35,320 34,291	-4,190 598	92,425	87,160 110,794	-5,265 -2,396	27,636		-2,135 5,938	147,981 164,841	129,057 129,057	129,057 129,057	0	0	0	0 8,869	30,168 12,120	21,299 4,206			0 0	159,225 141,177	978,342 970,793
ST MARY'S JR & INF ST MATTHEWS JR & INF	660,420 840,813	680,678 947,860	3	680,678 947,860		58,487 133,330	0	4,430 1,215	16,100 44,160	26,312 40,986	8.355 3.342	1,224 50,796	56,421 140,499	-2,066 7,169	104,056	94,789 155,755	-9,267 -1,789	16,702 78,973		-4,958 4,369	162,953 379,595	129,057 129,057	129,057 129,057	0	0	0	0 0	0	0	0) (0 0	129,057 129,057	972,688 1,456,512
ST PAULS C OF E ACADEMY	635,960	671,136		671,136	35,176	86,163	0	1,715	9,200	47,058	13,368	15,912	87,253	1,090	72,386	74,476	2,089	6,920	4,959	-1,962	166,687	129,057	129,057	0	0	0	0 5.083	5,756	672		0 0	0 0	134,813	972,636
ST PHILIPS CATHOLIC PRIMARY SCHOOL SUMMERHILL PRIMARY	654,305 2,290,068	671,136 2,331,481	j	671,136 2,331,481	16,831 41,413	95,984 330,326	0	1,077 2,218	23,572 28,559	34,063 87,151	7,275 94,819	28,901 112,762	94,888 325,509	-1,095 -4,817	128,828 370,403	109,702 322,899	-19,126 -47,504	34,438 52,172	36,490 44,224	2.052 -7,948	241,080 692,632	129,057 129,057	129.057 129.057	0	0	0	0 2,183 0 19,325	3,716 -14,236	1,533 -33,561	0		0 0	132,773 114,821	1,044,989 3,138,934
TAMESIDE PRIMARY ACADEMY TEMPLE MEADOW JR & INF	1,644,935 1,180,195	1,650,803	2	1,650,803	5,868 -9.683	205,621 97,810	0	7,531 9,607	16,162 25,113	20,826 22,509	153,768 37,166	0	198,287 96,251	-7,333 -1,559	292,274	265,652 163,247	-26,622 -14,254	31,776 26.658	38,221 17,512	6,445 -9,145	502,161 277,010	129,057 129.057	129,057 129.057	0	0	0	0 30,460	-14,965 29,969	-45,425 5.514	0		0 0	114,092 159.026	2,267,056 1,606,547
TIMBERTREE JR & INF TIPTON GREEN JUNIOR	635,960 1,091,528	661,593 1,141,885		661,593 1,141,885		25,264 114,170	0	9,621 7,359	4,622	2,034 34,408	8,955 10,026	615 4,896	25,847	583 -3,200	104,236 256,945	88,816 223,768	-15,420 -33,177	3,932 5,922	5,932	1,999 1,692	120,594	129,057 129,057	129,057 129,057	0	0	0	0 1,566 0 45,460	4,714 47,249			0 (0 0	133,771 176,306	915,958 1,660,543
TIVIDALE COMMUNITY	1,287,208	1,323,187		1,323,187	35,979	90,984	0	357	64,860	3,542	12,811	0	81,570	-9,414	217,457	196,000	-21,457	55,250	61,121	5,870	338,691	129,057	129,057	0	0	0	0 23,482	31,936	8,454			0 0	160,993	1,822,871
TIVIDALE HALL JR & INF UPLANDS PRIMARY	1,278,035 2,614,163	1,323,187 2,624,109)	1,323,187 2,624,109	45,152 9,946	58,586 291,537	0	2,501 13,259	150,315	3,036 72,467	43,446 39,324	2,448 6,790	282,155	7,105 -9,382	174,068 468,202	167,419 413,918	-6,649 -54,284	16,746 139,658	15,773 121,679	-973 -17,979	248,883 817,752	129,057 129,057	129,057 129,057	0	0	0	0 32,851 0 -2,948	39,135 25,489	6,284 28,437	0		0 0	168,192 154,546	1,740,261 3,596,407
SILVERTREES VICTORIA PARK PRIMARY ACADEMY	801,065 1,678,568	842,896 1,841,647	7	842,896 1,841,647	41,831	75,272 244,544	0	5,615 4,087	38,007	26,002 71,593	9,541 40,802	4,933 55,271	84,099 256,686	8,826 12,142	132,485 314,056	108,208 313,474	-24,277	48,407 100,531	70,532 95,794	22,125 -4,737	262,839 665,955	129,057 129,057	129,057 129,057	0	0	0	0 6,954	7,873	920 6,237	0	0 (0 0	136,930 141,071	1,242,665 2,648,673
WARLEY INFANTS WEDNESBURY OAK ACADEMY	528,948 1,241,345	508,918 1,294,560	3	508,918 1,294,560	-20,029 53,215	21,663 169,317	0	1,664	8,851	6,661	6,769 73,887	620	24,564	2,901	53,850	51,290 183,150	-2,560 1,764	22,608	31,333	8,725 963	107,187	129,057	129,057 129,057	0	0	0	0 27,096	30,679	3,583	99,354	4 103,328	3 3,974		879,170 1,788,535
WHITECREST JR & INF	645,133	658,413	3	658,413	13,280	3,572	0	3,231 0	1,840	24,916 506	0	33,211 0	2,346	-1,226	64,254	59,071	-5,182	16,766	16,632	-134	78,049	129,057	129,057	0	0	0	0 11,399	24,504	13,105	0			153,561	890,023
WOOD GREEN JUNIOR YEW TREE JR & INF	831,640 1,758,063	944,679 1,848,009		944,679 1,848,009		70,380 175,896	0	5,950 7,587		10,662 72,990	9,501 25,666	614 4,291		8,964 992	98,445 280,858	108,400 265,789	9,954 -15,069	1,698 24,022	1,692 22,885	-6 -1,137	189,436 465,562	129,057 129,057	129,057 129,057	0	0	0	0 21,578 0 35,536	24,513 51,429	2,935 15,893	0		0 0	153,570 180,486	1,287,686 2,494,057
PRIMARY TOTAL	103,083,613		0	107,655.256	4,571,643	9,623.153	0	399.580	2,735.404	2,343.198	3,500.613	664.817	9,643.612	20.458	16,967.780	15,630.991	-1,336.789	3,615.400		72.973		12,206,641	12,260.415	53.774	129,057 1	29,057	0 1.846.065	2,405.728			9 790.659	30.410	15,585,859	
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														TABLE	: C: 2019-20 S	CHOOL BUDGE	TS - FACTORS																		
Г		BA		п						IDACI					LO	W ATTAINME	NT		EAL		1		LUMP SUM			SPLIT SITE			RATES			PFI			
SCHOOLS	2019/20	AWPU (Primary/KS3)	AWPU (KS4)	2020/21	DIFFERENCE	2019/20	BAND F	BAND E	BAND D	BAND C	BAND B	BAND A	2020/21	DIFFERENC E	2019/20	2020/21	DIFFERENC E	2019/20	2020/21	DIFFEREN CE	TOTAL AEN	2019/20	2020/21	DIFFERENC E	2019/20	2020/21	DIFFEREN CE	2019/20	2020/21	DIFFERENC E	2019/20	2020/21	DIFFERENC E	TOTAL SCHOOL SPECIFIC	TOTAL 2020- 21
Q3 TIPTON ACADEMY (ACE ACADEMY)	5 457 563	3 736 573	2 280 942	6,017,515	559,952	722,269	0	46.306	191 429	151,204	217 083	139.416	745,438	23 170	623 993	647 110	23.118	28,243	39.264	11.021	1.431.813	129.057	129.057	0	0	0	0	41.241	36.040	-5 201	0	0	0	165 097	7,614,42
BRISTNALL HALL ACADEMY	4.042.639	2 575 696	1,723,177	4,298,873	256,234	432.025	0	58 717	164 923	106.542	96,134	17,779	444.095	12.070	544,261	537 205	-7 055	44.313	27,606		1.008.906	129.057		0	0	0	0	11,989	13.877	1.888	0	0	0	142,934	5.450.71
GEORGE SALTER ACADEMY	4.326.484	3.047.302	1,818,405	4,865,708	539.224	570.530	0	80.264	102,718		355.080	9,768	606.550	36.020	401,109	450.844	49,735	8,589	7.376	-1.213	1.064.770	129.057	129.057	0	0	0	0	37.062	32,381	-4.681	0	0	0	161,438	6.091.91
HOLLY LODGE HIGH	5,780,114	3,777,385	2,475,933	6,253,319	473,205	706,241	0	76,946	281,883	206.554	111.528	56.025	732,935	26,695	648,907	687,848	38,942	110,760	95,775	-14.984	1.516.559	129.057	129.057	0	0	0	0	47,753	41,696	-6.057	0	0	0	170,753	7,940,63
OLDBURY ACADEMY (OCOS)	6,184,378	3,777,385	2.734.410	6,511,795	327,417	639,010	0	48.223	200,940	176.162	202,597	36.561	664,482	25.472	648,101	696.216	48.115	59,101	45.212	-13.890	1.405.910	129.057	129.057	0	0	0	0	44.867	39,207	-5.660	0	0	0	168.264	8,085,96
ORMISTON ACADEMY	4,343,687	2,952,074	1,768,524	4,720,598	376,911	351,625	0	8,248	133,657	11,767	206,990	4,449	365,110	13,485	421,308	422,212	905	12,270	7,369	-4,901	794,691	129,057	129,057	0	0	0	0	29,795	26,704	-3,091	0	0	0	155,761	5,671,05
ORMISTON FORGE ACADEMY (HFIELD)	5,655,394	4,090,278	2,217,457	6,307,735	652,340	584,892	0	169,226	108,799	104,303	222,892	3,555	608,775	23,883	606,257	627,406	21,149	29,515	24,575	-4,940	1,260,756	129,057	129,057	0	0	0	0	39,721	34,704	-5,017	0	0	0	163,761	7,732,25
PERRYFIELDS HIGH	4,666,238	3,038,233	2,040,604	5,078,837	412,600	324,285	0	40,584	109,682	140,571	58,260	18,698	367,794	43,509	387,094	414,206	27,113	16,093	54,703	38,610	836,704	129,057	129,057	0	0	0	0	155,457	144,237	-11,220	0	0	0	273,294	6,188,83
PHOENIX COLLEGIATE HIGH	6,661,753	4,552,815	2,847,777	7,400,592	738,838	742,141	0	126,571	108,054	67,528	474,516	8,880	785,549	43,408	871,296	888,905	17,609	64,321	82,462	18,141	1,756,916	129,057	129,057	0	0	0	0	450,867	-308,129	-758,996	0	0	0	-179,072	8,978,43
Q3 ACADEMY (DARTMOUTH)	4,214,666	2,847,777	1,754,920	4,602,696	388,030	213,134	0	41,847	88,044	57,986	19,368	888	208,133	-5,000	318,709	340,465	21,755	11,157	17,314	6,158	565,912	129,057	129,057	0	0	0	0	61,043	54,292	-6,751	0	0	0	183,349	8,978,43 5,351,95
Q3 Langley Academy	3,333,027	3,269,502	1,301,452	4,570,954	1,237,927	260,624	0	48,198	121,609	90,353	89,967	3,094	353,222	92,597	211,235	387,110	175,875	1,524	11,532	10,008	751,864	129,057	129,057	0	0	0	0	50,877	44,452	-6,425	0	0	0	173,509	5,496,32
RSA ACADEMY (WILLINGSWTH)	4,300,680	3,124,392	1,546,325	4,670,717	370,037	591,527	0	31,244	78,115	111,676	234,257	159,995	615,288	23,761	317,312	358,484	41,172	4,913	3,681	-1,232	977,453	129,057	129,057	0	0	0	0	48,441	42,546	-5,895	0	0	0	171,603	5,819,77
SANDWELL ACADEMY	4,158,758	2,752,548	1,714,108	4,466,656	307,899	339,419	0	47,528	89,742	117,919	93,183	6,241	354,614	15,195	261,658	284,110	22,451	2,454	3,681	1,227	642,405	129,057	129,057	0	0	0	0	57,585	50,772	-6,813	0	0	0	179,829	5,288,89
SHIRELAND COLLEGIATE ACADEMY	4,498,511	3,183,343	1,791,197	4,974,540	476,029	633,344	0	38,417	265,466	164,416	95,226	95,016	658,541	25,198	493,351	500,554	7,203	60,296	41,909	-18,387	1,201,004	129,057	129,057	0	0	0	0	37,799	33,026	-4,773	0	0	0	162,083	6,337,62
ST MICHAELS CE HIGH	5,061,900	3,401,007	2,140,367	5,541,374	479,474	543,446	0	37,762	126,166	191,731	211,607	2,666	569,932	26,487	535,222	558,733	23,510	27,017	34,384	7,367	1,163,049	129,057	129,057	0	0	0	0	0	0	0	480,125	492,128	12,003	621,185	7,325,60
STUART BATHURST	3,173,902	2,045,139	1,296,917	3,342,056	168,155	339,167	0	53,853	83,375	80,006	124,278	9,768	351,280	12,112	320,278	316,885	-3,393	11,043	11,043	-0	679,207	129,057	129,057	0	0	0	0	-13,718	0	13,718	0	0	0	129,057	4,150,32
WEST BROMWICH COLLEGIATE ACADEMY	439,028	1,190,353	0	1,190,353	751,325	46,724	0	13,377	35,018	14,313	60,525	0	123,233	76,508	44,455	114,872	70,417	3,301	7,362	4,061	245,466	75,283	129,057	53,774	0	0	0	55,000	11,729	-43,271	0	0	0	140,786	1,576,60
WODENSBOROUGH ORMISTON ACADEMY	4,089,947	2,952,074	1,627,949	4,580,023	490,076	513,511	0	65,366	65,561	111,900	293,004	7,125	542,957	29,446	555,465	589,328	33,864	47,121	54,365	7,243	1,186,650	129,057	129,057	0	0	0	0	25,780	24,681	-1,098	0	0	0	153,738	5,920,41
WOOD GREEN ACADEMY	5,509,171	3,518,909	2,308,150	5,827,059	317,888	548,987	0	134,117	161,414	135,056	107,331	5,328	543,246	-5,741	465,355	495,364	30,008	22,103	27,078	4,975	1,065,688	129,057	129,057	0	0	0	0	27,096	30,679	3,583	0	0	0	159,736	7,052,48
HEALTH FUTURES UTC	817,129	0	403,586	403,586	-413,543	102,549	0	3,469	11,468	7,423	17,956	7,185	47,501	-55,048	90,849	36,565	-54,284	14,724	3,681	-11,043	87,747	129,057	129,057	0	0	0	0	0	90,632	90,632	0	0	0	219,689	711,02
SECONDARY TOTAL	86,714,969	59,832,786	35,792,200	95,624,985	8,910,016	9,205,449	0	1,170,264	2,528,062	2,106,130	3,291,783	592,436	9,688,675	483,226	8,766,215	9,354,424	588,209	578,859	600,372	21,514	19,643,471	2,527,366	2,581,140	53,774	0	0	0	1,208,655	443,527	-765,128	480,125	492,128	12,003	3,516,796	118,785,252
SCHOOLS TOTAL	180 708 582	167 488 041	35,792,200	203 280 241	13 481 659	18 828 603	0	1 569 844	5,263,466	4 4 49 328	6 702 307	1 257 253	10 332 287	503 684	25 733 005	24,985,415	-748.580	4 104 250	4.288.745	94.486	48 606 447	14 734 008	14,841,555	107.548	129.057	129.057	0	3 054 720	2.849.255	-205 465	1 240 374	1,282,787	42 413	19,102,654	270 989 34

ILLUSTRATIVE PUPIL PREMIUM ALLOCATIONS 2020/21

(Based on Jan 2019 Census)

		Total Pupil
		Premium
School Name	School Type	Allocation
Abbey Infant School	Community school	£62,525
Abbey Junior School	Community school	£110,945
Annie Lennard Primary School	Community school	£103,530
Bearwood Primary School	Community school	£183,575
Blackheath Primary School Bleakhouse Junior School	Community school	£239,995
Brandhall Primary School	Community school	£102,530
Burnt Tree Primary School	Community school	£225,960 £181,505
Cape Primary School	Community school Community school	£181,505 £290,520
Causeway Green Primary School	Community school	£290,520 £238,340
Crocketts Community Primary School		
	Community school	£180,195
Eaton Valley Primary School Ferndale Primary School	Community school	£162,745
Galton Valley Primary School	Community school Community school	£156,640 £189,645
Glebefields Primary School	Community school	
		£278,415
Grace Mary Primary School Great Bridge Primary School	Community school Community school	£135,500
	Community school	£189,230 £89,425
Grove Vale Primary School	,	
Hall Green Primary School	Community school	£268,895
Hamstead Infant School	Community school	£48,420
Hamstead Junior School	Community school Community school	£121,050 £166.435
Hanbury Primary School		
Hargate Primary School	Community school	£184,265
Hateley Heath Primary School	Community school	£231,650
Highfields Primary School	Community school	£138,845
Joseph Turner Primary School	Community school	£221,925
King George V Primary School	Community school	£99,530 £165,020
Langley Primary School	Community school	£165,020 £40,315
Lightwoods Primary School Lodge Primary School	Community school Community school	£40,315 £148,260
Lyng Primary School	Community school	
Moat Farm Infant School	Community school	£196,645
Newtown Primary School	Community school	£102,220 £113,635
Oakham Primary School	Community school	£117,670
Ocker Hill Infant School	Community school	£117,870 £56,145
Pennyhill Primary School	Community school	£326,490
Perryfields Primary School	Community school	£320,490 £102,185
Reddal Hill Primary School	Community school	£189,645
Rood End Primary School	Community school	£219,235
Rounds Green Primary School	Community school	£219,235 £196,370
Ryders Green Primary School	Community school	£188,300
Sacred Heart Primary School	Community school	£137,155
The Priory Primary School	Community school	£192,265
Tipton Green Junior School	Community school	£177,195
Tividale Community Primary School	Community school	£118,670
Tividale Hall Primary School	Community school	£118,670 £128,430
Uplands Manor Primary School	Community school	£433,745
Warley Infant School	Community school	£433,745 £62,870
Whitecrest Primary School	Community school	£30,590
Yew Tree Primary School	Community school	£30,590 £286,725
Albert Pritchard Infant School	Foundation school	£286,725 £65,905
Brickhouse Primary School	Foundation school	£05,905 £116,980
Harvills Hawthorn Primary School	Foundation school	£110,980 £190,990
Moat Farm Junior School	Foundation school	£190,990 £196,370
Moorlands Primary School	Foundation school Foundation school	£116,325
Old Hill Primary School		£119,360
Old Park Primary School Park Hill Primary School	Foundation school Foundation school	£138,190
raik mili Philliary School	Foundation School	£56,145

ILLUSTRATIVE PUPIL PREMIUM ALLOCATIONS 2020/21

(Based on Jan 2019 Census)

		Total Pupil
		Premium
School Name	School Type	Allocation
Rowley Hall Primary School	Foundation school	£298,485
Springfield Primary School	Foundation school	£177,540
Temple Meadow Primary School	Foundation school	£197,025
Wood Green Junior School	Foundation school	£122,705
All Saints CofE Primary School	Voluntary aided school	£114,325
Christ Church CofE Primary School	Voluntary aided school	£195,680
Holy Name Catholic Primary School	Voluntary aided school	£59,765
St John Bosco Catholic Primary School	Voluntary aided school	£67,250
St Margaret's CofE Primary School	Voluntary aided school	£29,245
St Mary's Catholic Primary School	Voluntary aided school	£67,250
St Matthew's CofE Primary School	Voluntary aided school	£114,635
Holy Trinity CofE Primary School	Voluntary controlled school	£205,060
St James CofE Primary School	Voluntary controlled school	£292,520
St Martin's CofE Primary School	Voluntary controlled school	£60,525
St Mary Magdalene CofE Voluntary Controlled Primary School	Voluntary controlled school	£65,905
Primary Schools Total		11,400,195
Holly Lodge High School College of Science	Foundation school	535,670
Perryfields High School Specialist Maths and Computing College	Community school	315.250
St Michael's CE High School	Voluntary aided school	434,195
Stuart Bathurst Catholic High School College of Performing Arts	Voluntary aided school	285,855
The Phoenix Collegiate	Foundation school	634,865
Secondary Schools Total	Foundation School	2,205,835
•		· ·
Maintained Mainstream Schools Total		13,606,030
Shenstone Lodge School	Community special school	61,020
The Meadows School	Community special school	70,710
The Orchard School	Community special school	90,390
The Westminster School	Community special school	73,445
Special Schools Total		295,565
Sandwell Community School	Pupil referral unit	£59,210
The Primrose Centre	Pupil referral unit	£14,795
Whiteheath Education Centre	Pupil referral unit	£7,640
PRU Total	•	81,645
GRAND TOTAL		13,983,240

-

		1.	ADLE E - EAR	LITEARS	SCHOOL FU	NDING 2020-2	2021				
					Basic Ho	ourly Rate			Depriv	ation	
					Maintained	£4.00			10.00	£0.00	
					Private/Voluntary	£4.00			30.00	£0.05	
					Childminders	£4.00			70.00	£0.10	
									90.00	£0.20	
									100.00	£0.25	
	r		<u>г</u>		T			£0.30	100.00	£0.25	
								20.30			
	May-19	Oct-19	Jan-2020 Provisional Census Data as at 14th Feb 2020	Average	Funded Hours per Year	Funding - Basic	Flexibility (Y/N)	Funding - Flexibility	Pupils in lowest SOA (IMD) %	Funding - Deprivation (IMD)	Total - Funding
ABBEY INFANT	1,005.0	510.0	585	700	26,600	£106,400		0	9	£0.00	£106,400
ALBERT PRITCHARD INF	1,080.0	840.0	1,050	990	37,620	£150,480		0	21	£1,881.00	£152,361
ALL SAINTS JR & INF	585.0	555.0	585	575	21,850	£87,400		0	5	£0.00	£87,400
ANNIE LENNARD INF	330.0	360.0	375	355	13,490	£53,960		0	17	£674.50	£54,635
BEARWOOD JR & INF	885.0	660.0	705	750	28,500	£114,000		0	30	£1,425.00	£115,425
BLACKHEATH JR & INF	825.0	750.0	735	770	29,260	£117,040		0	50	£2,926.00	£119,966
BRANDHALL JR & INF	1,032.5	1,112.5	1,240	1,128	42,870	£171,481	Y	£12,861.10	38	£4,287.03	£188,629
GALTON VALLEY PRIMARY	750.0	555.0	750	685	26,030	£104,120		0	95	£6,507.50	£110,628
BRICKHOUSE JR & INF	390.0	270.0	300	320	12,160	£48,640		0	78	£2,432.00	£51,072
BURNT TREE JR & INF	630.0	450.0	555	545	20,710	£82,840		0	20	£1,035.50	£83,876
CAPE JR & INF	1,095.0	840.0	1,065	1,000	38,000	£152,000		0	66	£3,800.00	£155,800
CAUSEWAY GREEN JR & INF	645.0	675.0	735	685	26,030	£104,120		0	49	£2,603.00	£106,723
CHRIST CHURCH JR & INF	1,215.0	1,035.0	1,350	1,200	45,600	£182,400		0	71	£9,120.00	£191,520
CROCKETTS LANE PRIMARY	1,035.0	1,020.0	1,050	1,035	39,330	£157,320		0	63	£3,933.00	£161,253
EATON VALLEY PRIMARY	660.0	435.0	645	580	22,040	£88,160		0	28	£1,102.00	£89,262
DEVONSHIRE INF				1,080				0	19	£1,102.00	£166,212
FERNDALE JR & INF	1,140.0 840.0	1,020.0	1,080		41,040 27,360	£164,160 £109,440	N N	0	5		£100,212 £117,648
		570.0	750	720			Y	£8,208.00		£0.00	,
GEORGE BETTS JR & INF	690.0	345.0	555	530	20,140	£80,560		0	48	£2,014.00	£82,574
GLEBEFIELDS JR & INF	840.0	420.0	600	620	23,560	£94,240		0	82	£4,712.00	£98,952
GRACE MARY JR & INF	720.0	390.0	525	545	20,710	£82,840		0	62	£2,071.00	£84,911
GREAT BRIDGE JR & INF	705.0	675.0	735	705	26,790	£107,160		0	22	£1,339.50	£108,500
GUNS VILLAGE PRIMARY	1,005.0	690.0	870	855	32,490	£129,960		0	70	£3,249.00	£133,209
HALL GREEN JR & INF	795.0	720.0	780	765	29,070	£116,280		0	56	£2,907.00	£119,187
HAMSTEAD INF	690.0	525.0	780	665	25,270	£101,080		0	9	£0.00	£101,080
HARGATE JR & INF	1,140.0	855.0	1,035	1,010	38,380	£153,520		0	45	£3,838.00	£157,358
HARVILLS HAWTHORN PR	735.0	630.0	660	675	25,650	£102,600		0	83	£5,130.00	£107,730
HATELEY HEATH PRIM	750.0	375.0	450	525	19,950	£79,800		0	15	£997.50	£80,798
HIGHFIELDS JR & INF	750.0	585.0	615	650	24,700	£98,800		0	36	£2,470.00	£101,270
PENNYHILL PRIMARY	735.0	630.0	630	665	25,270	£101,080		0	45	£2,527.00	£103,607
HOLY NAME RC JR & INF	375.0	330.0	330	345	13,110	£52,440		0	5	£0.00	£52,440
HOLY TRINITY JR & INF	1,110.0	645.0	840	865	32,870	£131,480		0	88	£6,574.00	£138,054
HOLYHEAD JR & INF	420.0	300.0	375	365	13,870	£55,480		0	80	£2,774.00	£58,254
JOSEPH TURNER JR & INF	915.0	540.0	615	690	26,220	£104,880		0	75	£5,244.00	£110.124
JUBILEE PARK JR & INF	360.0	240.0	300	300	11,400	£45,600		0	94	£2,850.00	£48,450
KING GEORGE V PRIMARY	390.0	210.0	270	290	11,020	£44,080		0	64	£1,102.00	£45,182
LANGLEY JR & INF	705.0	375.0	495	525	19,950	£44,080 £79,800		0	48	£1,995.00	£45,182 £81,795
SUMMERHILL PRIMARY	915.0	825.0	495 885	875	33,250	£79,800 £133,000		0	40 67	£1,995.00 £3,325.00	£136,325
								0			£136,325 £112,955
	765.0	645.0	765	725	27,550	£110,200		0	60	£2,755.00	
LYNG JUNIOR & INF	900.0	660.0	870	810	30,780	£123,120		0	70	£3,078.00	£126,198
MESTY CROFT JR & INF	915.0	600.0	825	780	29,640	£118,560		0	30	£1,482.00	£120,042
MOAT FARM INF	885.0	720.0	855	820	31,160	£124,640		0	33	£3,116.00	£127,756
NEWTOWN JR & INF	345.0	225.0	255	275	10,450	£41,800		0	87	£2,090.00	£43,890
OAKHAM JR & INF	870.0	630.0	795	765	29,070	£116,280		0	29	£1,453.50	£117,734

TABLE E - EARLY YEARS SCHOOL FUNDING 2020-2021

		I.	ADLE E - EAP	LT TEARS	SCHOOL FU	NDING 2020-2	2021				
						ourly Rate			Depriv		
					Maintained	£4.00			10.00	£0.00	
					Private/Voluntary	£4.00			30.00	£0.05	
					Childminders	£4.00			70.00	£0.10	
									90.00	£0.20	
					-				100.00	£0.25	
								£0.30			
	May-19	Oct-19	Jan-2020 Provisional Census Data as at 14th Feb 2020	Average	Funded Hours per Year	Funding - Basic	Flexibility (Y/N)	Funding - Flexibility	Pupils in lowest SOA (IMD) %	Funding - Deprivation (IMD)	Total - Funding
OCKER HILL INFANTS	1,005.0	765.0	975	915	34,770	£139,080		0	57	£3,477.00	£142,557
OLD HILL JR & INF	555.0	255.0	390	400	15,200	£60,800		0	59	£1,520.00	£62,320
OLD PARK JR & INF	975.0	975.0	975	975	37,050	£148,200		0	38	£3,705.00	£151,905
PARK HILL JR & INF	735.0	375.0	510	540	20,520	£82,080		0	12	£1,026.00	£83,106
VICTORIA PARK PRIMARY	795.0	540.0	570	635	24,130	£96,520		0	86	£4,826.00	£101,346
PRIORY PRIMARY	600.0	600.0	600	600	22,800	£91,200		0	85	£4,560.00	£95,760
REDDAL HILL JR & INF	600.0	465.0	555	540	20,520	£82,080		0	20	£1,026.00	£83,106
ROOD END JR & INF	750.0	465.0	570	595	22,610	£90,440		0	81	£4,522.00	£94,962
ROUNDS GREEN JR & INF	630.0	390.0	510	510	19,380	£77,520		0	35	£1,938.00	£79,458
ROWLEY HALL JR & INF	855.0	675.0	660	730	27,740	£110,960		0	33	£2,774.00	£113,734
RYDERS GREEN JR & INF	780.0	615.0	720	705	26,790	£107,160		0	95	£6,697.50	£113,858
SACRED HEART JR & INF	630.0	600.0	630	620	23,560	£94,240		0	30	£1,178.00	£95,418
SHIRELAND HALL JR & INF	960.0	840.0	930	910	34,580	£138,320		0	46	£3,458.00	£141,778
SPRINGFIELD PRIMARY	780.0	726.0	816	774	29,412	£117,648		0	27	£1,470.60	£119,119
ST FRANCIS XAV JR & INF	480.0	360.0	345	395	15,010	£60,040		0	25	£750.50	£60,791
ST GREGORY'S JR & INF	0.0	0.0	0	0	0	£0		0	0	£0.00	£0
ST JAMES CE PRIMARY	615.0	450.0	660	575	21,850	£87,400	Y	£6,555.00	73	£4,370.00	£98,325
ST JOHN BOSCO JR & INF	630.0	495.0	570	565	21,470	£85,880		0	27	£1,073.50	£86,954
ST MARGARETS JR & INF	450.0	345.0	465	420	15,960	£63,840		0	4	£0.00	£63,840
ST MARTINS JR & INF	600.0	495.0	540	545	20,710	£82,840		0	33	£2,071.00	£84,911
ST MARY MAG JR & INF	345.0	285.0	345	325	12,350	£49,400		0	21	£617.50	£50,018
ST MARY'S JR & INF	435.0	255.0	345	345	13,110	£52,440		0	29	£655.50	£53,096
ST MATHEWS JR & INF	690.0	435.0	555	560	21,280	£85,120		0	79	£4,256.00	£89,376
ST PAULS JR & INF	330.0	315.0	315	320	12,160	£48,640		0	48	£1,216.00	£49,856
ST PHILIPS JR & INF	525.0	360.0	420	435	16,530	£66,120	Y	£4,959.00	79	£3,306.00	£74,385
	870.0	510.0	525	635	24,130	£96,520		0	53	£2,413.00	£98,933
TEMPLE MEADOW JR & INF	630.0	435.0	570	545	20,710	£82,840		0	41	£2,071.00	£84,911
TIMBERTREE JR & INF TIVIDALE HALL JR & INF	600.0 690.0	375.0 585.0	510 660	495 645	18,810 24,510	£75,240 £98,040		0	25	£940.50 £0.00	£76,181 £98,040
TIVIDALE HALL SK & INF	1,065.0	540.0	690	765	24,510	£98,040 £116,280		0	14	£1,453.50	£98,040 £117,734
UPLANDS PRIMARY	1,065.0	900.0	1,095	1,160	44,080	£116,280 £176,320	Y	£13,224.00	60	£1,453.50 £4,408.00	£117,734 £193,952
SILVERTREES ACADEMY	885.0	900.0	938	938	35,625	£176,320 £142,500	Y Y	£13,224.00 £10,687.50	40	£4,408.00 £3,562.50	£193,952 £156,750
WARLEY INFANTS	465.0	990.0 495.0	938 555	938 505	19,190	£142,500 £76,760	T	£10,007.50	40	£3,562.50 £959.50	£156,750 £77,720
WARLEY INFANTS WEDNESBURY OAK JR & INF	810.0	495.0 660.0	780	750	28,500	£76,760 £114,000		0	50	£959.50 £2,850.00	£116,850
YEW TREE JR & INF	945.0	810.0	930	895	34,010	£136,040		0	15	£2,850.00	£110,850 £137,741
	0.0.0	0.000		000	01,010	2.00,040		0	10	21,1 00.00	2.0.,141
Total Maintained	57,762.5	43,823.5	51,488	51,025	1,938,937	£7,755,749		£56,494.60		£193,724.63	£8,005,969

TABLE E - EARLY YEARS SCHOOL FUNDING 2020-2021

TABLE F:DSG De-delegated Budgets 2020-21

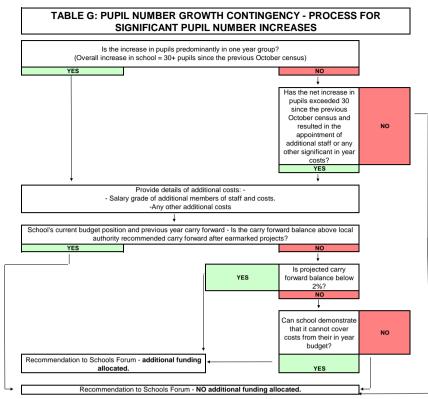
REF	NAME	LEAD OFFICER	2020-21	Primary	Amount per Pupil	Secondary	Amount per Pupil
	De-delegated Budgets (Maintained Schools)		Pupil No	26,671		6,090	
			FSM	5,936		1,404	
	Licences/Subscriptions						
1	Health and Safety Licenses and Subscriptions	Andrew Timmins	28,000	22,800	0.85	5,200	0.85
2	EVOLVE Annual Licence Fee	Richard Oakes	6,100	5,000	0.19	1,100	0.18
	Total Licences/Subscriptions		34,100	27,800	1.04	6,300	1.03
	Staff Costs Supply Cover						
3	Union Facilities Time	Andrew Timmins	202,000	202,000	7.57	0	-
	School Improvement	Andrew Timmins	_				
4	School Improvement Services		100,000	81,400	3.05	18,600	3.05
	Contingencies						
5	Schools in financial difficulty	Chris Ward	250,000	203,500	7.63	46,500	7.64
			500.400	544 700		74 400	
	TOTAL DE-DELEGATED - MAINTAINED SCHOOLS		586,100	514,700		71,400	

Education Functions 2020-21

REF	NAME	LEAD OFFICER	2020-21	Amount per Pupil
	Education Functions (Maintained Schools)		Pupil No	32,761
6	Education Benefits Team	Sue Moore/Joy Djukic	£172,000	£5.25
7	Children's Clothing Support Allowance	Sue Moore/Joy Djukic	£30,000	£0.92
8	Safeguarding and Attendance	Ramsey Richards	£257,000	£7.84
	TOTAL EDUCATION FUNCTIONS - MAINTAINED SCHOOLS		£459,000	14.01

Central School Services Block 2020-21

REF	NAME	2020-21
	All Schools including academies	
1	Statutory/Regulatory/ Education Welfare/Asset Management	£1,335,904
2	Schools Forum	£3,000
3	Admissions Services	£452,600
4	Historical Commitment - Pensions Administration	£228,000
	TOTAL EDUCATION FUNCTIONS - MAINTAINED SCHOOLS	£2,019,504



School Organisation Contingency Funding Requests Criteria

General Guidance

LA requested PAN/Bulge Class - Additional funding will automatically be allocated to schools that are increasing their PANs or has a bulge class at the request of the local authority. The amount of funding allocated will be: -The school would receive basic entitlement/AWPU funding until the pupils are counted in the next October census and forms part of the Schools DSG Schools Block funding. This could result in pupils being funded for one academic year, which would cross over two financial years. (Basic per Pupil Entitlement x Additional Pupils x Year 1 7/12ths; Year 2 5/12ths.)

- 1.2 "Excepted pupils" over PAN If a school accepts additional pupils over PAN; the school would receive 50% Basic Entitlement/AWPU until the pupils are counted in the next October census and it forms part of the schools basic funding.
- 1.3 Mid-Year Admissions - If a school has a minimum of 30 pupils net increase over the previous October census; the school will receive 50% Basic Entitlement/AWPU until the pupils are counted in the next October census and it forms part of the schools basic funding.
- 1.4 Application Forms The Authority would automatically calculate the funding for all schools meeting the criteria as detailed in 1.1 to 1.3 so there would no longer be a requirement for schools to complete application forms in these instances.

It is anticipated that schools meeting the criteria set out in section 1.1 would be paid from September of the relevant financial year. Schools meeting the criteria in section 1.2 and 1.3 would be paid in February.

- 1.5 Any other requests for additional funding must be made in writing to Schools Forum by the Headteacher on behalf of The deadline for receiving requests for additional funding where there is an increase in one year group is 30th November of each year. The deadline for receiving requests for additional funding for mid -year admissions is 28th February of each financial year.
- 1.7 The Head's attendance is required at the appropriate Schools Forum meeting in order that clarity can be achieved and any questions answered. (All member interests must be declared).
- 1.8 Head's must then leave the room for Schools Forum members to discuss the requests. The decision will be notified to them by the next working day.
- 1.9 Forum members must consider the requests for additional funding and advise on any funding adjustments using the following criteria as a guide.
- 1.10 Only one allocation per school will be made from this budget each financial year.
- 1.11 Information on additional pupils will be taken from the official October and January census only. If this information has not been submitted by the school then no additional funding will be awarded. Applications requests based on the October census will be taken to School Forum in January and if approved paid in February. Applications requests based on the January census will be taken to School Forum in March and if approved commence payments in April.
- 1.12 No additional funding will be available for general "overall" school increases in pupil numbers. An analysis of year group increases will be required and will have to demonstrate the requirement for additional classes/members of staff.
- 1.13 The template below must be completed and submitted in order to request pupil growth funding.

PUPIL GROWTH FUNDING TEMPLATE

SCHOOL

Please detail the change in pupil numbers (since the October census on which your funding was based) across year groups: -

DATE OF PUPIL COUNT	
	CHANGE IN PUPIL
YEAR GROUP	NUMBERS
RECEPTION/YEAR 7	
YEAR 1/YEAR 8	
YEAR 2/YEAR 9	
YEAR 3/YEAR 10	
YEAR 4/YEAR 11	
YEAR 5	
YEAR 6	
TOTAL CHANGE	

Please detail additional costs that need to be incurred as a result of the increase in pupil numbers e.g. new staff or reallocation of staff. Please provide grade and salary costs of any staff.

##	Please provide details of the last year outturn and the latest 3 year projections for the school.

Please provide details of the last year outturn and the latest 3 year projections for the school.

	Last Outurn (£000)	Current Year (£000)	Year 2 (£000)	Year 3 (£000)
LA Funding/GAG				
Other Income				
TOTAL FUNDING	0	0	0	0
Staffing Costs				
Premises Costs				
Transport Costs				
Admin Supplies				
ICT				
Learning Resources				
TOTAL EXPENDITURE	0	0	0	0
B/fwd Balance			0	0
CUMULATIVE BALANCE	0	0	0	0
Balance as % of Funding				

4 Balances carried forward for the last 3 years

ľ	Balance Carried forward		
	Balance as % of Funding		

For the current financial year please provide details of items earmarked from your projected balance and the remaining balance following this.

Projected Balance – Current Year	
Earmarked amounts: -	
Remaining Balance	
%	

Following this, if your projected balance is above the local authority recommended limit (8% for Primary and 5% for Secondary) no funding will be allocated. If your projected balance is above 2% please explain why these additional costs cannot be covered by your existing budget.



Yes No

VERSION DATE: V5: Agreed at School Forum 31st October 2017 T

TABLE H - ADDITIONAL NEEDS FUNDING CRITERIA

- Funding will only be allocated to schools that have admitted a minimum of 5 pupils with additional needs.
- Funding will only be allocated to schools that it has been agreed meet the criteria for the existing pupil growth
- Schools will need to highlight the need for 'additional needs' funding as part of their request for funding for general
- Information from the latest census will be used to verify whether any of the additional pupils have additional needs.
- If a pupil is logged as having English as an Additional Language the following per pupil allocations will apply (in line

Primary	Secondary
£846	£1,227

• The pupils postcode will be matched to the relevant IDACI band and the following allocations applied if applicable (in line with the current funding formula): -

IDACI Band	Primary	Secondary
IDACI Band D	£460	£667
IDACI Band C	£506	£734
IDACI Band B	£557	£807
IDACI Band A	£612	£888

• No further funding allocations will be made once the £1m budget available has been used.

• If you are a school that has been expanded at the request of the local authority and have therefore been automatically allocated pupil growth funding please contact the Schools Strategic Finance Unit to request to be considered for additional needs funding.

Agenda Item 5

Schools Forum

<u>9th March 2020</u>

Local Authority Maintained Schools (LAMS) and Risk Protection Arrangements Scheme (RPA)

This report is for information

1. Recommendations:

That Schools Forum members:

1.1 Note the contents of the report and in particular, that all of Sandwell's maintained schools are currently insured and tied into a Long Term Agreement which expires on 30 September 2021 at the earliest.

2. Purpose

2.1 To inform Schools Forum members of the Council's stance and proposed way forward regarding the Risk Protection Arrangements Scheme for maintained schools.

3. Report Details

- 3.1 The government response to the consultation on "Extending the academies risk protection arrangement to local authority maintained schools sector" was taken to the School's Forum on 27th January 2020.
- 3.2 This report sets out the authority's stance and intended actions based on that response and its proposed introduction of RPA to LAMS.
- 3.3 Following the recent consultation outcome the Department for Education (DfE) has approved the extension of the Risk Protection Arrangement (RPA), which has covered Academies since 1 September 2014, to permit local authority schools to join from 1 April 2020.

- 3.4 The DfE have acknowledged that despite the scheme being offered to LAMS from 1 April 2020, a number of schools will be tied into long term agreements with insurers as part of the Local Authority's programme of insurance. Indeed, for Sandwell schools this is the case in that the council's insurance programme is under a long term agreement with a minimum expiry date of 30 September 2021.
- 3.5 Potential advantages and disadvantages of the RPA scheme include:
 - Fixed cost per pupil provides certainty to schools around available resources,
 - At the time of writing this report, the membership rules for the RPA scheme had not been finalised. Further clarity is required on the LAs retained liabilities (which may still need to be recharged back to the school and thereby increasing the school's costs) and what is meant by the DfE's statement which notes that:

"....for most maintained schools the LA will retain ownership of school property and the associated liabilities relating to providing an education service, staff employment and property maintenance and will need to be satisfied with the overall risk cover that a school has in place."

- There are also other areas where clarity is required to understand whether there is an additional cost for additional administrative burdens for schools e.g. the handling by the council of portal claims and claims that have been incurred but not yet reported.
- The LAMS scheme does not offer all of the covers that a school will require. For example, engineering inspection cover, engineering insurance cover, motor insurance, and major contract works are not covered by the RPA scheme. These would have to be procured by schools separately and would involve either the school procuring these themselves or having to pay the council to procure these covers on their behalf. In this instance, some insurer(s) have already stated that they will not provide cover for schools who are part of the RPA.

- Some of the covers/ indemnities offered by the RPA may not provide sufficient cover/ indemnities when compared to the cover provided through the council's programme of insurance.
- In the event of a claim, LAMS may find that they do not have the expertise or resource to handle a claim and will need expertise/ LA to provide a claims handling service, for which there would be a cost to the school.
- The membership rules include a number of minimum risk management standards it is currently unclear what the implications would be if a school fails to comply with these minimum requirements. For example, will the claim be rejected?

Conclusion

- 3.6 SMBC including its schools are currently in a long term agreement (LTA) for its insurance cover which ties them into an agreement which expires on 30 September 2021 at the earliest. As such, SMBC will not at present be entering into any arrangement to allow its schools to participate in the RPA/ LAMS scheme.
- 3.7 There are a number of areas (noted above) where the operation of the RPA scheme is unclear. SMBC will continue to obtain clarifications and consider further the impacts for schools and for the council, of the RPA LAMS scheme during the period of its current LTA. This will include discussing the scheme with its insurance brokers, its insurers and with peers across local govt. with a view to providing a further update in advance of the LTA expiry so that any viable steps can be implemented in a timely fashion.

4. Recommendations

4.1 That Schools Forum

Note the contents of the report.

Narinder Phagura – Finance Business Partner

Date: 03/03/2020 Contact Officer: Narinder Phagura Tel No: 0121 569 3739

Agenda Item 6

Schools Forum

9th March 2020

Pupil Number Growth Funding and Pupil Number Growth – Additional Needs Funding – March 2020

This report is for decision.

1. <u>Recommendations:</u>

That Schools Forum members:

- 1.1 Consider the schools meeting the criteria for Pupil number growth funding and the additional needs funding and approve the total funding for each school as set out in the report.
- 1.2 The total proposed "Pupil Number growth" funding for the schools listed in sections 4.4 to 4.10 is £62,600.
- 1.3 The total proposed "Pupil Number Growth Additional Needs" funding for the schools listed in section 4.11 is £159,119.

2. <u>Purpose</u>

2.1 The provision of information to allow Forum members to make a decision on the allocation of pupil number growth funding and additional needs funding to schools experiencing significant pupil growth.

3. <u>Links to School Improvement Priorities</u>

3.1 The requests are linked to school improvement priorities through the need to provide education funding for young people entering our school system where a school does not have sufficient funding in reserve to accommodate pupil increases. The funding will ensure there is sufficient resource in each school to meet the needs of these pupils.

4. <u>Report Details</u>

- 4.1 The budget for Pupil Number Growth Funding for 2019/20 was set at £2.269m and the authority has received a positive recoupment adjustment of £0.538m, so total funding available is £2.807m. Expenditure to date is £2.234m which gives a current under spend of £0.573m.
- 4.2 The Pupil Number Growth Additional needs fund carried forward a balance of £393,620 from 2018/19, with no spend to date in 2019/20.
- 4.3 As set out in 2019/20 School Budget Information Table G: "Pupil number growth contingency- general process for significant pupil number increases"; in relation to mid-year admissions and the school has a minimum net increase of 30 pupils over the previous October census, the authority will automatically calculate the funding for schools meeting this criteria and so there is no longer a requirement for schools to complete an application form in this instance.
- 4.4 The increase in pupil numbers has been confirmed via the October 2018 and October 2019 census.
- 4.5 The details for each school is set out below:

Description	Numbers/£
Change in Pupil Numbers	42, (Funding already received for 30)
Pupil Number Growth funding if approved	£10,700

Burnt Tree Primary

4.6 Based on the Pupil number growth criteria the school would be entitled to £10,700 based on 12 pupils receiving 50% of secondary AWPU rate of £3,0571 for the period September 2019 to March 2020.

The Priory Primary School

Description	Numbers/£
Change in Pupil Numbers	36 (Funding already received for 30
Pupil Number Growth funding if approved	£5,350

4.7 Based on the Pupil number growth criteria the school would be entitled to £5,350 based on 6 pupils receiving 50% of secondary AWPU rate of £3,057 for the period September 2019 to March 2020.

Sacred Heart Primary School

Description	Numbers/£
Change in Pupil Numbers	40 (Funding already received for 30)
Additional funding if approved	£8,916

4.8 Based on the pupil number growth criteria the school would be entitled to £8,916 based on 10 pupils receiving 50% of the secondary AWPU rate of £3,057 September 2019 to March 2020.

Holly Lodge High School

Description	Numbers/£
Change in Pupil Numbers	35 (Funding already received for 20)
Additional funding if approved	£18,817

4.9 Based on the pupil number growth criteria the school would be entitled to £18,817 based on 15 pupils receiving 50% of the secondary AWPU rate of £4,301 September 2019 to March 2020.

St Michael's CE High School

Description	Numbers/£
Change in Pupil Numbers	45 (Funding already received for 30)
Additional funding if approved	£18,817

4.10 Based on the pupil number growth criteria the school would be entitled to £18,817 based on 15 pupils receiving 50% of the secondary AWPU rate of £4,301 September 2019 to March 2020.

Pupil Number Growth Funding – Additional Needs

4.11 The following table lists those schools entitled to "Additional Needs" funding.

School	IDACI Funding (£)	EAL Funding (£)	Total (£)
Phoenix Collegiate	20,122	5,726	25,848
Perryfields High	24,207	27,914	52,121
Ormiston Forge	10,810	16,462	27,272
Burnt Tree	7,060	0	7,060
Priory Primary	6,147	5,922	12,069
Sacred Heart	2,058	0	2,058
Holly Lodge	8,852	10,857	19,709
St Michael's	6,566	6,416	12,982
Grand Total	85,822	73,297	159,119

Rosemarie Kerr, Principal Accountant – Schools

Date: 03/03/2020 Contact Officer: Rosemarie Kerr Tel No: 0121 569 8318

Agenda Item 7

Schools Forum

<u>9th March 2020</u>

Scheme for Financing of Schools: Updates

This report is for information

1. <u>Recommendations:</u>

That Schools Forum members:

1.1 Note the consultation with maintained schools relating to updates to the Scheme for the Financing of Schools as outlined in Appendix 1.

2. <u>Purpose</u>

2.1 This report is to inform school forum members that the authority will consult with schools on the updates to be made to the Scheme for the Financing of Schools.

3. Links to School Improvement Priorities

3.1 School leaders and the relevant committee of governing bodies should take note of proposed changes and how they impact on management of school finances and budgets.

4. <u>Report Details</u>

4.1 Local authorities are required by the Department for Education (DfE) to publish schemes of financing setting out the financial relationship between them and the schools they maintain. A Fair Funding report was brought to Schools Forum on the 11th March 2019 but has now be superseded by Appendix 1 which will require a consultation with schools.

Directed Revision

4.2 The Secretary of State may by direction revise the whole or any part of the scheme. In order to make a directed revision, the Secretary of State has to consult the relevant local authorities and other interested parties.

4.3 Updates to the guidance

4.4 Updates have been made to reflect current policy positions and changes in legislation as highlighted in Appendix 1

Recommendations

4.5 That Schools Forum members review the updates to the Scheme for the Financing of Schools outlined in Appendix 1 and schools to be updated on the scheme and given a month to respond. Once the consultation has ended the final report will be brought back to schools forum.

Rose Kerr, Principal Accountant

Date: 03/03/2020 Contact Officer: Steve Lilley Tel No: 0121 569 8318



Agenda Item 7 – Appendix 1

Scheme for the Financing of Schools

IL0: Unclassified

[IL0 Unclassified]

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Section 1: Introduction

1. Introduction and background

1.1 **The funding framework**

The funding framework which replaces Local Management of Schools is set out in the legislative provisions in sections 45-53 of the School Standards and Framework Act 1998 (the Act).

Under this legislation, local authorities determine for themselves the size of their schools budget and non-schools education budget – although at a minimum an authority must appropriate its entire Dedicated Schools Grant to their schools budget.

The categories of expenditure which fall within the two budgets are prescribed under regulations made by the Secretary of State, but included within the two, taken together, is all expenditure, direct and indirect, on an authority's maintained schools except for capital and certain miscellaneous items.

The authority may <u>deductretain</u> funding from the schools budget for <u>certain</u> purposes specified in regulations made by the Secretary of State under s. 45A of the Act. <u>(the centrally retained</u> <u>expenditure)</u>.

The amounts to be retained centrally are decided by the authority concerned, subject to any limits or conditions, (including gaining the approval of their Schools Forum or the Secretary of State in certain instances), as prescribed by the Secretary of State.

The balance of the schools budget left after deduction of centrally retained funds is termed the Individual Schools Budget (ISB). Expenditure items in the non schools education budget must be retained centrally. (although earmarked allocations may be made to schools).

Local authorities must distribute the ISB amongst their maintained schools using a formula which accords with regulations made by the Secretary of State, and enables the calculation of a budget share for each maintained school.

This budget share is then delegated to the governing body of the school concerned unless the school is a new school which has

not yet received a delegated budget, or the right to a delegated budget has been suspended in accordance with <u>Section</u>. 51 of the Act.

The Act requires the financial controls within which delegation works to be set out in a scheme made by the authority in accordance with Section 48 of the Act and regulations made under that Section.

-All proposals to revise the scheme must be approved by the Schools Forum, though the Authority may apply to The Secretary of State for approval in the event of the Forum rejecting a proposal or approving it subject to modifications that are not acceptable to the Authority.

Subject to any provisions made by or under the scheme, governing bodies of schools may spend such amounts of their budget shares as they think fit for any purposes of their school* and for any additional purposes prescribed by the Secretary of State¹ in regulations under Section 50 of the Act (*Section 50 has been amended to provide that amounts spent by a governing body on providing community facilities or services under section 27 of the Education Act 2002 are treated as if they were amounts spent for the purposes of the school (s50 (3A) of the Act).

An authority may suspend a school's right to a delegated budget if the provisions of the <u>authority's school</u> financing scheme (or rules applied by the scheme) have been substantially or persistently breached, or if the budget share has not been managed satisfactorily. A school's right to a delegated budget share may also be suspended for other reasons (Schedule 17 of the Act).

The authority is obliged to publish each year a statement setting out details of its planned <u>s</u>Chools <u>b</u>Budget and other expenditure on children's services, showing the amounts to be centrally retained and funding delegated <u>to</u> schools. After each financial year the authority must publish a statement showing out-turn expenditure. <u>at both central level and for each school, and the</u> <u>balances held in respect of each school.</u>

¹In regulations made under S.50 of the School Standards and Framework Act 1998.

The detailed publication requirements for financial statements are set out in directions issued by the Secretary of State, but each school must receive a copy of each year's budget and out turn statements so far as they relate to that school or central expenditure.

A copy of each year's budget and outturn statement should be made easily accessible to all schools.

Regulations also require an authority to publish their scheme and any amendments to it on a website accessible to the general public, by the date that any revisions come into force, together with a statement that the revised scheme comes into force on that date.

1.2 The role of the scheme

This scheme sets out the financial relationship between the authority and the maintained schools that it funds. It contains requirements relating to financial management and associated issues, which are binding on both the authority and on the schools.

1.2.1 Application of the scheme to the authority and maintained schools

This scheme applies to all community, nursery, voluntary, foundation, community special and foundation special schools and pupil referral units (PRUs) maintained by Sandwell MBC (Please refer to the Schools Strategic Finance Unit to confirm if your school has to comply with these regulations).

1.3 **Publication of the scheme**

A copy of the scheme will be available on the main council website and the Schools Strategic Finance Virtual Office. This revised scheme came into force on 1 April 201<u>96</u>.

1.4 **Revision of the scheme**

Any proposed revisions to the schemes will be the subject of consultation with the governing body and the head teacher of every school maintained by the authority before they are submitted to the Schools Forum for their approval.

All proposed revisions must be submitted to the Schools Forum for approval by members of the Forum representing maintained schools. Where the schools forum does not approve them, or approves them subject to modifications which are not acceptable to the authority, the authority may apply to the Secretary of State for approval.

It is also possible for the Secretary of State to make directed revisions to schemes after consultation. Such revisions become part of the scheme from the date of the direction

1.5 **Delegation of powers to the head teacher**

Each governing body is asked to consider the extent to which it wishes to delegate its financial powers to the head teacher, and to record its decision (and any revisions) in the minutes of the governing body.

The full governing body (or a committee of the governing body) must approve the school's first formal budget plan and agree the responsibilities of the head teacher and governing body in respect of the annual budget plan. Where a committee approves the full budget this must be ratified by the full governing body as soon as possible after. This includes any major decisions on virements between budget heads during the year. In practice decision-making often needs to be at short notice and the governors may wish to delegate the day-to-day management of a school's budget to the head teacher. The authority advises that the governors approve a virement limit for the head teacher of $\pounds 20,000$. All virements should be reported to the next available finance committee of the governors. The head teacher is responsible for ensuring that the correct financial practice and procedures are followed.

1.6 Maintenance of schools

The authority is responsible for maintaining the schools covered by the scheme, and this includes the duty of defraying all the expenses of maintaining them (except in the case of a voluntary school where some of the expenses are, by statute, payable by the governing body). Part of the way an authority maintains schools is through the funding system put in place under sections 45 to 53 of the Schools Standards and Framework Act 1998.

Click back to contents



Section 2: Financial requirements - audit

2.1 General Procedures

2.1.1 **Application of financial controls to schools**

In managing their delegated budgets, schools must abide by the authority's requirements on financial controls and monitoring.

Certain of these are directly referred to in this scheme while others are included in the following: -

- Financial Regulations and Procedures
- Contract and Procurement Procedure Rules
- School Bank Account Scheme (**Appendix A** to this scheme).

2.1.2 **Provision of financial information and reports**

Schools are required to provide the authority with details of expected and actual expenditure and income, in a form and at times determined by the authority. However, the authority may not require submission of such details more often than once every three months except for those connected with tax or banking reconciliation unless the authority has notified the school in writing that in its view the school's financial position requires more frequent submission or the school is in its first year of operation.

Schools are required to submit monitoring information on a termly basis in the Consistent Financial Reporting Format **(Appendix D)**. See **Appendix G** for a description of the information required.

The Schools Strategic Finance Unit now has the ability to remotely access school's financial systems. Schools must allow the Finance Unit to access this information when it is considered necessary by the Chief Finance Officer.

2.1.3 **Payment of salaries: payment of bills**

The procedures for these will vary according to the choices schools make about the holding of bank accounts and the buying back of the authority's payroll system.

The procedures that apply to the different choices made by schools are set out in **Appendix A**.

2.1.4 Control of assets

Each school must maintain an inventory of its moveable non-capital assets in a form determined by the authority.

Schools should make use of the inventory module of their Financial Management Systems to record assets above £1,000 in value. The basic authorisation a procedure for disposal of assets is set out in the authority's Financial Regulations.

Schools are free to determine their own arrangements for keeping a register of assets worth less than £1,000. However, they must keep a register in some form.

Schools should register anything that is portable and attractive, such as a camera

2.1.5 Accounting policies (including year-end procedures)

Schools must abide by procedures issued by the authority in relation to accounting policies and year-end procedures.

These procedures are as set out in the following document in closedown guidance published each year.

2.1.6 Writing off of debts

Governing bodies are only authorised to write off debts following consultation with the Chief Finance Officer.

2.2 Basis of accounting

Reports and accounts furnished to the authority must be in accordance with the procedures laid down by the Chief Finance Officer.

2.3 Submission of budget plans

Each school is required to submit a budget plan to the authority by 15th May each year.

The budget plan must show the school's intentions for expenditure in the current financial year. This must show a detailed breakdown of planned expenditure and income for the year and the assumptions underpinning the plan. Schools may take full account of estimated deficits/surpluses at the previous 31st March in their budget plan.

The format of the budget plan shall be in a form as determined by the Chief Finance Officer and information will need to be reported on the Consistent Financial Reporting Format. (See **Appendix F** for further details on the information required to be submitted in support of budget plans).

The school's formal annual budget plan must be approved by the governing body or a committee of the governing body. Where it is approved by a committee, it must be ratified by the full governing body as soon as possible after.

The authority may also require the submission of revised plans where the authority deems it necessary. Such revised plans shall not be required at intervals of less than 3 months.

2.3.1 Submission of financial forecasts

The authority may require schools to submit a financial forecast covering each year of a multi-year period for which schools have been notified of budget shares beyond the current year.

2.4 Efficiency and Value for MoneySchool Resource Management

Schools must <u>demonstrate seek to achieve efficiencies effective</u> <u>management of resources</u> and value for money, to optimise the use of their resources and to invest in teaching and learning, taking into account the authority's purchasing, tendering and contracting requirements.

It is for head teachers and governors to determine at school level how to secure better value for money.

There are significant variations in efficiency between similar schools, and so it is important for schools to review their current expenditure, compare it to other schools and think about how to make improvements.

2.5 Virement

Schools are free to vire between budget heads in the expenditure of their budget shares but governors are advised to establish criteria for virement and financial limits, above which the approval of the governors is required. The authority recommends that this is set at £20,000.

2.6 Audit: general

Schools are required to co-operate both with auditors employed by the authority (internal audit) and auditors appointed by the Public Sector Audit Appointments Limited to audit the authority itself (external audit). This includes allowing access to the school's records for both internal and external auditors.

In regard to internal audit, all schools come within the audit regime determined by the authority. Details of this are set out in the authority's Financial Regulations).

In relation to external audit, all schools come within the authority's external audit regime as determined by the National Audit Office and Financial Reporting Council.

2.7 Separate external audits

1

In instances where a school wishes to seek an additional source of assurance at its own expense, a governing body is permitted to spend funds from its budget share to obtain external audit certification of its accounts, separate from any authority internal or external audit process. Where a school chooses to seek such an additional audit, it does not remove the requirement that the school must also co-operate with the authority's internal and external auditors.

2.8 Audit of voluntary and private funds

In addition to the normal internal and external audits, schools must provide audit certificates in respect of any voluntary and private funds they hold (e.g. school fund) and the accounts of any trading organisations controlled by the school.

2.9 **Register of business interests**

The governing body of each school is required to have a register which lists for each member of the governing body and the head teacher: -

- any business interests they or any member of their immediate family have;
- Details of any other educational establishments that they govern;
- Any relationships between school staff and members of the governing body,

This register must be kept up to date with notification of changes and through annual review of entries and available for inspection by governors, staff and parents and by the authority.

2.10 **Purchasing, tendering and contracting requirements**

Schools are required to abide by the authority's Financial Regulations and Contract and Procurement Procedure Rules in purchasing, tendering and contracting matters. Governing bodies/head teachers must assess in advance, where relevant, the health and safety competence of contractors taking into account the authority policies and procedures.

However, any section of these documents may be disapplied if they would require schools to:

- do anything incompatible with any of the provisions of the scheme, or any statutory provision, or any EU Procurement Directive;
- seek authority officer countersignature for any contracts for goods and services for a value below £60,000 in any one year;
- select suppliers only from an approved list,
- or would permit schools to seek fewer than three tenders or quotations in respect of any contract with a value exceeding £10,000 in any one year.

Schools may seek advice on a range of compliant deals via Buying for schools (

https://www.gov.uk/guidance/buying-for-schools)"

2.11 Application of contracts to schools

Schools have the right to opt out of authority arranged contracts **without exception**.

Although governing bodies are empowered under paragraph 3 of schedule 1 to the Education Act 2002 to enter into contracts, in most cases they do so on behalf of the authority as maintainer of the school and the owner of the funds in the budget share. This is why the authority may require authority counter-signatures of contracts exceeding a certain value. Any charges payable under commercial contracts so entered into by a governing body on behalf of the authority will be paid from the governing body's school's budget share.

2.12 Central funds and earmarking

The authority is authorised to make sums available to schools from central funds, in the form of allocations that are additional to and separate from the schools' budget shares. Such allocations shall be subject to conditions setting out the purpose or purposes for which the funds may be used; and while these conditions need not preclude virement (except, of course, where the funding is supported by a specific grant which the authority itself is not permitted to vire), this should not be carried to the point of assimilating the allocations into the school's budget share.

Such earmarked funding from centrally retained funds is to be spent only on the purposes for which it is given, or on other budget heads for which earmarked funding is given, and it not to be vired into the school's budget share.

The authority may require earmarked funds to be returned to the authority if it is not spent within the period stipulated by the authority over which schools are allowed to use the funding. The authority may not make any deduction, in respect of interest costs to the authority, from payments to schools of devolved specific or special grant.

The method of distribution of such funding will reflect its nature and purpose. Details of distribution and accounting procedures will accompany the announcement of each grant.

2.13 **Spending for the purposes of the school**

Governing bodies are free in accordance with S.50 (3) of the School Standards and Framework Act 1998 to spend budget shares 'for the purposes of the school', subject to regulations made by the Secretary of State and any provisions of this scheme. By virtue of Section 50 (3A) (which came into force on 1 April 2011) amounts spent by governing bodies on community facilities or services under Section 27 of the Education Act 2002 will be treated as if spent for any purposes of the school. Schools may also spend their budgets on pupils who are on the roll of other maintained schools or academies.

2.14 Capital spending from budget shares

Governing bodies are permitted to use their budget shares to meet the cost of capital expenditure on the school premises. This includes expenditure by the governing body of a voluntary aided school on work which is their responsibility under paragraph 3 of Schedule 3 of the Act. Any capital expenditure of this nature must be notified to the authority.

When the authority owns the premises, or the school has voluntary controlled status, then the governing body shall seek the consent of the authority to the proposed works, but such consent can be withheld only on health and safety grounds.

2.15 Notice of Concern

The authority may issue a Notice of Concern to the governing body of any school it maintains where, in the opinion of the Chief Finance Officer and the Director of Children's Services, the school has failed to comply with any provisions of the scheme, or where actions need to be taken to safeguard the financial position of the authority or the school.

Such a notice will set out the reasons and evidence for it being made and may place on the governing body restrictions, limitations or prohibitions in relation to the management of funds delegated to it.

These may include:

- insisting that relevant staff undertake appropriate training to address any identified weaknesses in the financial management of the school;
- insisting that an appropriately trained/qualified person chairs the finance committee of the governing body;
- placing more stringent restrictions or conditions on the day to

day financial management of a school than the scheme requires for all schools – such as the provision of monthly accounts to the authority;

- insisting on regular financial monitoring meetings at the school attended by authority officers;
- requiring a governing body to buy into a authority's financial management systems; and
- imposing restrictions or limitations on the manner in which a school manages extended school activity funded from within its delegated budget share – for example by requiring a school to submit income projections and/or financial monitoring reports on such activities.

The notice will clearly state what these requirements are and the way in which and the time by which such requirements must be complied with in order for the notice to be withdrawn. It will also state the actions that the authority may take where the governing body does not comply with the notice.

2.16 Schools Financial Value Standard (SFVS)

All local authority maintained schools (including nursery schools and pupil referral units (PRUs) that have a delegated budget) must demonstrate compliance with the Schools Financial Value Standard (SFVS) and complete the assessment form on an annual basis. It is for the school to determine at what time in the year they wish to complete the form. The form should be submitted before the end of the financial year.

Governors must demonstrate compliance through the submission of the SFVS assessment form signed by the Chair of Governors. The form must include a summary of remedial actions with a clear timetable, ensuring that each action has a specified deadline and an agreed owner. Governors must monitor the progress of these actions to ensure that all actions are cleared within specified deadlines.

All maintained schools with a delegated budget must submit the form to the local authority annually.

2.17 **Fraud**

All schools must have a robust system of controls to safeguard themselves against fraudulent or improper use of public money and assets.

The governing body and head teacher must inform all staff of school policies and procedures related to fraud and theft, the controls in place to prevent them; and the consequences of breaching these controls. This information must also be included in induction for new school staff and governors.

Section 3: Instalments of the budget share: banking arrangements

For the purposes of this section, Budget Share includes any place-led funding for special schools or pupil referral units.

3.1 Frequency of instalments

The budget share will be made available to governing bodies monthly. Top up payments for pupils with high needs should be made on a monthly basis unless alternative arrangements have been agreed with the provider.

3.2 **Proportion of budget share payable at each instalment**

The proportion of the budget share to be made available to schools will be set out in the advance notifications sent to schools each month.

3.3 Interest clawback

The authority will make a deduction from budget share instalments to cover the estimated interest lost by the authority in making available the budget share in advance. Interest will be calculated at the Bank of England base rate in force at the time of making the advance.

Where the late payment of a budget share instalment is the result of an error by the authority, the authority is required to add interest to late budget share instalment payments. The interest rate used will be the current Bank of England base rate.

3.4 Budget shares for closing schools

Budget shares of schools for which approval for discontinuation has been secured, will be made available until closure on a monthly basis, net of estimated pay costs, even where some different basis was previously used.

3.5 Bank and building society accounts

All schools may have an external bank account into which their budget share instalments (as determined by other provisions) are paid. Where schools have such accounts they shall be allowed to retain all interest payable on the account unless they choose to have an account within an authority contract that makes other provision. New bank account arrangements may only be made with effect from the beginning of each financial year.

Schools with a deficit budget are not eligible to have a bank account until the deficit is cleared.

If a school opens an external bank account, the authority must, if the school desires, transfer immediately to the account an amount agreed by both the school and the authority as the estimated surplus balance held by the authority in respect of the school's budget share, on the basis that there is then a subsequent correction when accounts for the relevant year are closed.

Any school wishing to opt for its own bank account for the first time may only do so after giving a period of notice of four months before the beginning of the financial year that they wish to opt to a bank account i.e. by 30 November at the latest.

3.5.1 **Restrictions on accounts**

Accounts may only be held for the purpose of receiving budget share payments, at the banks or building societies as indicated under **Appendix A1**. However, schools with bank accounts with other banks prior to 1 April 2001 must be allowed to retain those accounts.

Any school closing an account used to receive its budget share and opening another must select the new bank or building society from the approved list, even if the closed account was not with an institution on that list.

Schools are allowed to have accounts for budget share purposes that are in the name of the school rather than the authority². However, if a school has such an account, the account mandate must provide that the authority is the owner of the funds in the account; that it is entitled to receive statements; and that it can take control of the account if the school's right to a delegated budget is suspended by the authority.

²Money paid by the authority and held in such accounts remains authority property until spent (s49 (5) of the Act).

3.6 Borrowing by schools

Schools fall within the overall borrowing controls of the authority and are governed by the Local Government and Housing Act 1989. Governing bodies may borrow money only with the written permission of the Secretary of State. The Secretary of State's general position is that schools will only be granted permission for borrowing in exceptional circumstances. From time to time, however, the Secretary of State may introduce limited schemes in order to meet broader policy objectives. Schools are able to use any scheme that the Secretary of State has said is available to schools without specific approval, currently including the Salix scheme, which is designed to support energy saving. Schools should contact Phil Kingston on phil_kingston@sandwell.gov.uk or 0121 569 4507 for further information on taking part in the Salix scheme. As part of this, schools will be required to provide a financial forecast which shows that the repayment of the Salix loan is affordable. The forecast should clearly show the assumed energy savings and loan repayments expected by the school.

The restrictions on borrowing do not apply to Trustees and Foundations, whose borrowing, as private bodies, makes no impact on Government accounts. These debts may not be serviced directly from the delegated budgets, but schools are free to agree a charge for a service which the Trustees or Foundation are able to provide as a consequence of their own borrowing. Governing bodies do not act as agents of the authority when repaying loans.

3.7 Other provisions

The authority has formulated separate detailed rules and guidance in respect of other aspects of banking arrangements which are as set out in the **Appendix A**.

Section 4: The treatment of surplus and deficit balances arising in relation to budget shares

4.1 **The right to carry forward surplus balances**

Schools may carry forward from one financial year to the next any surplus/deficit in net expenditure relative to the schools budget share for the year plus/minus any balance brought forward from the previous year. A schools opening surplus balance at 1 April is equal to the closing balance at 31 March.

4.2 **Controls on surplus balances**

In order to allow the authority to monitor excessive balances, governing bodies are required to report to the authority on the use which the school intends to make of surplus balances - after taking account of any retrospective adjustments - in cases where the total balance exceeds (8% primary and special schools) (5% secondary schools) of the schools budget share for the relevant year.

Surplus budget share balances held by schools as permitted under the scheme are subject to the following restrictions with effect from 1 April 2007.

- 4.2.1 The authority shall calculate by the 31 May each year the surplus balance, if any, held by each school as at the preceding 31 March. For this purpose the balance will be the recurrent balance as defined in the consistent financial reporting framework.
- 4.2.2 The authority shall deduct from the calculated balance any amounts for which the school already has a prior year commitment to pay from the surplus balance.

- 4.2.3 The authority shall then deduct from the resulting sum any amounts that the governing body of the_school declares to be assigned for specific purposes as permitted by the authority (a list approved by the Schools Forum) and which the authority is satisfied are properly assigned. To count as properly assigned, amounts must not be retained beyond the period stipulated for the purpose in question, without the consent of the authority. In considering whether any sums are properly assigned the authority may also take into account any previously declared assignment of such sums but may not take any change in planned assignments to be the sole reason for considering that a sum is not properly assigned.
- 4.2.4 The suggestion in (4.2.3) above assigned for the specific purposes as permitted by the authority and which the authority is satisfied are properly assigned have been endorsed by the schools forum and are as follows:
 - Contribution towards capital developments
 - Contribution towards curriculum developments
 - Reserve to balance following year's budget
 - Provision for the impact of single status
 - Provision for the impact of equal value
 - Funds from private sources for specific projects
 - Funds held on behalf of partnerships of schools.
 - Costs to be incurred as part of BSF
 - Remaining intervention fund balance

Schools will be asked to analyse budget share surpluses across these headings. A pro forma will be provided for this purpose which must be approved by governors.

4.2.5 If the result of steps 4.2.1 to 4.2.3 is a sum greater than 8% (for primary and special schools) and 5% (for secondary schools) of the current budget share, then the authority shall deduct, from the current year's budget share, an amount equal to the excess.

- 4.2.6 Funds deriving from sources other than the authority will be taken into account in this calculation if paid into the budget share account of the school, whether under provisions in this scheme or otherwise.
- 4.2.7 Funds held in relation to a school's exercise of powers under Section 27 of the Education Act 2002 (community facilities) will not be taken into account unless added to the budget share surplus by the school as permitted by the authority.
- 4.2.8 The total of any amounts deducted from schools' budget shares by the authority under this provision are to be applied to the schools budget of the authority.

4.3 Interest on surplus balances

Balances held by the authority on behalf of schools will attract interest at the Bank of England base rate of interest received by the council. The interest will be applied to a simple average of opening and closing balances of each individual school at the start and end of each year.

4.4 **Obligation to carry forward deficit balances**

Deficit balances will be carried forward by the deduction of the relevant amounts from the following year's budget share. A schools deficit balance at 1 April is equal to that at 31 March.

4.5 Planning for deficit budgets

Schools are required to manage within their budget limits and may not **normally** plan for a deficit budget. Any overspending will be deducted from a school's budget share in the following year. The authority may investigate any deficit incurred by a school.

In certain circumstances arrangements may be entered into which allows a school to plan for a deficit. Examples of these circumstances may be:

 Schools can demonstrate that it cannot operate within its total resources (including any balances) and meet the requirements of the national curriculum.

- Where schools wish to pre-empt part of the following year's budget, in order to undertake a major project. The approval of the Chief Finance Officer will be necessary.
- Where there is a significant short-term pupil number shortfall due to known local circumstances.

Any arrangements will need the approval of the authority and will be the subject of a formal agreement signed by the chair of the school governing body, the head teacher and the Chief Finance Officer.

Before approving any arrangements the Chief Finance Officer will require the governing body of the school to produce a financial and operational plan which takes into account all known factors and results in a balanced budget, normally within three years from the start of the plan.

The school will be supported in this procedure by a team of officers from the authority, including the school's adviser budget officer (except where the school has an external financial adviser). This will normally take place between the notification of the school's budget share at the end of February each year and the requirement to submit a financial plan by 15 May each year.

The maximum deficit that will be agreed will be **no greater than 30%** of a school's budget share.

Detailed administrative procedures which will be required before approving any agreement can be found in **Appendix H**.

4.6 **Charging of interest on deficit balances**

The authority may charge interest on any deficit balance but the Chief Finance Officer may waive these charges where agreed budget recovery plans are in place.

The authority will charge interest on deficit budgets in circumstances where the size of the deficit rises above the level of any deficit agreed in a financial plan between the authority or the governing body or where there is an unplanned deficit.

The basis of the calculation of interest will be to a simple average of opening and closing balances of each individual school. The interest charged would be the Bank of England base rate of interest paid on surplus balances.

4.7 Writing off deficits

The authority has no power to write off the deficit balance of any school.

4.8 Balances of closing and amalgamating schools

When a school closes any balance (whether surplus or deficit) shall revert to the authority; it cannot be transferred as a balance to any other school, even where a school is a successor to the closing school.

The allocation regulations made under section 47 of the School Standards and Framework Act 1998 make provision for authorities, if they wish, to make allocations to schools which have the effect of giving them the benefit of additional sums which are more than less than the balances of relevant closing schools. The regulations also provide for the amount of extra funding for new schools to recognise the deficit of a preceding school by being reduced; but they do not allow a sum equal to the deficit to be set against any normal funding of the new school – that is the elements of funding it would receive anyway if it was not new.

Surplus balances of schools converting to academy status under section 4(1)(a) of the Academies Act 2010 transfer to the academy. Deficit balances of schools converting to academy status under Section 4(1)(a) of the Academies Act 2010 will be notified to the EFA (or replacement body) who will deduct this from the academy's funding and repay the authority.

4.9 Licensed deficits

See 4.5 above and **Appendix H**.

4.10 Loan scheme

The authority operates a loan scheme for schools experiencing significant cash flow difficulties. This is detailed further in section 9 of **Appendix A**.

4.11 Credit union approach

Schools may wish to group together to utilise externally held balances for a credit union approach to loans. Where schools choose to borrow money through such a scheme the authority will require audit certification of the running of the scheme, unless the authority itself acts as administrator of the arrangement.



Section 5: Income

Schools shall be able to retain income except in certain specified circumstances.

5.1 Income from lettings

Schools may retain income from lettings of the school premises that would otherwise accrue to the authority, subject to alternative provisions arising from any joint use or PFI agreements. Schools are permitted to cross-subsidise lettings for community and voluntary use with income from other lettings, provided the governing body is satisfied that this will not interfere to a significant extent with the performance of any duties imposed on them by the Education Acts, including the requirement to conduct the school with a view to promoting high standards of educational achievement. However, schools should be required to have regard to directions issued by the authority as to the use of school premises, as permitted under the Act for various categories of schools.

Schools whose premises are owned by the authority shall be required to have regard to directions issued by the authority, as permitted under the School Standards and Framework Act 1998, as to the use of school premises. The authority have issued directions requiring governors to give priority to the use of school premises outside school hours for adult education, youth, mother tongue teaching (e.g. mother tongue teaching project) and other needs concerned with the education and welfare of young people. Schools will be reimbursed for these lettings.

Income from lettings should not be payable into voluntary or private funds held by the school. <u>However, where land is held by a charitable trust, it will be for the school's trustees to determine the use of any income generated by the land.</u>

5.2 Income from fees and charges

Schools may retain income from fees and charges except where a service is provided by the authority from centrally retained funds. Schools are required to have regard to any policy statements on charging produced by the authority.

5.3 **Income from fund-raising activities**

Schools may retain income from fund-raising activities.

5.4 **Income from the sale of assets**

Schools may retain the proceeds of sale of assets except in cases where the asset was purchased with non-delegated funds (in which case it should be for the authority to decide whether the school should retain the proceeds), or the asset concerned is land or buildings forming part of the school premises and is owned by the authority.

5.5 Administrative procedures for the collection of income

Because of the potential VAT implications of providing services that lead to fees and charges, fund-raising activities and the sale of assets, the authority has established administrative procedures for the collection of income that are set out in **Appendix A**.

5.6 **Purposes for which income may be used**

Income from the sale of assets purchased with delegated funds may only be spent for the purposes of the school.

Section 6: The charging of school budget shares

6.1 General provision

The authority must charge the salaries of school based staff to the budget share of a school at actual cost otherwise the budget share of a school may be charged by the authority without the consent of the governing body only in circumstances set out in 6.2 below.

The authority shall consult a school as to the intention to so charge, and shall notify a school when it has been done.

Schools are reminded that the authority cannot act unreasonably in the exercise of any power given by this scheme, or it may be the subject of a direction under s.496 of the Education Act 1996.

The authority shall make arrangements for a disputes procedure for such charges.

For the avoidance of doubt, local authorities may de-delegate funding for permitted services without the express permission of the governing body, provided this has been approved by the appropriate phase representative of the Schools Forum.

6.2 **Circumstances where charges may be made**

- 6.2.1 When premature retirement costs have been incurred without the prior written agreement of the authority to bear such costs (the amount chargeable being only the excess over any amount agreed by the authority).
- 6.2.2 Other expenditure incurred to secure resignations where the school had not followed authority advice. Other expenditure incurred to secure resignations where there is good reason to charge this to the school (see Annex B)
- 6.2.3 Awards by courts and industrial tribunals against the authority, or out of court settlements, arising from action or inaction by the governing body contrary to authority advice.
- 6.2.4 Expenditure by the authority in carrying out health and safety work or capital expenditure for which the authority is liable where funds have been delegated to the governing body for such work, but the governing body has failed to carry out the required work.

- 6.2.5 Expenditure by the authority incurred in making good defects in building work funded by capital spending from budget shares, where the authority owns the premises, or the school has voluntary controlled status.
- 6.2.6 Expenditure incurred by the authority in insuring its own interests in a school where funding has been delegated but the school has failed to demonstrate that it has arranged cover at last as good as that which would be arranged by the authority.
- 6.2.7 Recovery of monies due from a school for services provided to the school (including the provision of authority advice), where a dispute over the monies due has been referred to a dispute procedure set out in a service level agreement, and the result is that monies are owed by the school to the authority.
- 6.2.8 Recovery of penalties imposed on the authority by the Board of Inland Revenue, the Contributions Agency, HM Revenue and Customs, Teachers' Pensions, the Environment Agency or regulatory authorities as a result of school negligence.
- 6.2.9 Correction of authority errors in calculating charges to a budget share (e.g. pension deductions).
- 6.2.10 Additional transport costs incurred by the authority arising from decisions by the governing body on the length of the school day, and failure to notify the authority of non-pupil days resulting in unnecessary transport costs.
- 6.2.11 Legal costs that the authority incurs because the governing body did not obtain and follow authority Advice (see also Section 11).
- 6.2.12 Costs of necessary health and safety training for staff employed by the authority, where funding for training has been delegated, but the necessary training not carried out.
- 6.2.13 Compensation paid to a lender where a school enters into a contract for borrowing beyond its legal powers, and the contract is of no effect.
- 6.2.14 Cost of work done in respect of teacher pension remittance and records for schools using non-authority payroll contractors, the charge to be the minimum needed to meet the cost of the authority's compliance with its statutory obligations.

- 6.2.15 Costs incurred by the authority in securing provision specified in a statement of SEN where the governing body of a school fails to secure such provision despite the delegation of funds in respect of low cost high incidents SEN and/or specific funding for a pupil with high needs.
- 6.2.16 Costs incurred by the authority due to submission by the school of incorrect data. Under the scheme for financing schools, schools will be the prime source for data about pupils entering, attending and leaving their school and their performance. If schools fail to maintain adequate records or provide the authority with incorrect data, the authority reserves the right to ensure that adequate records required by the authority are available to the authority and to charge schools the actual cost of putting that right. Additionally, the authority reserves the right to charge schools for the actual cost incurred by the authority of correcting any incorrect data provided by the school.
- 6.2.17 Recovery of amounts spent from specific grants on ineligible purposes.
- 6.2.18 Costs incurred by the authority as a result of the governing body being in breach of terms of contract including costs or charges incurred by the authority as a result of the governing body entering into a contract on behalf of the authority. (See 2.11B of this scheme)
- 6.2.19 Costs incurred by the authority as a result of any breach or non-compliance by any governing body of a maintained school with any of the terms of this Scheme.
- 6.2.20 Costs incurred by the authority or another school as a result of a school withdrawing from a cluster arrangement, for example where this has funded staff providing services across the cluster.
- 6.2.21 Costs incurred by the authority in administering appeals, where the local authority is the admissions authority and the funding for admission appeals has been delegated to schools as part of their formula allocation.

6.3 Equal pay claims

6.3.1 Historical background and context

Claims for back pay relate to the 1987 national job evaluation scheme for manual employees in which bonus payments were retained for male staff. Equal pay claims are from female job groups using a male bonus earner as a comparator. The settlement of equal pay claims represents a council wide issue, however, within schools the main job groups affected are learning support assistants, learning support practitioners and lunchtime supervisory staff.

The council has followed best practice guidance issued by the DcSF³

A collective solution has been reached with the council and schools which represents a culmination of extensive discussion and consultation with schools and key stakeholder groups.

As a result of the collective solution reached, schools will contribute $\pounds 10m$ towards the total settlement for the council (estimated in excess of $\pounds 40m$ including settlements for school-based staff in excess of $\pounds 22m$).

Borrowing approval has been obtained from Central Government which will allow authorities to treat such amounts as capital. The council has received specific approval to borrow which includes the element for schools. Schools would effectively make an annual contribution equal to a repayment period of 15 years.⁴

6.3.2 **Outcome**

At the meeting of the schools forum on 8 December 2008, members agreed a final cost apportionment model that was based on the "collective principle". The total liability to schools was £10m.

³ DcSF Guidance on back pay for education staff - Issued March 2008.

⁴ Interest rate 5%, with a PV annuity factor of 10.37966

The final decision of the forum was backed by an assurance from the council that there will be no surcharges to schools over the lifetime of the agreement as a result of any future school reorganisations, or the creation of new academies, foundation or trust schools. In addition the council has given a commitment to schools that the £10m total schools liability will be fixed, and they will be protected against the outcome of any future claims or grievances.

The final decision of the forum was based on a balanced view. The forum's imperative was to see this as a collective response to a collective problem, protecting individual schools from any excessive financial burdens arising from their individual circumstances particularly from SEN and other specialist provision.

Schools contributions to equal pay settlements are shown in "Appendix I".

- Column A: The annual contribution payable for 15 years for those schools that have chosen this option. Annual contributions will be shown as a charge against a schools' individual budget share each year with effect from 1 April 2009, for a 15-year period.
- Column B: The total financial liability over a 15-year repayment period for those schools that have chosen this option.
- Column C⁵: The total liability based on a "one-off" single payment from school reserves for those schools that have chosen this option. This will be a one-off charge against a schools' individual budget share on 1 April 2009

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⁵ This is the cheaper option in the long-term for schools as it excludes the interest element that is associated with the annual repayment option.

Section 7: Taxation

7.1 Value Added Tax (VAT)

The authority has established procedures to enable schools to utilise the authority's ability to reclaim VAT on expenditure relating to non-business activity.

Schools covered by the scope of this scheme are part of the authority for VAT purposes and must not attempt to register for VAT in connection with activities involving the use of delegated budgets.

Schools without bank accounts will be covered by the procedures for VAT contained in the authority's Financial Regulations.

For schools that have bank accounts the conditions that apply are set out in **Appendix A**.

Amounts reclaimed through these procedures will be passed back to the school.

7.2 **Construction Industry Taxation Scheme (CIS)**

Schools are required to abide by procedures issued by the authority in connection with CIS.



Section 8: The provision of services and facilities by the authority

8.1 **Provision of services from centrally retained budgets**

The authority shall determine on what basis services from centrally retained funds will be provided to schools, but the authority is debarred from discriminating in its provision of services⁶ on the basis of categories of schools except where such discrimination is justified by differences in statutory duties.<u>this</u> would be permitted under the School and Early Years Finance Regulations or the dedicated schools grant conditions of grant.

8.2 Provision of services bought back from the authority using delegated budgets

The terms of any arrangement with a school to buy services or facilities from the authority shall be limited to a maximum of three years from the inception of the scheme or the date of the agreement, whichever is the later, and periods not exceeding five years for any subsequent agreement relating to the same services.

However, this can be extended to five and seven years respectively for contracts for the supply of catering services.

There is no minimum period, although arrangements lasting less than 2 years may well be uneconomic.

When a service is provided for which expenditure is not retained centrally by the authority under Regulations made under section 45A of the Act, it must be offered at prices that are intended to generate income that is no less than the cost of providing those services. The total cost of the service must be met by the total income, even if schools are charged differentially. Whilst it is recognised that absolute break-even or profit is not always achievable over fixed financial years, it is for the authority to show during audit tests that the charging policy can reasonably be expected to avoid central subsidy of services.

⁶The term services in this paragraph includes existing PRC and redundancy payments but excludes centrally funded premises and liability insurance.

8.2.1 **Packaging**

The authority may provide any services for which funding has been delegated but where the authority is offering the service on a buyback basis it will do so in a way that does not unreasonably restrict schools' freedom of choice among the services available.

8.3 Service level agreements

If services or facilities are provided under a service level agreement - whether free or on a buyback basis - the terms of any such agreement starting on or after the inception of the scheme will be reviewed at least every three years if the agreement lasts longer than that.

Services, if offered at all by the authority, shall be available on a basis that is not related to an extended agreement, as well as on the basis of such agreements.

Where services are provided on an ad hoc basis, they may be charged for at a different rate than if provided on the basis of an extended agreement.

Service level agreements must be in place by 31 March to be effective for the next financial year. Schools must have at least a month to consider the terms of the agreement.

The above guidance excludes centrally arranged premises and liability insurance.

8.4 **Teachers' pensions**

The Governing Bodies of schools wihich provide payroll services should submit a monthly return of salary and service to the authority.

In order to ensure that the performance of the duty on the authority to supply teachers pensions with information under the Teachers' Pensions Regulations 1997, and non teachers pensions under the local government pension scheme, the following conditions are imposed on the authority and governing bodies of all maintained schools covered by this scheme in relation to their budget shares. The conditions only apply to governing bodies of maintained schools that have **not** entered into an arrangement with the authority to provide payroll services.

A governing body of any maintained school, whether or not the employer of the teachers at such a school, which has entered into any arrangement or agreement with a person other than the authority to provide payroll services, shall ensure that any such arrangement or agreement is varied to require that person to supply salary, service and pensions data to the authority which the authority requires to submit its <u>annual monthly</u> return of salary and service to Teachers' Pensions and non teachers pensions and to produce its audited contributions certificate.

The authority will advise schools each year of the timing, format and specification of the information required. A governing body shall also ensure that any such arrangement or agreement is varied to require that additional voluntary contributions (AVCs) be passed to the authority within the time limit specified in the AVC scheme. The governing body shall meet any consequential costs from the school's budget share.

A governing body of any maintained school which directly administers its payroll shall supply salary, service and pensions data to the authority which the authority requires to submit its <u>annual monthly</u> return of salary and service to Teachers' Pensions and non teachers' pensions and to produce its audited contributions certificate.

The authority will advise schools each year of the timing, format and specification of the information required from each school. A governing body shall also ensure that additional voluntary contributions (AVCs) are passed to the authority within the time limit specified in the AVC scheme. The governing body shall meet any consequential costs from the school's budget share.

Section 9: Private Finance Initiative (PFI)/Public Private Partnership (PPP)

9.1 The authority shall have the power to issue regulations from time to time relating to PFI/PPP projects. Amongst other issues these may deal with the reaching of agreements with the governing bodies of schools as to the basis of charges relating to such schemes; and the treatment of monies withheld from contractors due to poor performance.



Section 10: Insurance

10.1 **Insurance cover**

The authority currently arranges the insurance cover for all maintained schools. However, if a school decides to opt out of this service and arrange separate cover it must be able to demonstrate that the cover is equivalent to the level that would have been arranged by the authority.

The evidence required to demonstrate the parity of cover should be reasonable, and should not place an undue burden upon the school, nor act as a barrier to the school exercising their choice of supplier.

The authority will have regard to the actual risks which might reasonably be expected to arise at the school in question in operating such a requirement, rather than applying an arbitrary minimum level of cover for all schools.



Section 11: Miscellaneous

11.1 Right of access to information

Governing bodies shall supply to the authority all financial and other information which might reasonably be required to enable the authority to satisfy itself as to the school's management of its delegated budget share, or the use made of any central expenditure by the authority (e.g. earmarked funds) on the school.

11.2 Liability of governors

Because the governing body is a corporate body, and because of the terms of s.50(7) of the Act, governors of maintained schools will not incur personal liability in the exercise of their power to spend the delegated budget share provided they act in good faith.

An example of behaviour which is not in good faith is the carrying out of fraudulent acts.

11.3 Governors' expenses

The authority shall have the power to delegate to the governing body of a school yet to receive a delegated budget, funds to meet governors' expenses.

Only allowances in respect of purposes specified in regulations set out in section 19 of the Education Act 2002 may be paid to governors from a school's delegated budget share. Schools are expressly forbidden from paying any other allowances to governors.

Schools are also barred from payment of expenses duplicating those paid by the Secretary of State to additional governors appointed by him to schools under special measures.

11.4 **Responsibility for legal costs**

Any costs of legal actions, incurred by the governing body or costs awarded against the authority, although the responsibility of the authority as part of the cost of maintaining the school (unless they relate to the statutory responsibility of aided school governors for buildings) may be charged to the school's budget share unless the governing body acts in accordance with the advice of the authority.

In the case of a conflict between the governing body and the authority schools should take advice from an external body such as national association of governors and managers; the institute of school and college governors; the national governors' council or any appropriate independent legal body.

11.5 Health and safety

Governing bodies are required, in expending the school budget share, to have due regard to duties placed on the authority in relation to health and safety, and the authority's policy on health and safety matters in the management of the budget share.

11.6 **Right of attendance of Chief Finance Officer**

Governing bodies are required to permit the Chief Finance Officer of the authority or any officer nominated by the Chief Finance Officer to attend meetings of the governing body at which any agenda items are relevant to the exercise of her or his responsibilities.

The Chief Finance Officer attendance shall normally be limited to items that relate to issues of probity or overall financial management and shall not be regarded as routine.

The authority will give prior notice of such attendance unless this is impracticable.

11.7 Special educational needs

Schools are required to use their best endeavours in spending their budget share, to secure the special educational needs of their pupils. Failure to do so, if serious enough, would be a reason for suspending delegation to a school.

11.8 Interest on late payments

The authority wishes to remind schools that interest on late payments mayke become applicable in line with statutory requirements.

11.<u>98</u> 'Whistleblowing'

The procedure to be followed by persons working at a school or school governors who wish to complain about financial management or financial propriety at the school, and how such complaints will be dealt with is set out in **Appendix B**.

11.<u>10</u>9 Child protection

Schools must release staff to attend child protection case conferences and other related events. The cost of these will be borne from the school budget share.

11.1<u>1</u>0 Redundancy/retirement costs

Appendix K provides guidance 2002 Education Act requirements about how premature retirement and redundancy costs should normally be funded.

Section 37 of the Education Act 2002 states that: -

- The cost of premature retirements will be met by the schools' budget share unless the local authority agrees to meet the cost.
- The cost of redundancy will be met by the local authority unless there is good reason for the costs to be charged to the school's budget share.

The authority will consider requests to fund all or part of the redundancy costs due to be incurred on a case by case basis. Schools are required to make a business case to Children's Services Divisional Management Team (DMT) if they wish to

request financial support. DMT will consult officers from Finance, HR and Learning Services as part of this consideration.

DMT will judge every case on its merits but consider the following to be good reasons for redundancy costs to be met by the school and not the local authority:

- 1. The school has not received an 'in principle' agreement from the authority to fund the redundancy costs at the start of the process.
- 2. The school has not followed LA advice which could have avoided the need to make redundancies e.g. making use of short term contracts where possible.
- 3. The LA procedures regarding Redundancy and Redeployment of staff have not been followed.
- 4. The LA does not agree that the redundancies are necessary to set a balanced budget or address the requirements of a licensed deficit.
- 5. The proposed redundancy payments are higher than the LA would expect.
- 6. The school holds balances which could be reasonably used to fund the redundancy costs.

11.124 Leasing

The Chief Finance Officer has, on behalf of Sandwell schools, approved a leasing framework with Unilink Finance for the lease of school equipment. (See **Appendix N** for framework agreement).

Governing bodies and head teachers should ensure that: -

- No leasing contract exceeds a period of 3 years.
- Quotes for leases are obtained in accordance with the authority's Contract and Procurement Procedure Rules.
- Leasing arrangements are not entered into without the prior agreement of the Chief Finance Officer,

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11.12 Information for Maintained schools involved in outsourcing

The authority is aware that schools are examining different service delivery models, which could entail the outsourcing of services.

Where the outsourcing of services involves TUPE transfer of any council employees who are members or are entitled to be members of the Local Government Pension Scheme (LGPS), there will be pension implications which should be considered as part of the tender process.

There is a responsibility for schools to be fully aware of pension procedures and protocols early on in any tendering process

Schools considering outsourcing a service should contact the following bodies/teams at the earliest opportunity to ensure any pension implications are understood and considered at the outset of any tendering process.

- Schools Strategic Finance Unit (SSFU)
- Local authority HR Team
- Local authority Legal team

Once all the relevant information has been received, the authority will contact the West Midlands Pension Scheme.

This will help to ensure that the proper processes are followed and the school can factor in any pension issues and costs in their tender documents and potential contractors can price these costs accurately into their bids. This will avoid potential and unnecessary delays and complications at the latter stages of the tender process or after the contract has been awarded.

Section 12: Responsibility for repairs and maintenance

- 12.1 The authority delegates all funding for repairs and maintenance to schools⁷.
- 12.2 The authority, when defining Capital and Revenue as far as repairs and maintenance is concerned, does not use a *de minimis* level.
- 12.3 For voluntary aided schools, the liability of the authority for repairs and maintenance (albeit met by delegation of funds through the budget share) is the same as for other maintained schools, and no separate list of responsibilities is necessary for such schools. However, eligibility for capital grant from the Secretary of State for capital works at voluntary aided schools depends on the deminimus limit applied by the DfE to categorise such work, not the de-minimus limit used by the authority.

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⁷ For these purposes, expenditure may be treated as capital only if it fits the definition of capital used by the local authority for financial accounting purposes in line with the CIPFA Code of Practice on local authority accounting. The actual interpretation of the Code is a matter for the local authority.

Section 13: The community facilities power

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Schools which choose to exercise the power conferred by s.27 (1) of the Education Act 2002 to provide community facilities will be subject to a range of controls. First, <u>R</u>regulations made under s.28 (2), if made, can specify activities which may not be undertaken at all under the main enabling power. <u>Secondly, athe-</u> school is <u>no longer</u> obliged to consult <u>before establishing</u> <u>community facilities and there is no longer a need for a school to-</u> <u>be mindful of local authority advice, its authority and have regard</u> to advice from the authority. Thirdly, The<u>the school is no longer</u> <u>required to have regard to advice or guidance from the</u> <u>Secretary</u> of State <u>or their local authority when offering this type of</u> <u>provision</u> issues guidance to governing bodies about a range of issues connected with exercise of the power, and a school musthave regard to that.

The mismanagement of community facilities funds can be grounds for suspension of the right to a delegated budget. This provision is discretionary because the power to suspend delegation, and the procedure to be used, arise from primary legislation, not the scheme itself.

However, under s.28(1), the main limitations and restrictions on the power will be those contained in the maintaining authority's scheme for financing schools made under section 48 of the School Standards and Framework Act 1998 as amended by paragraph 2 of schedule 3 to the Education Act 2002. This amendment extended the coverage of schemes to include the exercise of the powers of governing bodies to provide community facilities.

_13.3 Schools are therefore subject to prohibitions, restrictions and limitations in the scheme for financing schools.

This part of the scheme does not extend to joint-use agreements; transfer of control agreements, or agreements between the authority and schools to secure the provision of adult and community learning. An appendix to the scheme for financing of maintained schools, covering financial issues from the prospective use by school governing bodies of the community facilities power contained in sections 27 and 28 of the Education Act are specified in **Appendix C** of this scheme.

<u>13.1</u> -Consultation with the authority: financial aspects

<u>Changes made by the Children and Families Act 2014 mean that</u> <u>schools no longer need to consult the authority when establishing</u> <u>community facilities under Section 27 of the Education Act 2002.</u> <u>Nor do they have to have regard to advice given to them by their</u> <u>authority.</u>

However, as public bodies, they are expected to act reasonably, and this includes consulting those affected by decisions that they make.

13.2 Funding agreements: authority powers

The provision of community facilities in many schools may be dependent on the conclusion of a funding agreement with a third party which will either be supplying funding or supplying funding and taking part on the provision. A very wide range of bodies and organisations are potentially involved.

The scheme should include a provision describing the authority's requirements in relation to funding agreements with third parties, as opposed to funding agreements with the authority itself. The authority may impose a requirement that any such proposed agreement should be submitted to the authority for its comments, and may impose a time requirement for doing so to give the authority adequate notice.

However, the scheme may not impose a right of veto for the authority on such agreements, either directly or through requiring a right to countersign the agreement. If the third party requires authority consent to the agreement for it to proceed, such a requirement and the method by which authority consent is to be signified is a matter for that third party, not for the scheme.

The Secretary of State does not consider that it is appropriate for authorities to have a general power of veto for these agreements.

However, if an agreement has been or is to be concluded against the wishes of the authority, or has been concluded without informing the authority, which in the view of the authority is seriously prejudicial to the interests of the school or the authority, that may constitute grounds for suspension of the right to a delegated budget.

In the event a school intends to enter into a funding agreement with a third party, prior to signing the funding agreement, the school is required to seek local authority advice. The school should submit a draft of the funding agreement to the Schools Strategic Finance Unit for assessment. The SSFU will provide a written assessment of the funding agreement within 10 working days of receipt.

Whilst the authority does not have the power of veto, should the school proceed with the funding agreement contrary to the written assessment or conclude the agreement without informing the authority, which in the view of the authority, is seriously prejudicial to the interests of the school or the authority. This may constitute grounds for suspension of the right to a delegated budget.

13.3 Other prohibitions, restrictions and limitations

Although the authority should not give a right of veto either to funding agreements with third parties, or for other proposed uses of the community facilities power, the scheme may make provision for the authority to require that in a specific instance of use of the community facilities power by a governing body, the governing body concerned must make arrangements to protect the financial interests of the authority by either carrying out the activity concerned through the vehicle of a limited company formed for the purpose, or by obtaining indemnity insurance for risks associated with the project in question, as specified by the authority.

If the authority has such a provision in its scheme it should operate it in a reasonable fashion, imposing such a requirement only where it has good reason to believe that the proposed project carries significant financial risks.

Section 28 provides that the exercise of the community facilities power is subject to prohibitions, restrictions and limitations included in the scheme for financing schools. The authority may instruct the school governing body to make arrangements to protect the financial interests of the authority by either carrying out the activity concerned through the vehicle of a limited company forward for the purpose, or by obtaining indemnity insurance for the risks associated with the community facility, as specified by the authority.

The authority also retains the right to specify other restrictions necessary to protect the financial interests of the authority, or the school or to protect pupil welfare or education. All prohibitions, restrictions and liberations will be operate in a reasonable manner and only instances where there is good reason that the proposed project carries significant financial and/or pupil risk.

The authority may propose other scheme provisions of that nature which they believe necessary. The restrictions should only be in existence if they are necessary to safeguard the financial position of the authority or school, or to protect pupil welfare or education; such provisions should be as few in number as possible.

13.4 Supply of financial information

The authority will require schools which exercise the community facilities power to provide the authority every 6 months with a summary statement, in a form determined by the authority, showing the income and expenditure for the school arising from the facilities in question for the previous 6 months and on an estimated basis, for the next 6 months.

<u>The authority requires, on giving notice to the school that it</u> <u>believes there to be cause for concern as to the school's</u> <u>management of the financial consequences of the exercise of the</u> <u>community facilities power, to require such financial statements to</u> <u>be supplied every three months and, if the authority sees fit, to</u> <u>require the submission of a recovery plan for the activity in</u> <u>question.</u>

Should the authority believe that there is cause for concern as to the school's management of the financial consequences of the exercise of the community facility powers the authority may require the school to provide financial information every 3 months. Financial information relating to community facilities will be included in returns made by schools under the consistent financial reporting (CFR) framework, and these should be relied upon by the authority as the main source of financial information for the community facility. However the authority may require additional information, to be specified.

authorities as their main source of information for the financial aspects of community facilities.

However, the CFR timetable is such that the authority will want supplementary information in order to ensure that schools are of at financial risk. Schedule 15 of the act provides that mismanagement of funds spent or received for community facilities is a basis for suspension of the right to delegation of the budget share.

> These provisions do not preclude the insertion of other provisions in specific funding agreements between schools and the authority as to the financial reporting requirements arising from the funding in question.

13.5 **Audit**

The authority is requires the school to grant access to the school's records connected with exercise of the community facilities power, in order to facilitate internal and external audit of relevant income and expenditure.

The authority requires schools, in concluding funding agreements with other persons pursuant to the exercise of the community facilities power, to ensure that such agreements contain adequate provision for access by the authority to the records and other property of those persons held on the school premises, or held elsewhere insofar as they relate to the activity in question, in order for the authority to satisfy itself as to the propriety of expenditure on the facilities in question.

13.6 Treatment of income and surpluses

Schools will be allowed to retain all net income derived from community facilities except where otherwise agreed with a funding provider, whether that be the authority or some other person.

	The schools will be allowed to carry such retained net income over from one financial year to the next as a separate community facilities surplus.
<u>13.7</u>	Health and safety Any and all health and safety provisions of the main scheme are extended to the community facilities power.
	The governing body will have responsibility for the costs of securing Disclosure and Barring Service clearance, where appropriate for all adults involved in community activities taking place during the school day.
	Governing bodies would be free to pass on such costs to a funding partner as part of an agreement with that partner.
<u>13.8</u>	Insurance It is the responsibility of the governing body to ensure adequate arrangements are made for insurance against risks arising from the exercise of the community facilities power, taking professional advice as necessary.
	The school may seek the authority's advice before finalising any insurance arrangement for community facilities.
	In principle, the insurance issues arising from use of the community facilities power are the same as those which already arise from non-school use of school premises. However, a school proposing to provide community facilities should, as an integral part of its plans, undertake an assessment of the insurance implications and costs, seeking professional advice if necessary.
	The authority may undertake its own assessment of the insurance arrangements made by a school in respect of community facilities, and if it judges those arrangements to be inadequate, make arrangements itself and charge the resultant cost to the school. In order to protect the authority against possible third party claims.
	This provision is necessary in order for the authority to protect itself against possible third party claims.
13.9	Taxation

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Schools should seek the advice of the authority and the local VAT office on any issues relating to the possible imposition of VAT on expenditure in connection with community facilities, including the use of the local authority VAT reclaim facility.

Schools are reminded that if any member of staff employed by the school or authority in connection with community facilities at the school is paid from funds held in a school's own bank account, whether a separate account is used for community facilities or not, the school is likely to be held liable for payment of income tax and national insurance, in line with HMRC rules.

Schools are to seek and follow authority advice in relation to the CIS where this is relevant to the exercise of the community facilities power.

13.10 **Banking**

The requirements of the authority as to the banking arrangements which schools should make in connection with the community facilities power are as set out in Appendix A "School Bank Account Scheme".

Schools must not borrow money without the written consent of the Secretary of State. This requirement does not extend to monies lent to schools by their maintaining authority.

Agenda Item 8

Schools Forum

<u>9th March 2020</u>

The Department for Education/Education and Skills Funding Agency Updates

This report is for information

1. <u>Recommendations:</u>

That Schools Forum members:

1.1 Note the contents of the report

2. <u>Purpose</u>

2.1 This report is to inform school forum members of Department for Education (DfE)/Education for Skills Funding Agency (ESFA) updates

3. <u>Report Details</u>

Pupil premium Grant for 2020/2021

3.1 The Department for Education have announced the pupil premium rates for 2020/2021. The pupil premium grant per pupil rates are as follows:

Disadvantaged Pupils	Rate (£)
Primary FSM Ever 6	1,345
Secondary FSM Ever 6	955
Looked After Children & Post	2,345
Service Child	310

- 3.2 The ESFA have advised local authorities that from 2020 to 2021 they will be changing how they allocate and pay pupil premium for non-maintained special schools (NMSS).
- 3.3 The ESFA will no longer allocate pupil premium to local authorities for pupils attending NMSS for them to pass to the relevant schools. They will allocate and pay pupil premium direct to NMSS.
- 3.4 This brings the arrangements for pupil premium in line with other specific grants, where they pay NMSS directly.

Tell the DfE about your challenges when buying everyday goods

- 3.5 The Department for Education (DfE) is conducting research to understand the needs and challenges when buying common goods such as stationery, office supplies, text books and sports equipment.
- 3.6 Schools comments will help to inform the development of guidance and services to better support schools in this area. The survey will take around 10 minutes to complete and all responses will be anonymised after entry.
- 3.7 The deadline for completing the <u>schools buying survey</u> is Friday 6 March 2020.

Help the DfE to understand whether/how a public financial health measure of schools and academies could be useful to schools.

- 3.8 The DfE are looking for volunteers to help inform their user research on the notion of a potential publicly available measure of schools' financial health.
- 3.9 The DfE are interested in:
 - what do schools think of the idea?
 - might one be useful?
 - could it be misused?
 - how might one be shaped to the benefit of both institutions and the public?

- 3.10 The DfE are interested in understanding whether schools' think this could be a helpful tool to them and how schools might use it.
- 3.11 The DfE will be conducting face-to-face interviews between Wednesday 19 February to Monday 16 March 2020 and will travel to schools.
- 3.12 Schools interested in taking part in any research interviews should contact the DfE <u>User Researcher</u>.

4. <u>Recommendations</u>

That Schools Forum

4.1 Note the contents of the report

Rosemarie Kerr, Principal Accountant - Schools

Date: 03/03/2020 Contact Officer: Rosemarie Kerr Tel No: 0121 569 8318